
trytond Documentation

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Contents

1	Support	1
2	First steps	3
3	The model layer	5
4	The view layer	7
5	The development process	9
6	Contents	11
6.1	Using trytond	11
6.2	API Reference	55
7	Indices, glossary and tables	93
	Python Module Index	95

CHAPTER 1

Support

- Looking for specific information? Try the [genindex](#), [modindex](#).
- Search information in the [mailing list](#).
- Ask a question in the [#tryton IRC channel](#), or search the [IRC logs](#).
- Report issues with trytond on [issue tracker](#).

CHAPTER 2

First steps

- **Installation:** *Installation | Configuration | Setup a database | Start the server*

CHAPTER 3

The model layer

- **Models:** *Model syntax* | *Field types* | *Domain syntax* | *Access rights* | *Triggers*

CHAPTER 4

The view layer

- **Views:** *View types | Extension*
- **Reports:** *Report definition*

CHAPTER 5

The development process

- **Modules** *Module definition*

6.1 Using trytond

Introduction to all the key parts of trytond:

6.1.1 How to install Tryton

Prerequisites

- Python 3.4 or later (<http://www.python.org/>)
- Werkzeug (<http://werkzeug.pocoo.org/>)
- wrapt (<https://github.com/GrahamDumpleton/wrapt>)
- lxml 2.0 or later (<http://lxml.de/>)
- relatorio 0.7.0 or later (<http://relatorio.tryton.org/>)
- Genshi (<http://genshi.edgewall.org/>)
- python-dateutil (<http://labix.org/python-dateutil>)
- polib (<https://bitbucket.org/izi/polib/wiki/Home>)
- python-sql 0.5 or later (<http://code.google.com/p/python-sql/>)
- passlib (<https://bitbucket.org/ecollins/passlib>)
- Optional: pycopg 2.5.0 or later (<http://www.initd.org/>)
- Optional: pycopg2cffi 2.5.0 or later (<http://github.com/chttd/pycopg2cffi>)
- Optional: pydot (<http://code.google.com/p/pydot/>)
- Optional: sphinx (<http://sphinx.pocoo.org/>)
- Optional: python-Levenshtein (<http://github.com/miohtama/python-Levenshtein>)

- Optional: bcrypt (<https://github.com/pyca/bcrypt>)
- Optional: html2text (<https://pypi.python.org/pypi/html2text>)

Install Tryton

There are three easy options to install Tryton:

- Install the version provided by your operating system distribution. This is the quickest and recommended option for those who has operating system that distributes Tryton.
- Install an official release. Once you've downloaded and unpacked a trytond source release, enter the directory where the archive was unpacked, and run: `python setup.py install`

For advanced options, please refer to the `easy_install` and/or the `distutils` documentation:

- http://setuptools.readthedocs.io/en/latest/easy_install.html
- <http://docs.python.org/inst/inst.html>

- Without installation, just run `bin/trytond` from where the archive was unpacked.

Warning: Note that you may need administrator/root privileges for this step, as this command will by default attempt to install trytond to the Python site-packages directory on your system.

6.1.2 Configuration file for Tryton

The configuration file controls some aspects of the behavior of Tryton. The file uses a simple ini-file format. It consists of sections, led by a `[section]` header and followed by `name = value` entries:

```
[database]
uri = postgresql://user:password@localhost/
path = /var/lib/trytond
```

For more information see [ConfigParser](#).

The default value of any option can be changed using environment variables with names using this syntax: `TRY-TOND_<SECTION>__<NAME>`.

Sections

This section describes the different main sections that may appear in a Tryton configuration file, the purpose of each section, its possible keys, and their possible values. Some modules could request the usage of other sections for which the guideline asks them to be named like their module.

web

Defines the behavior of the web interface.

listen

Defines the couple of host (or IP address) and port number separated by a colon to listen on.

Default `localhost:8000`

hostname

Defines the hostname.

root

Defines the root path served by *GET* requests.

Default: Under the *www* directory of user's home running *trytond*.

num_proxies

The number of proxy servers in front of *trytond*.

Default: 0

database

Defines how the database is managed.

uri

Contains the URI to connect to the SQL database. The URI follows the [RFC-3986](#). The typical form is:

database://username:password@host:port/

Default: *sqlite://*

The available databases are:

PostgreSQL

pyscopg2 supports two type of connections:

- TCP/IP connection: *postgresql://user:password@localhost:5432/*
- Unix domain connection: *postgresql://username:password@/*

SQLite

The only possible URI is: *sqlite://*

MySQL

Same as for PostgreSQL.

path

The directory where Tryton stores files and so the user running *trytond* must have write access on this directory.

Default: The *db* folder under the user home directory running *trytond*.

list

A boolean value to list available databases.

Default: *True*

retry

The number of retries when a database operational error occurs during a request.

Default: *5*

language

The main language of the database that will be used for storage in the main table for translations.

Default: *en*

request

max_size

The maximum size in bytes of unauthenticated request (zero means no limit).

Default: 2MB

max_size_authenticated

The maximum size in bytes of an authenticated request (zero means no limit).

Default: 2GB

cache

Defines size of various cache.

model

The number of different model kept in the cache per transaction.

Default: *200*

record

The number of record loaded kept in the cache of the list. It can be changed locally using the `_record_cache_size` key in `Transaction.context`.

Default: *2000*

field

The number of field to load with an *eager* `Field.loading`.

Default: *100*

clean_timeout

The minimum number of seconds between two cleanings of the cache.

Default: *300*

queue

worker

Activate asynchronous processing of the tasks. Otherwise they are performed at the end of the requests.

Default: *False*

table

This section allows to override the default generated table name for a `ModelSQL`. The main goal is to bypass limitation on the name length of the database backend. For example:

```
[table]
account.invoice.line = acc_inv_line
account.invoice.tax = acc_inv_tax
```

ssl

Activates [SSL](#) on all network protocols.

Note: [SSL](#) is activated by defining `privatekey`. Please refer to [SSL-CERT](#) on how to use private keys and certificates.

privatekey

The path to the private key.

certificate

The path to the certificate.

email

uri

The [SMTP-URL](#) to connect to the SMTP server which is extended to support [SSL](#) and [STARTTLS](#). The available protocols are:

- *smtp*: simple SMTP
- *smtp+tls*: SMTP with STARTTLS
- *smtps*: SMTP with SSL

The uri accepts the following additional parameters:

- *local_hostname*: used as FQDN of the local host in the HELO/EHLO commands, if omitted it will use the value of *socket.getfqdn()*.
- *timeout*: A number of seconds used as timeout for blocking operations. A *socket.timeout* will be raised when exceeded. If omitted the default timeout will be used.

Default: *smtp://localhost:25*

from

Defines the default *From* address for emails sent by Tryton.

session

authentications

A comma separated list of login methods to use to authenticate the user. By default, Tryton supports only the *password* method which compare the password entered by the user against a stored hash. But other modules can define new methods (please refers to their documentation). The methods are tested following the order of the list.

Default: *password*

max_age

The time in seconds that a session stay valid.

Default: *2592000* (30 days)

timeout

The time in seconds without activity before the session is no more fresh.

Default: *300* (5 minutes)

max_attempt

The maximum authentication attempt before the server answers unconditionally *Too Many Requests* for any other attempts. The counting is done on all attempts over a period of *timeout*.

Default: 5

max_attempt_ip_network

The maximum authentication attempt from the same network before the server answers unconditionally *Too Many Requests* for any other attempts. The counting is done on all attempts over a period of *timeout*.

Default: 300

ip_network_4

The network prefix to apply on IPv4 address for counting the authentication attempts.

Default: 32

ip_network_6

The network prefix to apply on IPv6 address for counting the authentication attempts.

Default: 56

password

length

The minimal length required for the user password.

Default: 8

forbidden

The path to a file containing one forbidden password per line.

entropy

The ratio of non repeated characters for the user password.

Default: 0.75

reset_timeout

The time in seconds until the reset password expires.

Default: 86400 (24h)

passlib

The path to the INI file to load as `CryptContext`. If not path is set, Tryton will use the schemes `bcrypt` or `pbkdf2_sha512`.

Default: *None*

attachment

Defines how to store the attachments

filestore

A boolean value to store attachment in the *FileStore*.

Default: *True*

store_prefix

The prefix to use with the *FileStore*.

Default: *None*

bus

allow_subscribe

A boolean value to allow clients to subscribe to bus channels.

Default: *False*

long_polling_timeout

The time in seconds to keep the connection to the client opened when using long polling for bus messages

Default: *300*

cache_timeout

The number of seconds a message should be kept by the queue before being discarded.

Default: *300*

select_timeout

The timeout duration of the select call when listening on a channel.

Default: *5*

6.1.3 How to setup a database

The database section of the *configuration* must be set before starting.

Create a database

Depending of the database backend choosen, you must create a database (see the documentation of the choosen backend). The user running *trytond* must be granted the privilege to create tables. For backend that has the option, the encoding of the database must be set to *UTF-8*.

Initialize a database

A database can be initialized using this command line:

```
trytond-admin -c <config file> -d <database name> --all
```

At the end of the process, *trytond-admin* will ask to set the password for the *admin* user.

Update a database

To upgrade to a new series, the command line is:

```
trytond-admin -c <config file> -d <database name> --all
```

Warning: Prior to upgrade see if there is no manual action to take on the [migration topic](#).

To activate a new language on an existing database, the command line is:

```
trytond-admin -c <config file> -d <database name> --all -l <language code>
```

Once activated, the language appears in the user preferences.

When installing new modules, the list of modules must be updated with:

```
trytond-admin -c <config file> -d <database name> --update-modules-list
```

Once updated, the new modules can be activated from the client or activated with:

```
trytond-admin -c <config file> -d <database name> -u <module name> --activate-  
→dependencies
```

6.1.4 Logging configuration

Without any configuration, trytond writes **ERROR** messages to standard output. With the verbose flag set, it writes **INFO** message. And with the verbose and development flags set, it write **DEBUG** message.

Logs can be configured using a *configparser-format* file. The filename can be specified using trytond *logconf* parameter.

Example

This example allows to write INFO messages on standard output and on a disk log file rotated every day.

```
[formatters]
keys=simple

[handlers]
keys=rotate,console

[loggers]
keys=root

[formatter_simple]
format=%(asctime)s] %(levelname)s: %(name)s: %(message)s
datefmt=%a %b %d %H:%M:%S %Y

[handler_rotate]
class=handlers.TimedRotatingFileHandler
args=('/tmp/tryton.log', 'D', 1, 30)
formatter=simple

[handler_console]
class=StreamHandler
formatter=simple
args=(sys.stdout,)

[logger_root]
level=INFO
handlers=rotate,console
```

6.1.5 How to start the server

Web service

You can start the default web server bundled in Tryton with this command line:

```
trytond -c <config file>
```

The server will wait for client connections on the interface defined in the *web* section of the *configuration*.

Note: When using multiple config files the order is important as last entered files will override the items of first files

WSGI server

If you prefer to run Tryton inside your own WSGI server instead of the simple server of Werkzeug, you can use the application *trytond.application.app*. Following environment variables can be set:

- *TRYTOND_CONFIG*: Point to *configuration* file.
- *TRYTOND_LOGGING_CONFIG*: Point to *logging* file.
- *TRYTOND_DATABASE_NAMES*: A list of database names in CSV format, using python default dialect.

Warning: You must manage to serve the static files from the web root.

Cron service

If you want to run some scheduled actions, you must also run the cron server with this command line:

```
trytond-cron -c <config file> -d <database>
```

The server will wake up every minutes and preform the scheduled actions defined in the *database*.

Worker service

If you want to use a pool of workers to run *asynchronously some tasks*, you must activate the worker in the *queue* section of the *configuration* and run the worker manager with this command line:

```
trytond-worker -c <config file> -d <database>
```

The manager will dispatch tasks from the queue to a pool of worker processes.

Services options

You will find more options for those services by using *-help* arguments.

6.1.6 Models

A model represents a single business logic or concept. It contains fields and defines the behaviors of the record. Most of the time, each model stores records in a single database table.

The basics:

- Each model is a Python class that subclasses one of `trytond.model.model.Model`.
- *Fields* are defined as model attributes.
- Tryton generates the table definitions
- Tryton provides an API following the [active record pattern](#) to access the records.

Example

This example defines a `Party` model which has a `name` and a `code` fields:

```
from trytond.model import ModelView, ModelSQL, fields

class Party(ModelSQL, ModelView):
    "Party"
    __name__ = "party.party"
    name = fields.Char('Name')
    code = fields.Char('Code')
```

The class must be registered in the *Pool* by the *register()* method of the *module*. Model classes are essentially data mappers to records and Model instances are records.

Model attributes define meta-information of the model. They are class attributes starting with an underscore. Some model properties are instance attributes allowing to update them at other places in the framework.

6.1.7 Backend Types supported

This table give a comprehensive list of the SQL Types that are expected to be supported by the database backends. If the type is not supported then the backend will have to emulate the behavior described here.

The columns are in the following order:

- The SQL type¹ representing the field
- The python type expected on input
- The python type received on output

None will represent the *NULL* value and vice versa, it can be used as input or output for any SQL type.

SQL Type	Python input type	Python output type
<i>BOOL</i>	bool	bool
<i>INTEGER</i>	int	int
<i>BIGINT</i>	int / long ²	int / long ²
<i>FLOAT</i>	float / int / long ²	float
<i>NUMERIC</i>	decimal.Decimal	decimal.Decimal
<i>VARCHAR</i> / <i>VAR-CHAR(length)</i>	str / unicode ³	str / unicode ³
<i>TEXT</i>	str / unicode ³	str / unicode ³
<i>TIMESTAMP</i>	datetime.datetime	datetime.datetime
<i>DATETIME</i>	datetime.datetime without microseconds ⁴	datetime.datetime without microseconds ⁴
<i>DATE</i>	datetime.date	datetime.date
<i>TIME</i>	datetime.time	datetime.time
<i>INTERVAL</i>	datetime.timedelta	datetime.timedelta
<i>BLOB</i>	bytes	bytes

6.1.8 Default value of fields

When a record is created, each field, which doesn't have a value specified, is set with the default value if exists.

The following class method:

```
Model.default_<field name>()
```

Return the default value for *field name*.

This example defines an *Item* model which has a default *since*:

¹ Corresponding to the SQL 92 standard or to a PostgreSQL type.

² in python 2 integers over *sys.maxint* are represented by the *long* type

³ str when using python 3 ; unicode when using python 2

⁴ Datetime objects are not localized to any timezone

```
import datetime

from trytond.model import ModelView, ModelSQL, fields

class Item(ModelSQL, ModelView):
    "Item"
    __name__ = 'item'
    since = fields.Date('since')

    @classmethod
    def default_since(cls):
        return datetime.date.today()
```

See also method `Model.default_get`: [default_get](#)

6.1.9 on_change of fields

Tryton allows developers to define methods that can be called once a field's value has changed by the user this is the *on_change* method. The method has the following name:

```
Model.on_change_<field name>
```

This is an instance method, an instance of `Model` will be created by using the values from the form's fields specified by the `on_change` list defined on the field. Any change made on the instance will be pushed back to the client-side record.

There is also a way to define a method that must update a field whenever any field from a predefined list is modified. This list is defined by the *on_change_with* attribute of the field. The method that will be called has the following name:

```
Model.on_change_with_<field_name>
```

Just like for the classic `on_change`, an instance of `Model` will be created by using the values entered in the form's fields specified by the `on_change_with` attribute. The method must return the new value of the field to push back to the client-side record.

6.1.10 Domain

Domains represent a set of records. A domain is a list of none or more clauses. A clause is a condition, which returns true or false. A record belongs to a domain, when the final result of the list of clauses returns true.

Syntax

The definition of a simple domain with one clause is represented by this pattern:

```
domain = [(<field name>, <operator>, <operand>)]
```

<field name> Is the name of a `trytond.model.fields` or a *pyson* statement, that evaluates to a string.

A field of type `trytond.model.fields.Many2One` or `trytond.model.fields.Many2Many` or `trytond.model.fields.One2Many` or `trytond.model.fields.One2One` or `trytond.model.fields.Reference` can be dereferenced to related models. This is illustrated by the following example:

```
domain = [('country.name', '=', 'Japan')]
```

The number of *dots* in a clause is not limited.

Warning: For `trytond.model.fields.Reference`, an extra ending clause is needed to define the target model to join, for example:

```
domain = [('origin.party.name', '=', 'John Doe', 'sale.sale')]
```

operator Is an operator out of *Domain Operators* or a *pyson* statement, that evaluates to a domain operator string.

operand Is an operand or a *pyson* statement. The type of operand depends on the kind of <field name>.

The definition of an empty domain is:

```
domain = []
```

An empty domain without clauses will always return all *active* records. A record is active, when its appropriate *Model* contains a *Boolean* field with name `active`, and set to true. When the appropriate *Model* does not contain a *Boolean* field with name `active` all records are returned.

A domain can be setup as a combination of clauses, like shown in this pattern:

```
domain = [
    ('field name1', 'operator1', 'operand1'),
    ('field name2', 'operator2', 'operand2'),
    ('field name3', 'operator3', 'operand3'),]
```

The single clauses are implicitly combined with a logical **AND** operation.

In the domain syntax it is possible to provide explicitly the combination operation of the clauses. These operations can be **AND** or **OR**. This is illustrated by the following pattern:

```
domain = [ 'OR', [
    ('field name1', 'operator1', 'operand1'),
    ('field name2', 'operator2', 'operand2'),
], [
    ('field name3', 'operator3', 'operand3'),
],]
```

Here the domain is evaluated like this: `((clause1 AND clause2) OR clause3)`. Please note that the **AND** operation is implicit assumed when no operator is given. While the **OR** operation must be given explicitly. The former pattern is equivalent to the following completely explicit domain definition:

```
domain = [ 'OR',
    [ 'AND', [
        ('field name1', 'operator1', 'operand1'),
    ], [
        ('field name2', 'operator2', 'operand2'),
    ],
    ], [
        ('field name3', 'operator3', 'operand3'),
    ],]
```

Obviously the use of the implicit **AND** operation makes the code more readable.

Domain Operators

The following operators are allowed in the domain syntax. `<field name>`, `<operator>` and `<operand>` are dereferenced to their values. The description of each operator follows this pattern, unless otherwise noted:

```
(<field name>, <operator>, <operand>)
```

=

Is a parity operator. Returns true when `<field name>` equals to `<operand>`.

!=

Is an imparity operator. It is the negation of the `=` operator.

like

Is a pattern matching operator. Returns true when `<field name>` is contained in the pattern represented by `<operand>`.

In `<operand>` an underscore (`_`) matches any single character, a percent sign (`%`) matches any string with zero or more characters. To use `_` or `%` as literal, use the backslash `\` to escape them. All matching is case sensitive.

not like

Is a pattern matching operator. It is the negation of the *like* operator.

ilike

Is a pattern matching operator. The same use as *like* operator, but matching is case insensitive.

not ilike

Is a pattern matching operator. The negation of the *ilike* operator.

in

Is a list member operator. Returns true when `<field name>` is in `<operand>` list.

not in

Is a list non-member operator. The negation of the *in* operator.

<

Is a *less than* operator. Returns true for type string of <field name> when <field name> is alphabetically sorted before <operand>.

Returns true for type number of <field name> when <field name> is less than <operand>.

>

Is a *greater than* operator. Returns true for type string of <field name> when <field name> is alphabetically sorted after <operand>.

Returns true for type number of <field name> when <field name> is greater <operand>.

<=

Is a *less than or equal* operator. Returns the same as using the < operator, but also returns true when <field name> is equal to <operand>.

>=

Is a *greater than or equal* operator. Returns the same as using the > operator, but also returns true when <field name> is equal to <operand>.

child_of

Is a parent child comparison operator. Returns true for records that are a child of <operand>. <operand> is a list of ids and <field name> must be a many2one or a many2many. In case <field name> is not linked to itself, the clause pattern extends to:

```
(<field name>, ['child_of'|'not_child_of'], <operand>, <parent field>)
```

Where <parent field> is the name of the field constituting the many2one on the target model.

not child_of

Is a parent child comparison operator. It is the negation of the *child_of* operator.

parent_of

Is a parent child comparison operator. It is the same as *child_of* operator but if <field name> is a parent of <operand>.

not parent_of

Is a parent child comparison operator. It is the negation of this *parent_of* operator.

where

Is a `trytond.model.fields.One2Many / trytond.model.fields.Many2Many` domain operator. It returns true for every row of the target model that match the domain specified as `<operand>`.

not where

Is a `trytond.model.fields.One2Many / trytond.model.fields.Many2Many` domain operator. It returns true for every row of the target model that does not match the domain specified as `<operand>`.

6.1.11 PYSON

PYSON is the PYthon Statement and Object Notation. It is a lightweight domain specific language for the general representation of statements. PYSON is used to encode statements which can be evaluated in different programming languages, serving for the communication between trytond and any third party software. A PYSON parser can easily be implemented in other programming languages. So third party softwares do not need to depend on Python to be able to fully communicate with the Tryton server.

PYSON is a [deterministic algorithm](#) which will always succeed to evaluate statements. There is a default behavior for unknown values. It is statically typed and checked on instantiation.

There is also a [reference documentation of the API](#).

Syntax

The syntax of a PYSON statement follows this pattern:

```
Statement(argument1[, argument2[, ...]])
```

where arguments can be another statement or a value. The evaluation direction is inside out, deepest first.

PYSON Examples

Given the PYSON statement:

```
Eval('active_id', -1)
```

`Eval()` checks the evaluation context for the variable `active_id` and returns its value or `-1` if not defined. A similar expression in Python looks like this:

```
'active_id' in locals() and active_id or -1
```

Given the PYSON statement:

```
Not(Bool(Eval('active')))
```

`Eval()` checks the evaluation context for a variable `active` and returns its value to `Bool()` or `''` if not defined. `Bool()` returns the corresponding boolean value of the former result to `Not()`. `Not()` returns the boolean negation of the previous result. A similar expression in Python looks like this:

```
'active' in locals() and active == False
```

Given the PYSON statement:

```
Or(Not(Equal(Eval('state'), 'draft')), Bool(Eval('lines')))
```

In this example are the results of two partial expressions `Not(Equal(Eval('state'), 'draft'))` and `Bool(Eval('lines'))` evaluated by a logical *OR* operator. The first expression part is evaluated as follow: When the value of `Eval('state')` is equal to the string 'draft' then return true, else false. `Not()` negates the former result. A similar expression in Python looks like this:

```
'states' in locals() and 'lines' in locals() \
    and state != 'draft' or bool(lines)
```

Given the PYSON statement:

```
If(In('company', Eval('context', {})), '=', '!=')
```

In this example the result is determined by an *if-then-else* condition. `In('company', Eval('context', {}))` is evaluated like this: When the key 'company' is in the dictionary `context`, returns true, otherwise false. `If()` evaluates the former result and returns the string '=' if the result is true, otherwise returns the string '!='. A similar expression in Python looks like this:

```
'context' in locals() and isinstance(context, dict) \
    and 'company' in context and '=' or '!='
```

Given the PYSON statement:

```
Get(Eval('context', {}), 'company', 0)
```

`Eval()` checks the evaluation context for a variable `context` if defined, return the variable `context`, otherwise return an empty dictionary `{}`. `Get()` checks the former resulting dictionary and returns the value of the key 'company', otherwise it returns the number 0. A similar expression in Python looks like this:

```
'context' in locals() and context.get('company', 0) or 0
```

6.1.12 Access Rights

There are 5 levels of access rights: *Model*, *Actions*, *Field*, *Button* and *Record Rule*. They are based on the user's group membership. If any of those levels are violated, an error is raised.

The access rights are checked if the *Transaction.context* has the key `_check_access` set to True (set by default by *RPC.check_access*) and if the *user* is not *root*.

Warning: The record rules are always enforced regardless of the `_check_access` value.

Model

They are defined by records of `ir.model.access` which define for each couple of model and group, the `read`, `write`, `create` and `delete` permission. The permissions are related to the *ModelStorage* methods with the same name and on `search()` using the `read` permission.

If any group the user belongs to has the checked permission activated, then the user is granted this permission.

If there is no record for the model, then access is granted to all users.

Note: Relation fields for which the user has no read access are automatically removed from the *views*.

Actions

Each `ir.action` has a `groups` field which contains a list of user groups that are allowed to see and launch it.

There is a special case for *wizard* for which the read access on the model is also checked and also the write access if there is no groups linked.

Field

They are defined by records of `ir.model.field.access` and work like those for *Model* but are applied to *fields*.

Note: Fields for which the user has no read access are automatically removed from the *views*.

Button

For each button of a model the records of `ir.model.button` define the list of groups that are allowed to call it. The user only needs to belong to one of the groups to be granted the permission to use it.

If no group is defined for a button, the `write` permission to the model is checked instead.

The `read` permission to the model is always enforced.

Note: Buttons for which the user has no access are marked readonly.

Button Rule

The `ir.model.button` can contain a list of rules which define how many different users must click on the button. Each rule, for which the condition is met, must be passed to actually trigger the action. The counter can be reset when another defined button is clicked.

Record Rule

The record rules are conditions that records must meet for the user to be granted permission to use them. They are defined by records of `ir.rule.group` which contains:

- a model on which it applies
- the permissions granted
- a set of user groups to which the rule applies
- a global flag to always enforce
- a default flag to add to all users
- a list of `ir.rule` with a *domain* to select the records to which the rule applies.

A rule group matches a record if the record is validated by at least one of the domains. The access is granted to a record:

- if the user belongs to a group which has at least one matching rule group that has the permission,
- or if there is a default matching rule group with the permission,
- or if there is a global matching rule group with the permission.

Otherwise the access is denied if there is any matching rule group.

Note: Records for which the user has no `read` access are filtered out from the `search()` result.

6.1.13 Triggers

Triggers allow to define methods of `trytond.model.model.Model` that are called when one of those events happen to a record:

- On Creation
- On Modification
- On Deletions
- On Time: When a condition changes over time.

The method signature is:

```
<method name>(cls, records, trigger)
```

Where *records* is the list of records that triggered the event and *trigger* is the *ir.trigger* instance which is triggered.

Triggers are defined by records of *ir.trigger*. Each record must define a python condition which will be evaluated when the event occurs. Only those records for which the condition is evaluated to true will be processed by the trigger with the exception of modification triggers which will only process the records for which the condition is evaluated to false before and evaluated to true after the modification.

6.1.14 Actions

Actions are used to describe specific behaviors in the client.

There are four types of actions:

- Report
- Window
- Wizard
- URL

Keyword

Keywords define where to display the action in the client.

There are five places:

- Open tree (*tree_open*)

- Print form (*form_print*)
- Action form (*form_action*)
- Form relate (*form_relate*)
- Open Graph (*graph_open*)

Report

Window

The window action describe how to create a new tab in the client.

View

Domain

The window action could have a list of domains which could be activated on the view. The boolean field count indicates if the client must display the number of records for this domain.

Warning: The counting option must be activated only on domains which have not too much records otherwise it may overload the database.

Wizard

URL

6.1.15 Views

The views are used to display records of an *ModelView* to the user.

In Tryton, *ModelView* can have several views. An *action* opens a window and defines which view to show.

The views are built from XML that is stored in the *view* directory of the module or in the databases thanks to the model *ir.ui.view*.

So generally, they are defined in xml files with this kind of xml where name is the name of the XML file in the *view* directory:

```
<record model="ir.ui.view" id="view_id">
  <field name="model">model name</field>
  <field name="type">type name</field>
  <!--field name="inherit" ref="inherit_view_id"/-->
  <!--field name="field_childs">field_name</field-->
  <field name="name">view_name</field>
</record>
```

There is three types of views:

- Form
- Tree

- Graph
- Board
- Calendar

Form view

The RNG describing the xml of a form view is stored in `trytond/ir/ui/form.rng`. There is also a RNC in `trytond/ir/ui/form.rnc`.

A form view is used to display one record of an object.

Elements of the view are put on the screen following the rules:

- Elements are placed on the screen from left to right, from top to bottom, according to the order of the xml.
- The screen composed of a table with a fixed number of columns and enough rows to handle all elements.
- Elements take one or more columns when they are put in the table. If there are not enough free columns on the current row, the elements are put at the beginning of the next row.

XML description

List of attributes shared by many form elements:

- `id`: A unique identifier for the tag if there is no name attribute.
- `yexpand`: A boolean to specify if the label should expand to take up any extra vertical space.
- `yfill`: A boolean to specify if the label should fill the vertical space allocated to it in the table cell.
- `yalign`: The vertical alignment, from 0.0 to 1.0.
- `xexpand`: The same as `yexpand` but for horizontal space.
- `xfill`: The same as `yfill` but for horizontal space.
- `xalign`: The horizontal alignment, from 0.0 to 1.0.
- `colspan`: The number of columns the widget must take in the table.
- `col`: The number of columns the container must have.

A negative value (or zero) will remove the constraint on the number of columns.

The default value is 4.

- `states`: A string of *PYSON statement* that will be evaluated with the values of the current record.

It must return a dictionary where keys can be:

- `invisible`: If true, the widget will be hidden.
 - `required`: If true, the field will be required.
 - `readonly`: If true, the field will be readonly.
 - `icon`: Only for button, it must return the icon name to use or False.
 - `pre_validate`: Only for button, it contains a domain to apply on the record before calling the button.
 - `depends`: Only for button, it must return the list of field on which the button depends.
- `help`: The string that will be displayed when the cursor hovers over the widget.

- `pre_validate`: A boolean only for fields `trytond.model.fields.One2Many` to specify if the client must pre-validate the records using `trytond.model.Model.pre_validate()`.
- `completion`: A boolean only for fields `trytond.model.fields.Many2One`, `trytond.model.fields.Many2Many` and `trytond.model.fields.One2Many` to specify if the client must auto-complete the field. The default value is `True`.
- `factor`: A factor to apply on fields `trytond.model.fields.Integer`, `trytond.model.fields.Float` and `trytond.model.fields.Numeric` to display on the widget. The default value is 1.

form

Each form view must start with this tag.

- `on_write`: The name of a method on the Model of the view that will be called when a record is saved. The method must return a list of record ids that the client must reload if they are already loaded. The function must have this syntax:

```
on_write(self, ids)
```

Note: The method must be registered in `trytond.model.Model.__rpc__`.

- `col`: see in *common-attributes-col*.
- `cursor`: The name of the field that must have the cursor by default.

label

Display static string.

- `string`: The string that will be displayed in the label.
- `name`: The name of the field whose description will be used for string. Except if `string` is set, it will use this value and the value of the field if `string` is empty.
- `id`: see *common-attributes-id*.
- `yexpand`: see in *common-attributes-yexpand*.
- `yfill`: see in *common-attributes-yfill*.
- `yalign`: see in *common-attributes-yalign*.
- `xexpand`: see in *common-attributes-xexpand*.
- `xfill`: see in *common-attributes-xfill*.
- `xalign`: see in *common-attributes-xalign*.
- `colspan`: see in *common-attributes-colspan*.
- `states`: see in *common-attributes-states*.
- `help`: see in *common-attributes-help*.
- Requires that either `id` or `name` is defined.

field

Display a field of the object with the value of the current record.

- `name`: The name of the field.
- `string`: The string that will be displayed for the widget.
- `widget`: The widget that must be used instead of the default one.
- `help`: The string that will be displayed when the cursor stays over the widget.
- `width`: The minimum width the widget should request, or -1 to unset.
- `height`: The minimum height the widget should request, or -1 to unset.
- `readonly`: Boolean to set the field readonly.
- `mode`: Only for One2Many fields: it is a comma separated list, that specifies the order of the view used to display the relation. (Example: `tree, form`)
- `view_ids`: A comma separated list that specifies the view ids used to display the relation. For Many2One and Many2Many, the order should always be `tree` then `form`.
- `product`: Only for One2Many fields, a comma separated list of target field name used to create records from the cartesian product.
- `completion`: Only for Many2One fields, it is a boolean to set the completion of the field.
- `invisible`: The field will not be displayed, but it will fill cells in the table.
- `filename_visible`: Only for Binary fields, boolean that enables the display of the filename.
- `toolbar`: Only for Rich Text widget, boolean that enables the display of the Rich Text toolbar. The default value is 1.
- `yexpand`: see in *common-attributes-yexpand*.
- `yfill`: see in *common-attributes-yfill*.
- `xexpand`: see in *common-attributes-xexpand*.
- `xfill`: see in *common-attributes-xfill*.
- `colspan`: see in *common-attributes-colspan*.
- `help`: see in *common-attributes-help*.
- `pre_validate`: see in *common-attributes-pre_validate*.
- `completion`: see in *common-attributes-completion*.
- `factor`: see in *common-attributes-factor*.

image

Display an image.

- `name`: the image name or the field name which contains the image name. The image name must be the name of a record of *ir.ui.icon*.
- `yexpand`: see in *common-attributes-yexpand*.
- `yfill`: see in *common-attributes-yfill*.
- `colspan`: see in *common-attributes-colspan*.

- `states`: see in *common-attributes-states*.
- `help`: see in *common-attributes-help*.

separator

Display a horizontal separator.

- `string`: The string that will be displayed above the separator.
- `name`: The name of the field from which the description will be used for string.
- `id`: see in *common-attributes-id*.
- `yexpand`: see in *common-attributes-yexpand*.
- `yfill`: see in *common-attributes-yfill*.
- `colspan`: see in *common-attributes-colspan*.
- `states`: see in *common-attributes-states*.
- `help`: see in *common-attributes-help*.
- Requires that either `id` or `name` is defined.

newline

Force to use a new row.

button

Display a button.

- `name`: The name of the function that will be called. The function must have this syntax:

```
button(cls, records)
```

The function may return an *ir.action* id or one of those client side action keywords:

- `string`: The string that will be displayed inside the button.
- `confirm`: A string that will be shown in order to request confirmation when clicking the button.
- `help`: see in *common-attributes-help*.

The button should be registered on `ir.model.button` where the default value of the `string`, `confirm` and `help` attributes can be defined.

- `new`: to create a new record
- `delete`: to delete the selected records
- `remove`: to remove the record if it has a parent
- `copy`: to copy the selected records
- `next`: to go to the next record
- `previous`: to go to the previous record
- `close`: to close the current tab

- `switch <view type> [<view id>]`: to switch the view
- `reload`: to reload the current tab
- `reload context`: to reload user context
- `reload menu`: to reload menu
- `icon`
- `confirm`: A text that will be displayed in a confirmation popup when the button is clicked.
- `colspan`: see in *common-attributes-colspan*.
- `states`: see in *common-attributes-states*.
- `help`: see in *common-attributes-help*.
- `keyword`: specify where will the button be displayed in the client toolbar. The valid values are the keywords starting with *form_* from *Actions* without the *form_* part.

notebook

It adds a notebook widget which can contain page tags.

- `colspan`: see in *common-attributes-colspan*.
- `states`: see in *common-attributes-states*.

page

Define a new tab inside a notebook.

- `string`: The string that will be displayed in the tab.
- `angle`: The angle in degrees between the baseline of the label and the horizontal, measured counterclockwise.
- `col`: see in *common-attributes-col*.
- `id`: see in *common-attributes-id*.
- `states`: see in *common-attributes-states*.
- Requires that either `id` or `name` is defined.

group

Create a sub-table in a cell.

- `string`: If set a frame will be drawn around the field with a label containing the string. Otherwise, the frame will be invisible.
- `rowspan`: The number of rows the group spans in the table.
- `col`: see in *common-attributes-col*.
- `expandable`: If this attribute is present the content of the group will be expandable by the user to reveal its content. A value of "1" means that the group will start expanded, a value of "0" means that the group will start unexpanded. There is no default value.
- `homogeneous`: If True all the tables cells are the same size.

- `id`: see in *common-attributes-id*.
- `yexpand`: see in *common-attributes-yexpand*.
- `yfill`: see in *common-attributes-yfill*.
- `colspan`: see in *common-attributes-colspan*.
- `states`: see in *common-attributes-states*.
- Requires that either `id` or `name` is defined.

hpaned, vpaned

- `position`: The pixel position of divider, a negative value means that the position is unset.
- `id`: see in *common-attributes-id*.
- `colspan`: see in *common-attributes-colspan*. The default for panes is 4 columns.

child

Contains the childs of a `hpaned` or `vpaned`.

Example

```
<form col="6">
  <label name="name"/>
  <field name="name" xexpand="1"/>
  <label name="code"/>
  <field name="code"/>
  <label name="active"/>
  <field name="active" xexpand="0" width="100"/>
  <notebook colspan="6">
    <page string="General">
      <field name="addresses" mode="form,tree" colspan="4"
        view_ids="party.address_view_form,party.address_view_tree_sequence"/>
      <label name="type"/>
      <field name="type" widget="selection"/>
      <label name="lang"/>
      <field name="lang" widget="selection"/>
      <label name="website"/>
      <field name="website" widget="url"/>
      <separator string="Categories" colspan="4"/>
      <field name="categories" colspan="4"/>
    </page>
    <page string="Accounting">
      <label name="vat_country"/>
      <field name="vat_country"/>
      <label name="vat_number"/>
      <field name="vat_number"/>
    </page>
  </notebook>
</form>
```

Tree view

The RNG that describes the xml for a tree view is stored in `trytond/ir/ui/tree.rng`. There is also a RNC in `trytond/ir/ui/tree.rnc`.

Tree view is used to display records inside a list or a tree.

It is a tree if there is a *field_childs* defined and this tree will have drag and drop activated if the *field_childs* and the *parent field* are defined in the view.

The columns of the view are put on the screen from left to right.

XML description

tree

Each tree view must start with this tag.

- `on_write`: see *form-attributes-on_write*.
- `editable`: If it is set to `top` or `bottom`, the list becomes editable and the new record will be added on `top` or `bottom` of the list.
- `sequence`: The name of the field that is used for sorting. This field must be an integer and it will be updated to match the new sort order when the user uses `Drag and Drop` on list rows.
- `keyword_open`: A boolean to specify if the client should look for a `tree_open` action on double click instead of switching view.
- `tree_state`: A boolean to specify if the client should save the state of the tree.

field

- `name`: The name of the field.
- `readonly`: Boolean to set the field readonly.
- `widget`: The widget that must be used instead of the default one.
- `tree_invisible`: A string of *PYTHON statement* that will be evaluated as boolean with the context of the view to display or not the column.
- `icon`: The name of the field that contains the name of the icon to display in the column.
- `sum`: A text for the sum widget that will be added on the bottom of list with the sum of all the fields in the column.
- `width`: Set the width of the column.
- `expand`: Boolean to specify if the column should be expanded to take available extra space in the view. This space is shared equally among all columns that have their “expand” property set to `True`. `Resize` don’t work if this option is enabled.
- `pre_validate`: see in *common-attributes-pre_validate*.
- `completion`: see in *common-attributes-completion*.
- `factor`: see in *common-attributes-factor*.

prefix or suffix

A `field` could contain one or many `prefix` or `suffix` that will be displayed in the same column.

- `string`: The text that will be displayed.
- `name`: The name of the field whose value will be displayed.
- `icon`: The name of the field that contains the name of the icon to display or the name of the icon.

button

Same as in *form-button*.

Example

```
<tree sequence="sequence">
  <field name="name"/>
  <field name="percentage">
    <suffix name="percentage" string="%" />
  </field>
  <field name="group"/>
  <field name="type"/>
  <field name="active"/>
  <field name="sequence" tree_invisible="1"/>
</tree>
```

button

Display a button.

- `string`: The string that will be displayed inside the button.
- `name`: The name of the function that will be called. The function must have this syntax:


```
button(cls, records)
```
- `confirm`: A text that will be displayed in a confirmation popup when the button is clicked.
- `help`: see in *common-attributes-help*

Graph view

The RNG that describes the xml for a graph view is stored in `trytond/ir/ui/graph.rng`. There is also a RNC in `trytond/ir/ui/graph.rnc`.

XML description

graph

Each graph view must start with this tag.

- `type`: `vbar`, `hbar`, `line`, `pie`

- `background`: an hexadecimal value for the color of the background.
- `color`: the main color.
- `legend`: a boolean to specify if the legend must be displayed.

x, y

Describe the field that must be used for axis. `x` must contain only one tag `field` and `y` must at least one but may contain many.

field

- `name`: the name of the field on the object to use.
- `string`: allow to override the string that comes from the object.
- `key`: can be used to distinguish fields with the same name but with different domain.
- `domain`: a PySON string which is evaluated with the object value as context. If the result is true the field value is added to the graph.
- `fill`: defined if the graph shall be filled.
- `empty`: defined if the line graph must put a point for missing dates.
- `color`: the color of the field.
- `interpolation`: defined how the line graph must interpolate points. The default is `linear`.
 - `constant-center`: use the value of the nearest point, see [Nearest-neighbor interpolation](#)
 - `constant-left`: use the value of the nearest left point.
 - `constant-right`: use the value of the nearest right point.
 - `linear`: see [linear interpolation](#)

Example

```
<graph string="Invoice by date" type="vbar">
  <x>
    <field name="invoice_date"/>
  </x>
  <y>
    <field name="total_amount"/>
  </y>
</graph>
```

Board view

The RNG that describes the xml for a board view is stored in `trytond/ir/ui/board.rng`. There is also a RNC in `trytond/ir/ui/graph.rnc`.

Board view is used to display multiple views at once.

Elements are put on the screen followin the same rules as for `Form` view.

The views can be updated by the selection of records on an other view inside the same board by using `Eval()` on the action id of the other view in the domain.

XML description

board

Each board view must start with this tag.

- `col`: see in *common-attributes-col*.

image

Same as in Form view.

separator

Same as in Form view.

label

Same as in Form view.

newline

Same as in Form view.

notebook

Same as in Form view.

page

Same as in Form view.

group

Same as in Form view.

hpaned, vpaned

Same as in Form view.

child

Same as in Form view.

action

- name: The id of the action window.
- colspan: see in *common-attributes-colspan*.

Calendar view

The RNG that describes the xml for a calendar view is stored in `trytond/ir/ui/calendar.rng`. There is also a RNC in `trytond/ir/ui/calendar.rnc`.

Calendar view is use to display records as events on a calendar based on a *dtstart* and optionally a *dtend*.

XML description

calendar

Each calendar view must start with this tag.

- *dtstart*: The name of the field that contains the start date.
- *dtend*: The name of the field that contains the end date.
- *mode*: An optional name for the view that will be used first. Available views are: *week* and *month*. The default value is *month*.
- *color*: An optional field name that contains the text color for the event. The default value is *black*.
- *background_color*: An optional field name that contains the background color for the event. The default value is *lightblue*.

field

- name: The name of the field.

Example

```
<calendar dtstart="planned_date">
  <field name="code"/>
  <field name="product"/>
  <field name="reference"/>
</calendar>
```

6.1.16 Extending View

Extending a view means, that the original view will be modified by a set of rules which are defined with XML.

For this purpose, the extension engine uses xpath expressions.

The view is defined with the field `inherit` of the `ir.ui.view`.

If the field `domain` (a Python string representation of a *domain*) is not set or evaluated to `True`, the inheritance will be proceeded.

XML Description

data

Each view must start with this tag.

xpath

- `expr`: the xpath expression to find a node in the inherited view.
- `position`: Define the position in relation to the node found. It can be `before`, `after`, `replace`, `inside` or `replace_attributes` which will change the attributes.

Example

```
<data>
  <xpath
    expr="/form/notebook/page/separator[@name='signature']"
    position="before">
    <label name="main_company"/>
    <field name="main_company"/>
    <label name="company"/>
    <field name="company"/>
    <label name="employee"/>
    <field name="employee"/>
  </xpath>
</data>
```

6.1.17 Wizard

A wizard describes a series of steps defined as `trytond.wizard.State`. The wizard stores data in `ir.session.wizard` between states.

The basics:

- Each wizard is a Python class that subclasses `trytond.wizard.Wizard`.
- The states of the wizard are attributes that are instances of `trytond.wizard.State`.

Example

This example defines a wizard which export translations

```
from trytond.wizard import Wizard, StateView, StateTransition, Button
from trytond.pool import Pool

class TranslationExport(Wizard):
    "Export translation"
    __name__ = "ir.translation.export"

    start = StateView('ir.translation.export.start',
        'ir.translation_export_start_view_form', [
            Button('Cancel', 'end', 'tryton-cancel'),
            Button('Export', 'export', 'tryton-ok', default=True),
        ])
    export = StateTransition()
    result = StateView('ir.translation.export.result',
        'ir.translation_export_result_view_form', [
            Button('Close', 'end', 'tryton-close'),
        ])

    def transition_export(self):
        pool = Pool()
        translation_obj = pool.get('ir.translation')
        file_data = translation_obj.translation_export(
            self.start.language.code, self.start.module.name)
        self.result.file = buffer(file_data)
        return 'result'

    def default_result(self, fields):
        return {
            'file': self.result.file,
        }

Pool.register(TranslationExport, type_='wizard')
```

The class must be registered in the *Pool*.

6.1.18 Reports

Tryton can generate dynamic reports in many formats from templates. The reports are generated in one step as follows: a report template in a special file format, explained later, is interpolated with dynamic data and placed into a document of the same file format. Tryton's ability to generate documents in this way allows documents to be generated for any editor that supports the Open Document Format which can be converted to third party formats, such as PDF. [LibreOffice](#) must be installed on the server host for format conversion.

Report Templates

Report templates are files with a format supported by relatorio, that contain snippets of the Genshi templating language.

Here is an example of the text that would be placed in an open document text document, *.odt, that displays the full name and the address lines of the first address of each party. The genshi code is placed in the template using Functions->Placeholder->Text Fields. These are specific to ODT files.

Report API

Python API

XML Description

When defining an *ir.action.report* the following attributes are available:

- `name`: The name of the report.
- `report_name`: The name of the report model, for example `my_module.my_report`. This is the name you would use with `Pool().get`
- `model`: If this report is of an existing model this is its name. For example `my_module.my_model`. Custom reports that aren't of a specific model will need to leave this blank.
- `report`: The path to the template file starting with the module, for example `my_module/my_report.odt`.
- `template_extension`: The template format.
- `single`: *True* if the template works only for one record. If such report is called with more than one record, a zip file containing all the reports will be generated.

Report Usage

Using genshi and open office reports

Setting up an ODT file

If you are creating a report from scratch you should perform the following steps:

- Remove user data
 - “File > Properties...”
 - Uncheck “Apply user data”
 - Click on “Reset”
- Select Style and Formatting
 - Press F11 or “Format > Style and Formatting”
 - Click on the drop down at the right top
 - Select “Load Styles”
 - Click on “From File...”
 - Select a existing report (`company/header_A4.odt`)
- Set some parameters
 - Set the zoom to 100% (`View>Zoom`)
 - Set the document in read-only mode (`File>Properties>Security`) (Decreases the time it takes to open the document.)
- Usage
 - Use Liberation fonts (Only necessary if being officially included in Tryton)
 - Try to use styles in report templates so that they can be extended.

Using Genshi in an ODT file

The genshi code is placed in the template using Functions->Placeholder->Text Fields. These are specific to *.odt files and can be found in the open office menu at Insert -> Fields -> Other and then Functions -> Placeholder -> Text. Type genshi code into the Placeholder field. There are alternatives for embedding genshi that are supported by relatorio but their use is not encouraged within Tryton.

Also note that relatorio only supports a subset of genshi. The directives that are supported by relatorio can be found here: [Quick Example](#) .

See genshi's documentation for more information: [Genshi XML Templates](#)

Examples

The modules company, account_invoice and stock all contain helpful examples.

Also see relatorio's site for some examples:

- [Quick Example](#)
- [In Depth Introduction](#)
- [Example Documents](#)

Accessing models from within the report

By default instances of the models the report is for are passed in to the report via a list of objects called *records* (or *record* if *single* is *True*). These records behave just as they would within trytond itself. You can access any of the models relations as well. For example within the invoice report each object is an invoice and you can access the name of the party of the invoice via *invoice.party.name*. Additional objects can be passed to a report. This is discussed below in *Passing custom data to a report*.

Within Tryton the underlying model the report can be found by following the Menu to Administration > UI > Actions > Report. Furthermore in tryton the fields for that model can be found by following the menu to Administration > Model > Model. Model relation fields can be accessed to any depth, for example, one could access *invoice.party.addresses* to get a list of addresses for the party of an invoice.

Creating a simple report template for a model from client

Once you have created a report template it has to be uploaded to trytond. This can be done by creating a new record in the Administration > UI > Actions > Report menu. Just make sure to include the template file in the content field.

In order to make the report printable from a model create a "Print form" keyword related to the model where the report should be available.

Creating a simple report template for a model in XML

Less work has to be done if you just want a simple report representation of a model. There are just 2 steps. First, create a report template file in a format supported by relatorio. Second, describe your report in XML making sure to define the correct *report_name* and *model*.

Replacing existing Tryton reports

To replace an existing report you must deactivate the old report and activate the new report.

For example to deactivate the sale report:

```
<record model="ir.action.report" id="sale.report_sale">
  <field name="active" eval="False"/>
</record>
```

Then you must activate the new sale report that exists in your new module:

```
<record model="ir.action.report" id="report_sale">
  <field name="name">Sale</field>
  <field name="report_name">sale.sale</field>
  <field name="model">sale.sale</field>
  <field name="report">my_module/sale.odt</field>
  <field name="template_extension">odt</field>
</record>
```

And create the keyword for the new report:

```
<record model="ir.action.keyword" id="report_sale_keyword">
  <field name="keyword">form_print</field>
  <field name="model">sale.sale,-1</field>
  <field name="action" ref="report_sale"/>
</record>
```

Passing custom data to a report

In this example *Report.get_context* is overridden and an employee object is set into context. Now the invoice report will be able to access the employee object.

```
from trytond.report import Report
from tryton.pool import Pool

class InvoiceReport(Report):
    __name__ = 'account.invoice'

    @classmethod
    def get_context(cls, records, data):
        pool = Pool()
        Employee = pool.get('company.employee')

        context = super(InvoiceReport, cls).get_context(records, data)
        employee_id = Transaction().context.get('employee')
        employee = Employee(employee_id) if employee_id else None
        context['employee'] = employee

        return context

Pool.register(InvoiceReport, type_='report')
```

6.1.19 Remote Procedure Call

There are two protocols supported by trytond: **JSON-RPC** (Version 1.0) and **XML-RPC**. The URL of the calls must end with the database name with a trailing `'/`.

The available methods are:

common.db.login

It takes as parameters: the user name and a dictionary of login parameters. It returns in case of success the user ID and the session. If the parameters are not valid to authenticate the user, it returns nothing. Otherwise if it misses a key in the parameters, it raises a *LoginException* exception with the missing key name, type and the message to ask to the user.

common.db.logout

It takes no parameters and it invalidate the current session.

Authorization

Most of the calls require authorization, there are two methods:

Basic

It follows the **Basic** access authentication.

Session

The authorization field is constructed by the username, the user ID and the session combined with a single colon and encoded in Base64. The session is retrieved by calling the method *common.db.login*.

6.1.20 Task Queue

Tryton provides a way to run asynchronously some tasks. You must activate the worker in the *queue* section of the *configuration* and *run the worker manager* otherwise the tasks will be run at the end of the transaction.

A task is the parameters that defines how to call a method from a *trytond.model.Model*. This include the *trytond.transaction.Transaction.context*, the *trytond.transaction.Transaction.user* and the arguments. The first argument of the method must be an instance or a list of instances of *trytond.model.Model*. This other arguments must be JSON-ifiable.

A task is pushed into the *queue* by calling the desired method on the *trytond.model.Model.__queue__*. This stores in the queue all the current parameters of the call and it will be execute by a worker or at the end of the transaction if no worker is configured. The following *trytond.transaction.Transaction.context* keys are used as parameters for the queue:

- *queue_name*: The name of the queue. Default value is *default*.
- *queue_scheduled_at*: A *datetime.timedelta* to add to current time to define when the task should be started. Default value is *None* which means directly.

- *queue_expected_at*: A *datetime.timedelta* to add to current time to define when the task should be finished. Default value is *None* which means as soon as possible.

Warning: There is no access right verification during the execution of the task.

Example:

```
from trytond.model import Model

class MyModel(Model):
    "My Model"
    __name__ = 'my_model'

    @classmethod
    def launch(cls, records):
        for record in records:
            cls.__queue__.process(record, 42)

    def process(self, value):
        self.value = value
```

6.1.21 User Application

Tryton provides a way to connect URL rules to an callable endpoint using the decorator method *route* of the *trytond.application.app* instance. This allows to define a custom API based on HTTP that can be used to create a specific user application.

The decorator takes as first parameter a string which follow the [Rule Format](#) of Werkzeug and as second parameter sequence of HTTP methods.

Example:

```
from trytond.application import app

@app.route('/hello', methods=['GET'])
def hello(request):
    return 'Hello world'
```

Tryton also provides some wrappers in *trytond.protocols.wrappers* to ease the creation of such route.

- *set_max_request_size(size)*: change the default limit of the request to the size in bytes.
- *with_pool*: which takes the first parameter as database name and replace it by the corresponding instance of the *Pool*.
- *with_transaction([readonly])*: which starts a *Transaction* using the *Pool* from *with_pool*. If *readonly* is not set, the transaction will not be readonly for *POST*, *PUT*, *DELETE* and *PATCH* methods and readonly for all others.
- *user_application(name[, json])*: which set the *Transaction.user* from the *Authorization* header using the type *bearer* and a valid key for the named user application.

User Application Key

Tryton also provides a easy way to manage access to user application using keys per named application. A key is created with a *POST* request on the URL */<database_name>/user/application/* which returns the key. The request

must contain as data a json object with the keys:

- *user*: the user login
- *application*: the name of the application

After the creation, the key must be validated by the user from the preferences of a Tryton client.

A key can be deleted with a *DELETE* request on the same *URL*. The request must contain as data a json object with the keys:

- *user*: the user login
- *key*: the key to delete
- *application*: the name of the application of the key

6.1.22 Sending notifications

Tryton embeds a bus system allowing the system to send text messages to clients logged in the system.

It allows the server to warn quickly the client user about some events using the `trytond.bus.notify()` function. Sending the notifications is done in a transactional way and will occur at then end of the transaction.

For example, we warn the user of low stock level when selecting a product:

```
from trytond.bus import notify

class SaleLine:
    __name__ = 'sale.line'

    def on_change_product(self):
        super().on_change_product()

        # compute the product current stock
        stock = ...

        if stock < 0:
            notify('Not enough stock', priority=3)
```

6.1.23 Modules

The modules of Tryton extend the functionality of the platform. The server comes by default with only a basic functionality included in these modules: `ir`, `res`.

Module Structure

A module is a directory in `trytond/modules` which contains at least two files:

- `__init__.py`: a Tryton module must be a Python module.
- `tryton.cfg`: a Configuration file that describes the Tryton module.

`__init__.py` file

It is the Python `__init__.py` to define a module. It must contains a method named `register()` that must register to the pool all the objects of the module.

tryton.cfg file

It is a configuration file using the format of `ConfigParser` that must contain `tryton` section with this following name:

- `version`: The version number of the module.
- `depends`: A one per line list of modules on which this module depends.
- `extras_depend`: A one per line list of modules on which this module *may* depend.
- `xml`: The one per line list of the XML files of the module. They will be loaded in the given order at the installation or update of the module.

Here is an example:

```
[tryton]
version=0.0.1
depends:
    ir
    res
    country
xml:
    party.xml
    category.xml
    address.xml
    contact_mechanism.xml
```

Python Files

The Python files define the models for the modules.

XML Files

The XML files define data that will be inserted into the database.

There is an `rnc` for those files stored in `trytond/tryton.rnc`.

The following snippet gives a first idea of what an xml file looks:

```
<?xml version="1.0"?>
<tryton>
  <data>
    <record model="res.group" id="group_party_admin">
      <field name="name">Party Administration</field>
    </record>
    <record model="res.user-res.group"
      id="user_admin_group_party_admin">
      <field name="user" ref="res.user_admin"/>
      <field name="group" ref="group_party_admin"/>
    </record>

    <menuitem name="Party Management" sequence="0" id="menu_party"
      icon="tryton-users"/>

    <record model="ir.ui.view" id="party_view_tree">
      <field name="model">party.party</field>
      <field name="type">tree</field>
```

(continues on next page)

```

    <field name="arch">
      <![CDATA[
        <tree string="Parties">
          <field name="code"/>
          <field name="name"/>
          <field name="lang"/>
          <field name="vat_code"/>
          <field name="active" tree_invisible="1"/>
          <field name="vat_country" tree_invisible="1"/>
          <field name="vat_number" tree_invisible="1"/>
        </tree>
      ]]>
    </field>
  </record>
</data>
</tryton>

```

Here is the list of the tags:

- `tryton`: The main tag of the xml
- `data`: Define a set of data inside the file. It can have the attributes:
 - `noupdate` to prevent the framework to update the records,
 - `skiptest` to prevent import of data when running tests,
 - `depends` to import data only if all modules in the comma separated module list value are installed,
 - `grouped` to create records at the end with a grouped call.
- `record`: Create a record of the model defined by the attribute `model` in the database. The `id` attribute can be used to refer to the record later in any xml file.
- `field`: Set the value of the field with the name defined by the attribute `name`.

Here is the list of attributes:

- `search`: Only for relation field. It contains a domain which is used to search for the value to use. The first value found will be used.
- `ref`: Only for relation field. It contains an xml id of the relation to use as value. It must be prefixed by the module name with an ending dot, if the record is defined in an other module.
- `eval`: Python code to evaluate and use result as value. The following expressions are available:
 - * `time`: The python `time` module
 - * `version`: The current Tryton version
 - * `ref`: A function that converts an XML id into a database id.
 - * `Decimal`: The python `Decimal` object
 - * `datetime`: The python `datetime` module
- `pyson`: convert the evaluated value into *PYSON* string.
- `depends`: set value only if all modules in the comma separated module list value are installed.

Note: Field content is considered as a string. So for fields that require other types, it is required to use the `eval` attribute.

- `menuitem`: Shortcut to create `ir.ui.menu` records.

Here is the list of attributes:

- `id`: The id of the menu.
- `name`: The name of the menu.
- `icon`: The icon of the menu.
- `sequence`: The sequence value used to order the menu entries.
- `parent`: The xml id of the parent menu.
- `action`: The xml id of the action linked to the menu.
- `groups`: A list of xml id of group, that have access to the menu, separated by commas.
- `active`: A boolean telling if the menu is active or not.

6.1.24 Translation

The translation of the user interface is provided module-wise. Translations are stored in the `locale/` directory of a module, each language in a [PO-file](#). The official language files are named after the [POSIX locale](#) standard, e.g. `de_DE.po`, `es.po`, `es_AR.po`, `es_EC.po`...

The names of custom language files must match the code of the language in the Model `ir.lang`.

If a language is set `translatable`, the translations will be loaded into the database on each trytond module update.

Tryton supports derivative translations. This means that if the translation of a term is missing in one language, it will search on the parent languages. Also when activate a children language, you must also activate all parents.

Translation Wizards

Set Report Translations Wizard

The wizard adds new translations to the base language `en`.

Clean Translations Wizard

The wizard deletes obsolete translations from the database.

Synchronize Translations Wizard

The wizard updates the translations of the selected language based on the translations of the base language `en`. It will also remove duplicate translations with its direct parent.

Export Translations Wizard

The wizard requires to select a language and a module and will export the translations for this selection into a PO-file.

Override translations

Translations of a module can be overridden by another module. This can be done by putting a PO file into the `locale/override` directory of the module that shall contain the translations to override.

To override the translation of another module the `msgctxt` string must have the following content:

`type:name:module.xml_id`

- `type`: Value of the field `type` of `ir.translation`.
- `name`: Value of the field `name` of `ir.translation`.
- `module`: Value of the field `module` of `ir.translation`.
- `xml_id`: The XML id that is stored in `ir.model.data` as `fs_id`

The `xml_id` part is optional and can be omitted if it is `None`.

6.1.25 Testing

Tryton supports both functional and unit tests.

Testing your module

Functional tests

Functional tests are written as `doctests` using `proteus`.

Unit tests

Tryton provides the `ModuleTestCase` class that bundles a set of tests that are useful for every module.

Unit tests in `ModuleTestCase` can be decorated with `trytond.tests.test_tryton.with_transaction()` to run the test in a transaction.

To use it in your own module you just have to inherit from `ModuleTestCase` and set the class attribute `module` to the name of your module.

```
from trytond.tests.test_tryton import ModuleTestCase, with_transaction

class MyModuleTestCase(ModuleTestCase):
    "My Module Test Case"
    module = 'my_module'

    @with_transaction()
    def test_method(self):
        "Test method"
        self.assert_(True)
```

Tests from this modules are found by the function `trytond.modules.my_module.tests.suite` which must return a `unittest.TestSuite` containing all the module's tests. This function is called by the Tryton test runner script to gather all the tests.

A typical `suite()` function thus looks like this:

```
def suite():
    suite = trytond.tests.test_tryton.suite()
    suite.addTests(unittest.TestLoader().loadTestsFromTestCase(
        MyModuleTestCase))
    suite.addTests(doctest.DocFileSuite('scenario_my_module.rst',
        tearDown=doctest.tearDown, encoding='utf-8',
        optionflags=doctest.REPORT_ONLY_FIRST_FAILURE,
        checker=doctest_checker))
    return suite
```

Running your module's tests

Tryton provides the script `trytond/tests/run-tests.py`, just invoke it like that:

```
run-tests.py -m my_module
```

Testing trytond

Extending tests

Python modules extending tryton core can define additional tests that should be added to the existing ones.

Those modules must create an entry point `trytond.tests`. Any file in the module path specified by this entry point starting with `test_` and ending by `.py` will be imported. Each of those file must define a `suite()` function that returns a `unittest.TestSuite` that will be included in the trytond test suite. If the module from the entry point defines a `register` function it will be called when registering the test-specific models in the `trytond.pool.Pool`.

Running trytond tests

You should use the script `trytond/tests/run-tests.py` by invoking it like that:

```
run-tests.py [-c configuration]
```

You can use a different configuration file to check trytond against different backend.

6.2 API Reference

6.2.1 Models

Model API reference.

Model

```
class trytond.model.Model([id[, **kwargs]])
```

This is the base class that every kind of *model* inherits. It defines common attributes of all models.

Class attributes are:

Model.__name__

It contains the a unique name to reference the model throughout the platform.

Model.__rpc__

It contains a dictionary with method name as key and an instance of *trytond.rpc.RPC* as value.

Model.__error_messages

It contains a dictionary mapping keywords to an error message. By way of example:

```
_error_messages = {
    'recursive_categories': 'You can not create recursive categories!',
    'wrong_name': 'You can not use " / " in name field!'
}
```

Model.__rec_name

It contains the name of the field used as name of records. The default value is 'name'.

Model.id

The definition of the field `id` of records.

Model.__queue__

It returns a queue caller for the model. The called method will be pushed into the queue.

Class methods:

classmethod `Model.__setup__()`

Setup the class before adding into the *trytond.pool.Pool*.

classmethod `Model.__post_setup__()`

Setup the class after added into the *trytond.pool.Pool*.

classmethod `Model.__register__(module_name)`

Registers the model in `ir.model` and `ir.model.field`.

classmethod `Model.raise_user_error(error[, error_args[, error_description[, error_description_args[, raise_exception]]]])`

Raises an exception that will be displayed as an error message in the client. `error` is the key of the error message in `_error_messages` and `error_args` is the arguments for the “%”-based substitution of the error message. There is the same parameter for an additional description. The boolean `raise_exception` can be set to `False` to retrieve the error message strings.

classmethod `Model.raise_user_warning(warning_name, warning[, warning_args[, warning_description[, warning_description_args]])`

Raises an exception that will be displayed as a warning message on the client, if the user has not yet by-passed it. `warning_name` is used to uniquely identify the warning. Others parameters are like in `Model.raise_user_error()`.

Warning: It requires that the cursor will be committed as it stores state of the warning states by users.

classmethod `Model.default_get(fields_names[, with_rec_name])`

Returns a dictionary with the default values for each field in `fields_names`. Default values are defined by the returned value of each instance method with the pattern `default_`field_name`()`. `with_rec_name` allow to add `rec_name` value for each many2one field. The `default_rec_name` key in the context can be used to define the value of the `Model.__rec_name` field.

classmethod `Model.fields_get([fields_names])`

Return the definition of each field on the model.

Instance methods:

`Model.on_change` (*fieldnames*)

Returns the list of changes by calling `on_change` method of each field.

`Model.on_change_with` (*fieldnames*)

Returns the new values of all fields by calling `on_change_with` method of each field.

`Model.pre_validate` ()

This method is called by the client to validate the instance.

ModelView

class `trytond.model.ModelView`

It adds requirements to display a view of the model in the client.

Class attributes:

`ModelView._buttons`

It contains a dictionary with button name as key and the states dictionary for the button. This states dictionary will be used to generate the views containing the button.

Static methods:

static `ModelView.button` ()

Decorate button method to check group access and rule.

static `ModelView.button_action` (*action*)

Same as `ModelView.button` () but return the action id of the XML *id* action.

static `ModelView.button_change` (*[*fields]*)

Same as `ModelView.button` () but for button that change values of the fields on client side (similar to `on_change`).

Warning: Only on instance methods.

Class methods:

classmethod `ModelView.fields_view_get` (*[view_id[, view_type[, toolbar]]]*)

Return a view definition used by the client. The definition is:

```
{
  'model': model name,
  'type': view type,
  'view_id': view id,
  'arch': XML description,
  'fields': {
    field name: {
      ...
    },
  },
  'field_childs': field for tree,
}
```

classmethod `ModelView.view_toolbar_get` ()

Returns the model specific actions in a dictionary with keys:

- *print*: a list of available reports
- *action*: a list of available actions

- *relate*: a list of available relations

classmethod `ModelView.view_attributes()`

Returns a list of XPath, attribute and value. Each element from the XPath will get the attribute set with the JSON encoded value.

ModelStorage

class `trytond.model.ModelStorage`

It adds storage capability.

Class attributes are:

`ModelStorage.create_uid`

The definition of the `trytond.model.fields.Many2One` field `create_uid` of records. It contains the id of the user who creates the record.

`ModelStorage.create_date`

The definition of the `trytond.model.fields.DateTime` field `create_date` of records. It contains the datetime of the creation of the record.

`ModelStorage.write_uid`

The definition of the `trytond.model.fields.Many2One` field `write_uid` of the records. It contains the id of the last user who writes on the record.

`ModelStorage.write_date`

The definition of the `trytond.model.fields.DateTime` field `write_date` of the records. It contains the datetime of the last write on the record.

`ModelStorage.rec_name`

The definition of the `trytond.model.fields.Function` field `rec_name`. It is used in the client to display the records with a single string.

`ModelStorage._constraints`

Warning: Deprecated, use `trytond.model.ModelStorage.validate` instead.

The list of constraints that each record must respect. The definition is:

[('function name', 'error keyword'), ...]

where `function name` is the name of an instance or a class method of the which must return a boolean (False when the constraint is violated) and `error keyword` is a key of `Model._error_messages`.

Static methods:

static `ModelStorage.default_create_uid()`

Return the default value for `create_uid`.

static `ModelStorage.default_create_date()`

Return the default value for `create_date`.

Class methods:

classmethod `ModelStorage.create(vlist)`

Create records. `vlist` is list of dictionaries with fields names as key and created values as value and return the list of new instances.

- classmethod** `ModelStorage.trigger_create(records)`
 Trigger create actions. It will call actions defined in `ir.trigger` if `on_create` is set and condition is true.
- classmethod** `ModelStorage.read(ids, fields_names)`
 Return a list of dictionary for the record ids. The dictionary is composed of the fields as key and their values. The order of the returned list is not guaranteed.
- classmethod** `ModelStorage.write(records, values[[, records, values], ...])`
 Write values on the list of records. `values` is a dictionary with fields names as key and written values as value.
- classmethod** `ModelStorage.trigger_write_get_eligibles(records)`
 Return eligible records for write actions by triggers. This dictionary is to pass to `trigger_write()`.
- classmethod** `ModelStorage.trigger_write(eligibles)`
 Trigger write actions. It will call actions defined in `ir.trigger` if `on_write` is set and condition was false before `write()` and true after.
- classmethod** `ModelStorage.index_set_field(name)`
 Return the index sort order of the field set calls.
- classmethod** `ModelStorage.delete(records)`
 Delete records.
- classmethod** `ModelStorage.trigger_delete(records)`
 Trigger delete actions. It will call actions defined in `ir.trigger` if `on_delete` is set and condition is true.
- classmethod** `ModelStorage.copy(records[, default])`
 Duplicate the records. `default` is a dictionary of default value per field name for the created records.
 The values of `default` may be also callable that take a dictionary containing the fields and values of the record copied and return of the value.
 The keys of `default` may use the dotted notation for the `fields.One2Many` to define the default to pass to its `copy` operation.
 New records are returned following the input order.
- classmethod** `ModelStorage.search(domain[, offset[, limit[, order[, count]]]])`
 Return a list of records that match the `domain`.
- classmethod** `ModelStorage.search_count(domain)`
 Return the number of records that match the `domain`.
- classmethod** `ModelStorage.search_read(domain[, offset[, limit[, order[, fields_names]]]])`
 Call `search()` and `read()` at once. Useful for the client to reduce the number of calls.
- classmethod** `ModelStorage.search_rec_name(name, clause)`
 Searcher for the `trytond.model.fields.Function` field `rec_name`.
- classmethod** `ModelStorage.search_global(cls, text)`
 Yield tuples (record, name, icon) for records matching text. It is used for the global search.
- classmethod** `ModelStorage.browse(ids)`
 Return a list of record instance for the `ids`.
- classmethod** `ModelStorage.export_data(records, fields_names)`
 Return a list of list of values for each records. The list of values follows `fields_names`. Relational fields are defined with `/` at any depth. Descriptor on fields are available by appending `.` and the name of the method on the field that returns the descriptor.

classmethod `ModelStorage.import_data (fields_names, data)`

Create records for all values in `datas`. The field names of values must be defined in `fields_names`. It returns a tuple containing: the number of records imported, the last values if failed, the exception if failed and the warning if failed.

classmethod `ModelStorage.check_xml_record (records, values)`

Verify if the records are originating from XML data. It is used to prevent modification of data coming from XML files. This method must be overridden to change this behavior.

classmethod `ModelStorage.validate (records)`

Validate the integrity of records after creation and modification. This method must be overridden to add validation and must raise an exception if validation fails.

Dual methods:

classmethod `ModelStorage.save (records)`

Save the modification made on the records.

Instance methods:

`ModelStorage.get_rec_name (name)`

Getter for the `trytond.model.fields.Function` field `rec_name`.

ModelSQL

class `trytond.model.ModelSQL`

It implements `ModelStorage` for an SQL database.

Class attributes are:

`ModelSQL._table`

The name of the database table which is mapped to the class. If not set, the value of `Model._name` is used with dots converted to underscores.

`ModelSQL._order`

The default `order` parameter of `ModelStorage.search()` method.

`ModelSQL._order_name`

The name of the field (or an SQL statement) on which the records must be sorted when sorting on a field referring to the model. If not set, `ModelStorage._rec_name` will be used.

`ModelSQL._history`

If true, all changes on records will be stored in a history table.

`ModelSQL._sql_constraints`

A list of SQL constraints that are added on the table:

```
[ ('constraint name', constraint, 'error message key'), ... ]
```

- *constraint name* is the name of the SQL constraint in the database
- *constraint* is an instance of `Constraint`
- *error message key* is the key of `_sql_error_messages`

`ModelSQL._sql_error_messages`

Like `Model._error_messages` but for `_sql_constraints`

Class methods:

classmethod `ModelSQL.__table__()`

Return a SQL Table instance for the Model.

classmethod `ModelSQL.__table_history__()`

Return a SQL Table instance for the history of Model.

classmethod `ModelSQL.__table_handler__([module_name[, history]])`

Return a TableHandler for the Model.

classmethod `ModelSQL.table_query()`

Could be defined to use a custom SQL query instead of a table of the database. It should return a SQL FromItem.

Warning: By default all CRUD operation will raise an error on models implementing this method so the create, write and delete methods may also been overridden if needed.

classmethod `ModelSQL.history_revisions(ids)`

Return a sorted list of all revisions for ids. The list is composed of the date, id and username of the revision.

classmethod `ModelSQL.restore_history(ids, datetime)`

Restore the record ids from history at the specified date time. Restoring a record will still generate an entry in the history table.

Warning: No access rights are verified and the records are not validated.

classmethod `ModelSQL.restore_history_before(ids, datetime)`

Restore the record ids from history before the specified date time. Restoring a record will still generate an entry in the history table.

Warning: No access rights are verified and the records are not validated.

classmethod `ModelSQL.search(domain[, offset[, limit[, order[, count[, query]]]]])`

Return a list of records that match the *domain*.

If *offset* or *limit* are set, the result starts at the offset and has the length of the limit.

The *order* is a list of tuples defining the order of the result:

```
[ ('field name', 'ASC'), ('other field name', 'DESC'), ... ]
```

The first element of the tuple is a field name of the model and the second is the sort ordering as *ASC* for ascending or *DESC* for descending. This second element may contain 'NULLS FIRST' or 'NULLS LAST' to sort null values before or after non-null values. If neither is specified the default behavior of the backend is used.

In case the field used is a *fields.Many2One*, it is also possible to use the dotted notation to sort on a specific field from the target record.

If *count* is set to *True*, then the result is the number of records.

If *query* is set to *True*, the the result is the SQL query.

classmethod `ModelSQL.search_domain(domain[, active_test[, tables]])`

Convert a *domain* into a SQL expression by returning the updated tables dictionary and a SQL expression.

Where *tables* is a nested dictionary containing the existing joins:

```
{
    None: (<Table invoice>, None),
    'party': {
        None: (<Table party>, <join_on sql expression>),
        'addresses': {
            None: (<Table address>, <join_on sql expression>),
        },
    },
}
```

Constraint

class trytond.model.**Constraint** (*table*)

It represents a SQL constraint on a table of the database and it follows the API of the python-sql expression.

Instance attributes:

Constraint.**table**

The SQL Table on which the constraint is defined.

Check

class trytond.model.**Check** (*table*, *expression*)

It represents a check *Constraint* which enforce the validity of the expression.

Instance attributes:

Check.**expression**

The SQL expression to check.

Unique

class trytond.model.**Unique** (*table*, **columns*)

It represents a unique *Constraint* which enforce the uniqueness of the group of columns with respect to all the rows in the table.

Instance attributes:

Unique.**columns**

The tuple of SQL Column instances.

Unique.**operators**

The tuple of *Equal* operators.

Exclude

class trytond.model.**Exclude** (*table* [, (*expression*, *operator*), ... [, *where*]])

It represents an exclude *Constraint* which guarantees that if any two rows are compared on the specified expression using the specified operator not all of these comparisons will return *TRUE*.

Instance attributes:

Exclude.**excludes**

The tuple of expression and operator.

Exclude.**columns**

The tuple of expressions.

Exclude.**operators**

The tuple of operators.

Exclude.**where**

The clause for which the exclusion applies.

Workflow

class trytond.model.**Workflow**

A Mix-in class to handle transition check.

Class attribute:

Workflow.**__transition_state**

The name of the field that will be used to check state transition.

Workflow.**__transitions**

A set containing tuples of from and to state.

Static methods:

static Workflow.**transition** (*state*)

Decorate method to filter ids for which the transition is valid and finally to update the state of the filtered ids.

ModelSingleton

class trytond.model.**ModelSingleton**

Modify *ModelStorage* into a *singleton*. This means that there will be only one record of this model. It is commonly used to store configuration value.

Class methods:

classmethod ModelSingleton.**get_singleton**()

Return the instance of the unique record if there is one.

DictSchemaMixin

class trytond.model.**DictSchemaMixin**

A *mixin* for the schema of *trytond.model.fields.Dict* field.

Class attributes are:

DictSchemaMixin.**name**

The definition of the *trytond.model.fields.Char* field for the name of the key.

DictSchemaMixin.**string**

The definition of the *trytond.model.fields.Char* field for the string of the key.

DictSchemaMixin.**type_**

The definition of the *trytond.model.fields.Selection* field for the type of the key. The available types are:

- boolean
- integer
- char
- float
- numeric
- date
- datetime
- selection

DictSchemaMixin.digits

The definition of the `trytond.model.fields.Integer` field for the digits number when the type is *float* or *numeric*.

DictSchemaMixin.domain

A *domain* constraint on the dictionary key that will be enforced only on the client side.

The key must be referenced by its name in the left operator of the domain. The *PYSON* evaluation context used to compute the domain is the dictionary value. Likewise the domain is tested using the dictionary value.

DictSchemaMixin.selection

The definition of the `trytond.model.fields.Text` field to store the couple of key and label when the type is *selection*. The format is a key/label separated by “:” per line.

DictSchemaMixin.selection_sorted

If the *selection* must be sorted on label by the client.

DictSchemaMixin.selection_json

The definition of the `trytond.model.fields.Function` field to return the *JSON* version of the *selection*.

Static methods:

static DictSchemaMixin.default_digits()

Return the default value for *digits*.

Class methods:

classmethod DictSchemaMixin.get_keys(records)

Return the definition of the keys for the records.

Instance methods:

DictSchemaMixin.get_selection_json(name)

Getter for the *selection_json*.

MatchMixin

class trytond.model.MatchMixin

A *mixin* to add to a *Model* a match method on pattern. The pattern is a dictionary with field name as key and the value to compare. The record matches the pattern if for all dictionary entries, the value of the record is equal or not defined.

Instance methods:

MatchMixin.match(pattern[, match_none])

Return if the instance match the pattern. If *match_none* is set *None* value of the instance will be compared.

UnionMixin

class trytond.model.**UnionMixin**

A *mixin* to create a *ModelSQL* which is the **UNION** of some *ModelSQL*'s. The ids of each models are sharded to be unique.

Static methods:

static UnionMixin.**union_models**()
Return the list of *ModelSQL*'s names

Class methods:

classmethod UnionMixin.**union_shard**(*column, model*)
Return a SQL expression that shards the column containing record id of model name.

classmethod UnionMixin.**union_unshard**(*record_id*)
Return the original instance of the record for the sharded id.

classmethod UnionMixin.**union_column**(*name, field, table, Model*)
Return the SQL column that corresponds to the field on the union model.

classmethod UnionMixin.**union_columns**(*model*)
Return the SQL table and columns to use for the UNION for the model name.

sequence_ordered

trytond.model.**sequence_ordered**(*[field_name[, field_label[, order]]]*)

Returns a *mixin* class which defines the order of a *ModelSQL* with an *trytond.model.fields.Integer* field. *field_name* indicates the name of the field to be created and its default values is *sequence*. *field_label* defines the label which will be used by the field and defaults to *Sequence*. Order specifies the order direction and defaults to *ASC NULLS FIRST*.

MultiValueMixin

class trytond.model.**MultiValueMixin**

A *mixin* for *Model* to help having *trytond.model.fields.MultiValue* fields with multi-values on a *ValueMixin*. The values are stored by creating one record per pattern. The patterns are the same as those on *MatchMixin*.

Class methods:

classmethod MultiValueMixin.**multivalued_model**(*field*)
Return the *ValueMixin* on which the values are stored for the field name. The default is class name suffixed by the field name.

classmethod MultiValueMixin.**setter_multivalued**(*records, name, value, **pattern*)
The setter method for the *trytond.model.fields.Function* fields.

Instance methods:

MultiValueMixin.**multivalued_records**(*field*)
Return the list of all *ValueMixin* records linked to the instance. By default, it returns the value of the first found *trytond.model.fields.One2Many* linked to the multivalued model or all the records of this one.

MultiValueMixin.**multivalued_record**(*field, **pattern*)
Return a new record of *ValueMixin* linked to the instance.

`MultiValueMixin.get_multivalue` (*name*, ***pattern*)

Return the value of the field *name* for the pattern.

`MultiValueMixin.set_multivalue` (*name*, *value* [, *save*], ***pattern*)

Store the value of the field *name* for the pattern. If *save* is true, it will be stored in the database, otherwise the modified `ValueMixin` records are returned unsaved. *save* is true by default.

Warning: To customize the pattern, both methods must be override the same way.

ValueMixin

class `trytond.model.ValueMixin`

A mixin to store the values of `MultiValueMixin`.

DeactivableMixin

class `trytond.model.DeactivableMixin`

A mixin to add soft deletion to the model.

Class attributes are:

`DictSchemaMixin.active`

The definition of the `trytond.model.fields.Boolean` field to store soft deletion state. False values will be considered as soft deletion.

tree

`trytond.model.tree` ([*parent* [, *name* [, *separator*]]])

Returns a mixin class `TreeMixin`. *parent* indicates the name of the field that defines the parent of the tree and its default value is *parent*. *name* indicates the name of the field that defines the name of the record and its default value is *name*. If *separator* is set, the `ModelStorage.get_rec_name()` constructs the name by concatenating each parent names using it as separator and `ModelStorage.search_rec_name()` is adapted to search across the tree.

class `trytond.model.TreeMixin`

classmethod `TreeMixin.check_recursion` (*records*)

Helper method that checks if there is no recursion in the tree defined by `tree()`.

Fields

Fields define the behavior of the data on model's record.

Field options

The following arguments are available to all field types. All are optional except `Field.string`.

stringField.**string**

A string for the label of the field.

helpField.**help**

A multi-line help string for the field.

requiredField.**required**

If `True`, the field is not allowed to be empty. Default is `False`.

readonlyField.**readonly**

If `True`, the field is not editable in the client. Default is `False`.

Warning: For relational fields, it means only the new, delete, add and remove buttons are inactivated. The editable state of the target record must be managed at the target model level.

domainField.**domain**

A *domain* constraint that will be applied on the field value.

statesField.**states**

A dictionary that defines dynamic states of the field and overrides the static one. Possible keys are `required`, `readonly` and `invisible`. The values are *PYSON* statements that will be evaluated with the values of the record.

selectField.**select**

If `true`, the content of the field will be indexed.

`on_change`

Field.`on_change`

A set of field names. If this attribute is set, the client will call the method `on_change_<field name>` of the model when the user changes the current field value and will give the values of each fields in this list. The method signature is:

```
on_change_<field name>()
```

This method must change the value of the fields to be updated.

Note: The `on_change_<field name>` methods are running in a rollbacked transaction.

The set of field names could be filled by using the decorator `depends()`.

`on_change_with`

Field.`on_change_with`

A set of field names. Same like `on_change`, but defined the other way around. If this attribute is set, the client will call the method `on_change_with_<field name>` of the model when the user changes one of the fields defined in the list and will give the values of each fields in this list. The method signature is:

```
on_change_with_<field name>()
```

This method must return the new value of the field.

Note: The `on_change_with_<field name>` methods are running in a rollbacked transaction.

The set of field names could be filled by using the decorator `depends()`.

`depends`

Field.`depends`

A list of field names on which the current one depends. This means that the client will also read these fields even if they are not defined on the view. `Field.depends` is used per example to ensure that `PYSON` statement could be evaluated.

`context`

Field.`context`

A dictionary which will update the current context for *relation field*.

Warning: The context could only depend on direct field of the record and without context.

loading

Field.loading

Define how the field must be loaded: lazy or eager.

name

Field.name

The name of the field.

Instance methods:

Field.**convert_domain** (*domain*, *tables*, *Model*)

Convert the simple *domain* clause into a SQL expression or a new domain. *tables* could be updated to add new joins.

Field.**sql_format** (*value*)

Convert the value to use as parameter of SQL queries.

Field.**sql_type** ()

Return the namedtuple('SQLType', 'base type') which defines the SQL type to use for creation and casting. Or *None* if the field is not stored in the database.

sql_type is using the *_sql_type* attribute to compute its return value. The backend is responsible for the computation.

For the list of supported types by Tryton see *backend types*.

Field.**sql_cast** (*expression*)

Return the SQL expression with cast with the type of the field.

Field.**sql_column** (*table*)

Return the Column instance based on table.

Field.**set_rpc** (*model*)

Adds to *model* the default RPC instances required by the field.

Default value

See *default value*

Searching

A class method could be defined for each field which must return a SQL expression for the given domain instead of the default one. The method signature is:

```
domain_<field name>(domain, tables)
```

Where *domain* is the simple *domain* clause and *tables* is a nested dictionary, see *convert_domain()*.

Ordering

A class method could be defined for each field which must return a list of SQL expression on which to order instead of the field. The method signature is:

```
order_<field name>(tables)
```

Where `tables` is a nested dictionary, see `convert_domain()`.

Depends

```
trytond.model.fields.depends([*fields[, methods]])
```

A decorator to define the field names on which the decorated method depends. The `methods` argument can be used to duplicate the field names from other decorated methods. This is useful if the decorated method calls another method.

Field types

Boolean

```
class trytond.model.fields.Boolean(string[, **options])
```

A true/false field.

Integer

```
class trytond.model.fields.Integer(string[, **options])
```

An integer field.

BigInteger

```
class trytond.model.fields.BigInteger(string[, **options])
```

A long integer field.

Char

```
class trytond.model.fields.Char(string[, size[, translate[, **options]]])
```

A single line string field.

`Char` has two extra optional arguments:

`Char.size`

The maximum length (in characters) of the field. The size is enforced at the storage level and in the client input.

`Char.translate`

If true, the value of the field is translatable. The value readed and stored will depend on the language defined in the context.

Char.`autocomplete`

A set of field names. If this attribute is set, the client will call the method `autocomplete_<field name>` of the model when the user changes one of those field value. The method signature is:

```
autocomplete_<field name>()
```

This method must return a list of string that will populate the ComboboxEntry in the client. The set of field names could be filled by using the decorator `depends()`.

Char.`search_unaccented`

If this attribute is set to True, `ilike` searches will be performed on unaccented strings. The default value is True.

Warning: The database backend must supports unaccented search.

Text

```
class trytond.model.fields.Text (string[, size[, translatable[, **options ]]])
```

A multi line string field.

Text has two extra optional arguments:

Text.`size`

Same as *Char.size*

Text.`translate`

Same as *Char.translate*

Float

```
class trytond.model.fields.Float (string[, digits[, **options ]])
```

A floating-point number field. It will be represented in Python by a `float` instance.

Float has one extra optional arguments:

Float.`digits`

A tuple of two integers. The first integer defines the total of numbers in the integer part. The second integer defines the total of numbers in the decimal part. Integers can be replaced by a *PYSON* statement. If digits is None or any values of the tuple is *None*, no validation on the numbers will be done.

Numeric

```
class trytond.model.fields.Numeric (string[, digits[, **options ]])
```

A fixed-point number field. It will be represented in Python by a `decimal.Decimal` instance.

Numeric has one extra optional arguments:

Numeric.`digits`

Same as *Float.digits*

Date

class trytond.model.fields.**Date** (*string*[, ***options*])

A date, represented in Python by a `datetime.date` instance.

DateTime

class trytond.model.fields.**DateTime** (*string*[, *format*, ***options*])

A date and time, represented in Python by a `datetime.datetime` instance. It is stored in UTC while displayed in the user timezone.

DateTime.format

A string format as used by `strftime`. This format will be used to display the time part of the field. The default value is `%H:%M:%S`. The value can be replaced by a *PYSON* statement.

Timestamp

class trytond.model.fields.**Timestamp** (*string*[, ***options*])

A timestamp, represented in Python by a `datetime.datetime` instance.

Time

class trytond.model.fields.**Time** (*string*[, *format*, ***options*])

A time, represented in Python by a `datetime.time` instance.

Time.format

Same as *DateTime.format*

TimeDelta

class trytond.model.fields.**TimeDelta** (*string*[, *converter*[, ***options*]])

An interval, represented in Python by a `datetime.timedelta` instance.

TimeDelta.converter

The name of the context key containing the time converter. A time converter is a dictionary with the keys: `s` (second), `m` (minute), `h` (hour), `d` (day), `w` (week), `M` (month), `Y` (year) and the value in second.

Binary

class trytond.model.fields.**Binary** (*string*[, ***options*])

A binary field. It will be represented in Python by a `bytes` instance.

<p>Warning: If the context contains a key composed of the model name and field name separated by a dot and its value is the string <i>size</i> then the read value is the size instead of the content.</p>

Binary has three extra optional arguments:

Binary.filename

Name of the field that holds the data's filename. Default value is an empty string, which means the data has no filename (in this case, the filename is hidden, and the "Open" button is hidden when the widget is set to "image").

Binary.file_id

Name of the field that holds the *FileStore* identifier. Default value is *None* which means the data is stored in the database. The field must be on the same table and accept *char* values.

Warning: Switching from database to file-store is supported transparently. But switching from file-store to database is not supported without manually upload to the database all the files.

Binary.store_prefix

The prefix to use with the *FileStore*. Default value is *None* which means the database name is used.

Selection

class trytond.model.fields.**Selection** (*selection*, *string*[], *sort*[], *selection_change_with*[], *translate*[], ***options*[])

A string field with limited values to choice.

Selection has one extra required argument:

Selection.selection

A list of 2-tuples that looks like this:

```
[
    ('M', 'Male'),
    ('F', 'Female'),
]
```

The first element in each tuple is the actual value stored. The second element is the human-readable name.

It can also be the name of a class or instance method on the model, that will return an appropriate list. The signature of the method is:

```
selection()
```

Note: The method is automatically added to `trytond.model.Model._rpc` if not manually set.

Selection has two extra optional arguments:

Selection.sort

If true, the choices will be sorted by human-readable value. Default value is `True`.

Selection.selection_change_with

A set of field names. If this attribute is set, the client will call the `selection` method of the model when the user changes on of the fields defined in the list and will give the values of each fields in the list. The `selection` method should be an instance method. The set of field names could be filled by using the decorator `depends()`.

Selection.translate_selection

If true, the human-readable values will be translated. Default value is `True`.

Instance methods:

`Selection.translated([name])`

Returns a descriptor for the translated value of the field. The descriptor must be used on the same class as the field. It will use the language defined in the context of the instance accessed.

Reference

```
class trytond.model.fields.Reference(string[, selection[, selection_change_with[, search_order[, search_context[, **options]]]])
```

A field that refers to a record of a model. It will be represented in Python by a `str` instance like this:

```
'<model name>,<record id>'
```

But a tuple can be used to search or set value.

Reference has three extra optional arguments:

`Reference.selection`

Same as *Selection.selection* but only for model name.

`Reference.selection_change_with`

Same as *Selection.selection_change_with*.

`Reference.datetime_field`

Same as *Many2One.datetime_field*

`Reference.search_order`

Same as *Many2One.search_order*

`Reference.search_context`

Same as *Many2One.search_context*

Instance methods:

`Reference.translated([name])`

Same as *translated()* but for the translated name of the target model.

Many2One

```
class trytond.model.fields.Many2One(model_name, string[, left[, right[, ondelete[, datetime_field[, target_search[, search_order[, search_context[, **options]]]]]])
```

A many-to-one relation field.

Many2One has one extra required argument:

`Many2One.model_name`

The name of the target model.

Many2One has some extra optional arguments:

`Many2One.left`

The name of the field that stores the left value for the [Modified Preorder Tree Traversal](#). It only works if the *model_name* is the same then the model.

Warning: The MPTT Tree will be rebuild on database update if one record is found having left or right field value equals to the default or NULL.

Many2One.**right**

The name of the field that stores the right value. See *left*.

Many2One.**ondelete**

Define the behavior of the record when the target record is deleted. Allowed values are:

- CASCADE: it will try to delete the record.
- RESTRICT: it will prevent the deletion of the target record.
- SET NULL: it will empty the relation field.

SET NULL is the default setting.

Note: SET NULL will be override into RESTRICT if *required* is true.

Many2One.**datetime_field**

If set, the target record will be read at the date defined by the datetime field name of the record. It is usually used in combination with *trytond.model.ModelSQL._history* to request a value for a given date and time on a historicized model.

Many2One.**target_search**

Define the kind of SQL query to use when searching on related target. Allowed values are:

- subquery: it will use a subquery based on the ids.
- join: it will add a join on the main query.

join is the default value.

Note: join could improve the performance if the target has a huge amount of records.

Many2One.**search_order**

A *PYSON* expression defining the default order used to display search results in the clients.

Many2One.**search_context**

A dictionary defining the default context used when searching from the client.

Beware that *search_context* will override the values from the client context.

One2Many

```
class trytond.model.fields.One2Many (model_name, field, string[, add_remove[, order[, date-
    time_field[, size[, search_order[, search_context[, **op-
    tions]]]]]])
```

A one-to-many relation field. It requires to have the opposite *Many2One* field or a *Reference* field defined on the target model.

This field accepts as written value a list of tuples like this:

- ('create', [{<field name>: value, ...}, ...]): it will create new target records and link them to this one.

- ('write'[, ids, ...], {<field name>: value, ...}, ...): it will write values to target ids.
- ('delete'[, ids, ...]): it will delete the target ids.
- ('add'[, ids, ...]): it will link the target ids to this record.
- ('remove'[, ids, ...]): it will unlink the target ids from this record.
- ('copy', ids[, {<field name>: value, ...}]): it will copy the target ids to this record. Optional field names and values may be added to override some of the fields of the copied records.

Note: *PYSON* statement or *Field.depends* of target records can access value of the parent record fields by prepending *_parent_* to the opposite field name and followed by the dotted notation.

One2Many has some extra required arguments:

One2Many.model_name

The name of the target model.

One2Many.field

The name of the field that handles the opposite *Many2One* or *Reference*.

One2Many has some extra optional arguments:

One2Many.add_remove

A *domain* to select records to add. If set, the client will allow to add/remove existing records instead of only create/delete.

One2Many.filter

A *domain* that is not a constraint but only a filter on the records.

One2Many.order

A list of tuple defining the default order of the records like for *trytond.model.ModelSQL._order*.

One2Many.datetime_field

Same as *Many2One.datetime_field*

One2Many.size

An integer or a *PYSON* expression denoting the maximum number of records allowed in the relation.

One2Many.search_order

Same as *Many2One.search_order*

One2Many.search_context

Same as *Many2One.search_context*

Many2Many

```
class trytond.model.fields.Many2Many(relation_name, origin, target, string[, order[, date-  
time_field[, size[, search_order[, search_context[,  
**options ]]]]]])
```

A many-to-many relation field. It requires to have the opposite origin *Many2One* field or a: class: *Reference* field defined on the relation model and a *Many2One* field pointing to the target.

This field accepts as written value a list of tuples like the *One2Many*.

Many2Many has some extra required arguments:

`Many2Many.relation_name`
The name of the relation model.

`Many2Many.origin`
The name of the field that has the *Many2One* or *Reference* to the record.

`Many2Many.target`
The name of the field that has the *Many2One* to the target record.

Note: A *Many2Many* field can be used on a simple *ModelView*, like in a *Wizard*. For this, *relation_name* is set to the target model and *origin* and *target* are set to *None*.

Many2Many has some extra optional arguments:

`Many2Many.order`
Same as *One2Many.order*

`Many2Many.datetime_field`
Same as *Many2One.datetime_field*

`Many2Many.size`
An integer or a PYSON expression denoting the maximum number of records allowed in the relation.

`Many2Many.add_remove`
An alias to the domain for compatibility with the *One2Many*.

`Many2Many.filter`
Same as *One2Many.filter*

Instance methods:

`Many2Many.get_target()`
Return the target *Model*.

`Many2Many.search_order`
Same as *Many2One.search_order*

`Many2Many.search_context`
Same as *Many2One.search_context*

One2One

```
class trytond.model.fields.One2One(relation_name, origin, target, string[], datetime_field[],
                                   **options)]])
```

A one-to-one relation field.

Warning: It is on the *relation_name Model* that the unicity of the couple (*origin*, *target*) must be checked.

`One2One.datetime_field`
Same as *Many2One.datetime_field*

`One2MOne.filter`
Same as *One2Many.filter*

Instance methods:

`One2One.get_target()`
Return the target *Model*.

Function

class `trytond.model.fields.Function` (*field*, *getter*[, *setter*[, *searcher*]])

A function field can emulate any other given *field*.

Function has a required argument:

`Function.getter`

The name of the classmethod or instance of the *Model* for getting values. The signature of the classmethod is:

```
getter(instances, name)
```

where *name* is the name of the field, and it must return a dictionary with a value for each instance.

Or the signature of the classmethod is:

```
getter(instances, names)
```

where *names* is a list of name fields, and it must return a dictionary containing for each names a dictionary with a value for each instance.

The signature of the instancemethod is:

```
getter(name)
```

where *name* is the name of the field, and it must return the value.

Function has some extra optional arguments:

`Function.setter`

The name of the classmethod of the *Model* to set the value. The signature of the method id:

```
setter(instances, name, value)
```

where *name* is the name of the field and *value* the value to set.

Warning: The modifications made to instances will not be saved automatically.

`Function.searcher`

The name of the classmethod of the *Model* to search on the field. The signature of the method is:

```
searcher(name, clause)
```

where *name* is the name of the field and *clause* is a *domain clause*. It must return a list of *domain* clauses but the operand can be a SQL query.

Instance methods:

`Function.get` (*ids*, *model*, *name*[, *values*])

Call the *getter* classmethod where *model* is the *Model* instance of the field, *name* is the name of the field.

`Function.set` (*ids*, *model*, *name*, *value*)

Call the *setter* classmethod where *model* is the *Model* instance of the field, *name* is the name of the field, *value* is the value to set.

Function `.search(model, name, clause)`

Call the `searcher` classmethod where `model` is the `Model` instance of the field, `name` is the name of the field, `clause` is a clause of `domain`.

MultiValue

class `trytond.model.fields.MultiValue(field)`

A multivalue field that is like a `Function` field but with predefined `getter` and `setter` that use the `MultiValueMixin` for stored values.

Warning: The `get_multivalue()` and `set_multivalue()` should be preferred over the descriptors of the field.

Warning: The `default` method of the field must accept `pattern` as keyword argument.

Dict

class `trytond.model.fields.Dict(schema_model[, **options])`

A dictionary field with predefined keys.

Note: It is possible to store the dict as JSON in the database if the backend supports by manually altering the column type to JSON on the database.

`Dict` has one extra required argument:

`Dict.schema_model`

The name of the `DictSchemaMixin` model that stores the definition of keys.

Instance methods:

`Dict.translated([name[, type_]])`

Returns a descriptor for the translated `values` or `keys` of the field following `type_`. The descriptor must be used on the same class as the field. Default `type_` is `values`.

6.2.2 Wizard

A wizard is a `finite state machine`.

There is also a more *practical introduction into wizards*.

class `trytond.wizard.Wizard(session_id)`

This is the base for any wizard. It contains the engine for the finite state machine. A wizard must have some `State` instance attributes that the engine will use.

Class attributes are:

`Wizard.__name__`

It contains the unique name to reference the wizard throughout the platform.

Wizard.**start_state**

It contains the name of the starting state.

Wizard.**end_state**

It contains the name of the ending state. If an instance method with this name exists on the wizard, it will be called on deletion of the wizard and it may return one of the *client side action keywords*.

Wizard.**__rpc__**

Same as `trytond.model.Model.__rpc__`.

Wizard.**states**

It contains a dictionary with state name as key and *State* as value.

Class methods are:

classmethod Wizard.**__setup__**()

Setup the class before adding into the `trytond.pool.Pool`.

classmethod Wizard.**__post_setup__**()

Setup the class after added into the `trytond.pool.Pool`.

classmethod Wizard.**__register__**(*module_name*)

Register the wizard.

classmethod Wizard.**create**()

Create a session for the wizard and returns a tuple containing the session id, the starting and ending state.

classmethod Wizard.**delete**(*session_id*)

Delete the session.

classmethod Wizard.**execute**(*session_id, data, state_name*)

Execute the wizard for the state. *session_id* is a session id. *data* is a dictionary with the session data to update. *active_id*, *active_ids*, *active_model* and *action_id* must be set in the context according to the records on which the wizard is run.

6.2.3 State

class trytond.wizard.**State**

This is the base for any wizard state.

Instance attributes are:

State.**name**

The name of the state.

6.2.4 StateView

class trytond.wizard.**StateView**(*model_name, view, buttons*)

A *StateView* is a state that will display a form in the client. The form is defined by the *ModelView* with the name *model_name*, the XML id in *view* and the *buttons*. The default value of the view can be set with a method on wizard having the same name as the state but starting with *default_*.

Instance attributes are:

StateView.**model_name**

The name of the *ModelView*.

StateView.**view**

The XML id of the form view.

StateView.buttons

The list of *Button* instances to display on the form.

Instance methods are:

StateView.get_view (*wizard, state_name*)

Returns the view definition like *fields_view_get()*.

- *wizard* is a *Wizard* instance
- *state_name* is the name of the *StateView* instance

StateView.get_defaults (*wizard, state_name, fields*)

Return default values for the fields.

- *wizard* is a *Wizard* instance
- *state_name* is the name of the *State*
- *fields* is the list of field names

StateView.get_buttons (*wizard, state_name*)

Returns button definitions of the wizard.

- *wizard* is a *Wizard* instance
- *state_name* is the name of the *StateView* instance

6.2.5 StateTransition

class trytond.wizard.StateTransition

A *StateTransition* brings the wizard to the *state* returned by the method having the same name as the state but starting with *transition_*.

6.2.6 StateAction

class trytond.wizard.StateAction (*action_id*)

A *StateAction* is a *StateTransition* which let the client launch an *ir.action*. This action definition can be customized with a method on wizard having the same name as the state but starting with *do_*.

Instance attributes are:

StateAction.action_id

The *XML* id of the *ir.action*.

Instance methods are:

StateAction.get_action ()

Returns the *ir.action* definition.

6.2.7 StateReport

class trytond.wizard.StateReport (*report_name*)

A *StateReport* is a *StateAction* which find the report action by name instead of *XML* id.

6.2.8 Button

class trytond.wizard.**Button** (*string*, *state* [, *icon* [, *default*]])

A *Button* is a single object containing the definition of a wizard button.

Instance attributes are:

Button.string

The label display on the button.

Button.state

The next state to reach if button is clicked.

Button.icon

The name of the icon to display on the button.

Button.default

A boolean to set it as default on the form.

6.2.9 PYSON

PYSON is the PYthon Statement and Object Notation.

There is also a more *practical introduction into PYSON statements*.

class trytond.pyson.**PYSON**

Base class of any PYSON statement. It is never used directly.

Instance methods:

PYSON.pyson ()

Method that returns the internal dictionary representation of the statement.

PYSON.types ()

Method that returns a set of all possible types which the statement can become when evaluated.

classmethod **PYSON.eval** (*dct*, *context*)

Method which returns the evaluation of the statement given in *dct* within the *context*. *dct* contains a dictionary which is the internal representation of a PYSON statement. *context* contains a dictionary with contextual values.

Encoder and Decoder

class trytond.pyson.**PYSONEncoder**

Encoder for PYSON statements into string representations.

Instance method:

PYSONEncoder.encode (*object*)

Returns a string representation of a given PYSON statement. *object* contains a PYSON statement.

class trytond.pyson.**PYSONDecoder** ([*context* [, *noeval*]])

Decoder for string into the evaluated or not PYSON statement.

Instance method:

`PYSONDecoder.decode(object)`

Returns a PYSON statement evaluated or not of a given string. `object` contains a string.

Statements

The following statements can be used in `PYSON`.

class `trytond.pyson.Eval(value[, default])`

An `Eval()` object represents the PYSON `Eval()` statement for evaluations. When evaluated, it returns the value of the statement named by `value`, if defined in the evaluation context, otherwise the `default` value (empty string by default). Returns an instance of itself.

Note: The default value determines the type of the statement.

class `trytond.pyson.Not(value)`

A `Not` object represents the PYSON `Not()` statement for logical negations. When evaluated, returns the boolean negation of the value of the statement named by `value`, if defined in the evaluation context. Returns an instance of itself.

class `trytond.pyson.Bool(value)`

A `Bool` object represents the PYSON `Bool()` statement for boolean evaluations. Returns the boolean representation of the value of the statement named by `value`.

class `trytond.pyson.And(*statements)`

An `And` object represents the PYSON `And()` statement for logical *and* operations. Returns the result of the logical conjunction of two or more values named by the statements in the `statements` tuple.

class `trytond.pyson.Or(*statements)`

An `Or` object represents the PYSON `Or()` statement for logical *or* operations. Returns the result of the logical disjunction of two or more values named by the statements in the `statements` tuple.

class `trytond.pyson.Equal(statement1, statement2)`

An `Equal` object represents the PYSON `Equal()` statement for equation comparisons. Returns true when a value of a statement named by `statement1` and the value of a statement named by `statement2` are equal, otherwise returns false.

class `trytond.pyson.Greater(statement1, statement2[, equal])`

A `Greater` object represents the PYSON `Greater()` statement for *greater-than* comparisons. Returns true when the value of the statement named by `statement1` is strictly greater than the value of the statement named by `statement2`, otherwise returns false. Is the value of the variable named by `equal` is true, then returns also true when both values of statements named by `statement1` and `statement2` are equal. In this case `Greater` works as a *greater-than or equal* operator.

Note: `None` value is replaced by `0` for the comparison.

class `trytond.pyson.Less(statement1, statement2[, equal])`

A `Less` object represents the PYSON `Less()` statement for *less-than* comparisons. Returns true when the value of the statement named by `statement1` is strictly less than the value of the statement named by `statement2`, otherwise returns false. Is the value of the variable named `equal` is true, then returns also true when both values

of the statements named by `statement1` and `statement2` are equal. In this case `Less` works as a *less-than or equal* operator.

Note: `None` value is replaced by `0` for the comparison.

class `trytond.pyson.If` (*condition, then_statement, else_statement*)

An `If` object represents the PYSON `If()` statement for conditional flow control operations. Returns the value of the statement named by `then_statement` when the value of the statement named by `condition` evaluates true. Otherwise returns the value of the statement named by `else_statement`.

class `trytond.pyson.Get` (*obj, key[, default]*)

A `Get` object represents the PYSON `Get()` statement for dictionary look-up operations and evaluation. Look up and returns the value of a key named by `key` in an object named by `obj` if defined. Otherwise returns the value of the variable named by `default`.

class `trytond.pyson.In` (*key, obj*)

An `In` object represents the PYSON `In()` statement for look-up dictionary or integer objects. Returns true when a list (or dictionary) object named by `obj` contains the value of the variable (or key) named by `key`. Otherwise returns false.

class `trytond.pyson.Date` (*[year[, month[, day[, delta_years[, delta_month[, delta_days]]]]]]*)

A `Date` object represents the PYSON `Date()` statement for date related conversions and basic calculations. Returns a date object which represents the values of arguments named by the *variables* explained below. Missing values of arguments named by `year` or `month` or `day` take their defaults from the actual date. When values of arguments named by `delta_*` are given, they are added to the values of the appropriate arguments in a date and time preserving manner.

Arguments:

year Contains a PYSON statement of type int or long.

month Contains a PYSON statement of type int or long.

day Contains a PYSON statement of type int or long.

delta_years Contains a PYSON statement of type int or long.

delta_month Contains a PYSON statement of type int or long.

delta_days Contains a PYSON statement of type int or long.

class `trytond.pyson.DateTime` (*[year[, month[, day[, hour[, minute[, second[, microsecond[, delta_years[, delta_months[, delta_days[, delta_hours[, delta_minutes[, delta_seconds[, delta_microseconds]]]]]]]]]]]]]]*)

A `DateTime` object represents the PYSON `Date()` statement for date and time related conversions and calculations. Returns a date time object which represents the values of variables named by the *arguments* explained below. Missing values of arguments named by `year`, `month`, `day`, `hour`, `minute`, `second`, `microseconds` take their defaults from the actual date and time. When values of arguments named by `delta_*` are given, these are added to the appropriate attributes in a date and time preserving manner.

Arguments:

year Contains a PYSON statement of type int or long.

month Contains a PYSON statement of type int or long.

day Contains a PYSON statement of type int or long.

hour Contains a PYSON statement of type int or long.

minute Contains a PYSON statement of type int or long.

second Contains a PYSON statement of type int or long.

microsecond Contains a PYSON statement of type int or long.

delta_years Contains a PYSON statement of type int or long.

delta_month Contains a PYSON statement of type int or long.

delta_days Contains a PYSON statement of type int or long.

delta_hours Contains a PYSON statement of type int or long.

delta_minutes Contains a PYSON statement of type int or long.

delta_seconds Contains a PYSON statement of type int or long.

delta_microseconds Contains a PYSON statement of type int or long.

class `trytond.pyson.Len` (*value*)

A *Len* object represents the PYSON `Len()` statement for length of a dictionary, list or string. Returns the number of items in *value*.

class `trytond.pyson.Id` (*module*, *fs_id*)

An *Id* object represents the PYSON `Id()` statement for filesystem id evaluations. When converted into the internal dictionary, it returns the database id stored in *ir.model.data*.

6.2.10 Transaction

class `trytond.transaction.Transaction`

This class represents a Tryton transaction that contains thread-local parameters of a database connection. The `Transaction` instances are [context manager](#) that will commit or rollback the database transaction. In the event of an exception the transaction is rolled back, otherwise it is committed.

`Transaction.database`

The database.

`Transaction.readonly`

`Transaction.connection`

The database connection as defined by the [PEP-0249](#).

`Transaction.user`

The id of the user.

`Transaction.context`

`Transaction.create_records`

`Transaction.delete_records`

`Transaction.delete`

`Transaction.timestamp`

`Transaction.language`

The language code defines in the context.

`Transaction.counter`

Count the number of modification made in this transaction.

- `Transaction.start (database_name, user[, readonly[, context[, close[, autocommit]]]])`
Start a new transaction and return a [context manager](#). The non-readonly transaction will be committed when exiting the *with* statement without exception. The other cases will be rolled back.
- `Transaction.stop ([commit])`
Stop the transaction. If `commit` is `True`, the transaction will be committed otherwise it will be rolled back. The [context manager](#) returned by `Transaction.start()` should be used instead of calling this method.
- `Transaction.set_context (context, **kwargs)`
Update the transaction context and return a [context manager](#). The context will be restored when exiting the *with* statement.
- `Transaction.reset_context ()`
Clear the transaction context and return a [context manager](#). The context will be restored when exiting the *with* statement.
- `Transaction.set_user (user[, set_context])`
Modify the user of the transaction and return a [context manager](#). `set_context` will put the previous user id in the context to simulate the record rules. The user will be restored when exiting the *with* statement.
- `Transaction.set_current_transaction (transaction)`
Add a specific `transaction` on the top of the transaction stack. A transaction is committed or rolled back only when its last reference is popped from the stack.
- `Transaction.new_transaction ([autocommit[, readonly]])`
Create a new transaction with the same database, user and context as the original transaction and adds it to the stack of transactions.
- `Transaction.commit ()`
Commit the transaction and all data managers associated.
- `Transaction.rollback ()`
Rollback the transaction and all data managers associated.
- `Transaction.join (datamanager)`
Register in the transaction a data manager conforming to the [Two-Phase Commit protocol](#). More information on how to implement such data manager is available at the [Zope documentation](#).

This method returns the registered datamanager. It could be a different yet equivalent (in term of python equality) datamanager than the one passed to the method.
- `Transaction.atexit (func, *args, **kwargs)`
Register a function to be executed upon normal transaction termination. The function can not use the current transaction because it will be already committed or rolled back.

6.2.11 Tools

Tools API reference.

Miscellaneous

`trytond.tools.resolve (name)`

Resolve a dotted name to a global object.

Singleton

```
class trytond.tools.singleton.Singleton
```

A class to use as metaclass to create a [singleton](#) object.

6.2.12 Pool

```
class trytond.pool.Pool ([database_name ])
```

The Pool store the instances of models, wizards and reports per database.

Static methods:

```
static Pool.register (klass, ..., type_, module [, depends ])
```

Register the classes of type (*model*, *report* or *wizard*) for the module. If *depends* is set, the registration happens only if all the modules are activated.

```
static Pool.register_mixin (mixin, classinfo, module)
```

Register the mixin for the module. The mixin will be included to all subclasses of *classinfo*.

Class methods:

```
classmethod Pool.start ()
```

Start the pool by registering all Tryton modules found.

```
classmethod Pool.stop (database_name)
```

Stop the pool by removing instances for the database.

```
classmethod Pool.database_list ()
```

List all started database.

Instance methods:

```
Pool.get (name [, type ])
```

Return the named instance of type from the pool.

```
Pool.iterobject ([type ])
```

Return an iterator over instances names.

```
Pool.fill (module, modules)
```

Fill the pool with the registered class from the module and for the activated modules and return a list of classes for each type in a dictionary.

```
Pool.setup ([classes ])
```

Call all setup methods of the classes provided or for all the registered classes.

```
Pool.setup_mixin (modules)
```

Include all the mixin registered for the modules to the corresponding registered classes.

6.2.13 PoolMeta

```
class trytond.pool.PoolMeta
```

The PoolMeta is a metaclass helper to setup `__name__` on class to be registered in the Pool.

6.2.14 PoolBase

```
class trytond.pool.PoolBase
```

The base class of registered class that will be setup.

6.2.15 RPC

```
class trytond.rpc.RPC ([readonly[, instantiate[, result[, check_access[, unique[, fresh_session ]]]]])
```

RPC is an object to define the behavior of Remote Procedur Call.

Instance attributes are:

RPC.**readonly**

The transaction mode

RPC.**instantiate**

The position or the slice of the argument to be instanciated

RPC.**result**

The function to transform the result

RPC.**check_access**

Set *check_access* in the context to activate the access right on model and field. Default is *True*.

RPC.**unique**

If set, it ensures the instantiated records are unique. Default is *True*.

RPC.**fresh_session**

If set, it requires a fresh session. Default is *False*.

6.2.16 Sendmail

```
trytond.sendmail.sendmail_transactional (from_addr, to_addrs, msg[, transaction[, data-  
manager ]])
```

Send email message only if the current transaction is successfully committed. The required arguments are an [RFC 822](#) from-address string, a list of [RFC 822](#) to-address strings (a bare string will be treated as a list with 1 address), and an email message. The caller may pass a `Transaction` instance to join otherwise the current one will be joined. A specific data manager can be specified otherwise the default `SMTPDataManager` will be used for sending email.

Warning: An SMTP failure will be only logged without raising any exception.

```
trytond.sendmail.sendmail (from_addr, to_addrs, msg[, server ])
```

Send email message like `sendmail_transactional()` but directly without caring about the transaction. The caller may pass a server instance from `smtplib`.

```
trytond.sendmail.get_smtp_server ([uri ])
```

Return a SMTP instance from `smtplib` using the *uri* or the one defined in the *email* section of the *configuration*.

```
class trytond.sendmail.SMTPDataManager ([uri ])
```

A `SMTPDataManager` implements a data manager which send queued email at commit. An option optional *uri* can be passed to configure the SMTP connection.

```
SMTPDataManager.put (from_addr, to_addrs, msg)
```

Queue the email message to send.

6.2.17 FileStore

class trytond.filestore.**FileStore**

The class is used to store and retrieve files from the directory defined in the configuration *path* of *database* section. It uses a two levels of directory composed of the 2 chars of the file hash. It is an append only storage.

trytond.filestore.**get** (*id*[, *prefix*])

Retrieve the content of the file referred by the id in the prefixed directory.

trytond.filestore.**getmany** (*ids*[, *prefix*])

Retrieve a list of contents for the sequence of ids.

trytond.filestore.**size** (*id*[, *prefix*])

Return the size of the file referred by the id in the prefixed directory.

trytond.filestore.**sizemany** (*ids*[, *prefix*])

Return a list of sizes for the sequence of ids.

trytond.filestore.**set** (*data*[, *prefix*])

Store the data in the prefixed directory and return the identifiers.

trytond.filestore.**setmany** (*data*[, *prefix*])

Store the sequence of data and return a list of identifiers.

Note: The class can be overridden by setting a fully qualified name of an alternative class defined in the configuration *class* of the *database* section.

6.2.18 Cache

class trytond.cache.**Cache** (*name*[, *size_limit*[, *context*]])

The class is used to cache values between server requests. The *name* should be unique and it's used to identify the cache. We usually use *<class_name>*, *<content_name>* to make it unique. The *size_limit* field can be used to limit the number of values cached and the *context* parameter is used to indicate if the cache depends on the user context and is true by default. The cache is cleaned on `Transaction` starts and resets on `Transaction` commit or rollback.

Warning: As there is no deepcopy of the values cached, they must never be mutated after being set in or retrieved from the cache.

trytond.cache.**get** (*key*[, *default*])

Retrieve the value of the key in the cache. If a *default* is specified it will be returned when the key is missing otherwise it will return *None*.

trytond.cache.**set** (*key*, *value*)

Sets the *value* of the *key* in the cache.

trytond.cache.**clear** ()

Clears all the keys in the cache.

static trytond.cache.**clean** (*dbname*)

Clean the cache for database *dbname*

```
static trytond.cache.reset (dbname, name)
```

Reset the *name* cache for database *dbname*

```
static trytond.cache.resets (dbname)
```

Resets all the caches stored for database *dbname*

```
static trytond.cache.drop (dbname)
```

Drops all the caches for database *dbname*

Note: By default Tryton uses a MemoryCache, but this behaviour can be overridden by setting a fully qualified name of an alternative class defined in the configuration *class* of the *cache* section.

6.2.19 Bus

```
class trytond.bus.Bus
```

The Tryton server listens on *POST* requests on the routes matching *!<database_name>/bus* and replies with JSON dictionary containing:

channel The channel on which this message has been received.

message A dictionary that is the message the client must handle. The specification of the message depends of its type.

All messages should at least content a unique identifier in the key *message_id* and their type in the key of the same name.

Client sending their request on the route must be authenticated. The request must submit a JSON dictionary containing:

last_message A value identifying the last message received by the client. This value can be *null*.

channels A list of strings denoting the channels the client is listening to.

The `:class:Bus` exposes two methods that are used by the framework: *publish* and *subscribe*.

```
classmethod Bus.publish (channel, message)
```

Send a message to a specific channel.

Currently implemented messages are:

- *Notifications*

```
classmethod Bus.subscribe (database, channels[, last_message ])
```

Subscribe a user client to some *channels* of messages.

The *message_id* parameter defines the last message ID received by the client. It defaults to *None* when not provided.

The default implementation provides an helper method to construct the response:

```
classmethod Bus.create_response (channel, message)
```

Creates a dictionary suitable as a response from a message and a timestamp.

channel is the channel on which the message has been received.

message is the content of the message sent to the client.

Please note that the implementation relies on the fact that the order of the messages received is consistent accross different trytond instances allowing to dispatch the request to any trytond server running.

Notification

Tryton provides a shortcut to send a notification with the *notify* method.

```
trytond.bus.notify(title[, body[, priority[, user[, client ]]]])
```

Send a text message to a user's client to be displayed using a notification popup. The meaning of *title*, *body* and *priority* is defined in *Notification message*.

If *user* is not set, the current `Transaction.user` is used. Otherwise *user* is the user ID to notify.

If *client* is not set then every client of the user will receive the message. If *client* and *user* are not set, the system will send the notification to the current user client. Otherwise the notification will be sent to the client whose ID matches *client*.

Notification message

Notification messages are composed of four parts:

kind The string 'notification'.

title A string. A one-line summary of the message.

body A string. The short informative message for the user. It can span multiple lines but no markup is allowed.

priority An integer between 0 (low priority) to 3 (urgent). The notification priority on the platform supporting it.

6.2.20 Test

```
trytond.tests.test_tryton.DB_NAME
```

The name of the database to use for testing. Its value is taken from the environment variable of the same name.

```
trytond.tests.test_tryton.USER
```

The user id used to test the transactions

```
trytond.tests.test_tryton.CONTEXT
```

The context used to test the transactions

```
trytond.tests.test_tryton.activate_module(name)
```

Activates the module *name* for the tested database.

In case database does not exist and the *DB_CACHE* environment variable is set then Tryton will restore a backup found in the directory pointed by *DB_CACHE*. Otherwise it will proceed to the creation of the database and the activation of the module.

6.2.21 ModuleTestCase

```
class trytond.tests.test_tryton.ModuleTestCase
```

A subclass of `unittest.TestCase` that tests a Tryton module. Some tests are included to ensure that the module works properly.

This class creates a temporary database with the module activated in `setUpClass` and drops it in the `tearDownClass` method.

```
ModuleTestCase.module
```

Name of the tested module.

6.2.22 Helpers

`trytond.tests.test_tryton.with_transaction (user=I, context=None)`

This function returns a decorator to run a test case inside a transaction. The transaction is rolled back and the cache cleared at the end of the test.

doctest helpers

`trytond.tests.test_tryton.doctest_setup()`

A function that prepares the run of the `doctest` by creating a database and dropping it beforehand if necessary. This function should be used as the `setUp` parameter

Deprecated since version The: `doctest_setup` function should not be used anymore to set up `DocFileSuite`. New modules should use `activate_modules()` instead.

`trytond.tests.test_tryton.doctest_teardown()`

A function that cleans up after the run of the doctest by dropping the database. It should be used as `tearDown` parameter when creating a `DocFileSuite`.

`trytond.tests.test_tryton.doctest_checker`

A specialized doctest checker to ensure the Python 2/3 compatibility

`trytond.tests.test_tryton.suite()`

A function returning a subclass of `unittest.TestSuite` that will drop the database if it does not exist prior to the run of the tests.

6.2.23 Tests tools

`trytond.tests.tools.activate_modules (modules)`

This function is used in proteus doctests to activate a list of `modules` in the scenario.

`trytond.tests.tools.set_user (user, config)`

This function will set the user of the `config` proteus connection to `user`.

CHAPTER 7

Indices, glossary and tables

- [genindex](#)
- [modindex](#)
- [search](#)

t

- `trytond.bus`, 90
- `trytond.cache`, 89
- `trytond.filestore`, 88
- `trytond.model`, 55
- `trytond.model.fields`, 66
- `trytond.pool`, 87
- `trytond.pyson`, 82
- `trytond.rpc`, 87
- `trytond.sendmail`, 88
- `trytond.tests.test_tryton`, 91
- `trytond.tests.tools`, 92
- `trytond.tools`, 86
- `trytond.tools.singleton`, 86
- `trytond.transaction`, 85
- `trytond.wizard`, 79

Symbols

__name__ (trytond.model.Model attribute), 55
 __name__ (trytond.wizard.Wizard attribute), 79
 __post_setup__() (trytond.model.Model class method), 56
 __post_setup__() (trytond.wizard.Wizard class method), 80
 __queue__ (trytond.model.Model attribute), 56
 __register__() (trytond.model.Model class method), 56
 __register__() (trytond.wizard.Wizard class method), 80
 __rpc__ (trytond.model.Model attribute), 56
 __rpc__ (trytond.wizard.Wizard attribute), 80
 __setup__() (trytond.model.Model class method), 56
 __setup__() (trytond.wizard.Wizard class method), 80
 __table__() (trytond.model.ModelSQL class method), 60
 __table_handler__() (trytond.model.ModelSQL class method), 61
 __table_history__() (trytond.model.ModelSQL class method), 61
 _buttons (trytond.model.ModelView attribute), 57
 _constraints (trytond.model.ModelStorage attribute), 58
 _error_messages (trytond.model.Model attribute), 56
 _history (trytond.model.ModelSQL attribute), 60
 _order (trytond.model.ModelSQL attribute), 60
 _order_name (trytond.model.ModelSQL attribute), 60
 _rec_name (trytond.model.Model attribute), 56
 _sql_constraints (trytond.model.ModelSQL attribute), 60
 _sql_error_messages (trytond.model.ModelSQL attribute), 60
 _table (trytond.model.ModelSQL attribute), 60
 _transition_state (trytond.model.Workflow attribute), 63
 _transitions (trytond.model.Workflow attribute), 63

A

action_id (trytond.wizard.StateAction attribute), 81
 activate_module() (in module trytond.tests.test_tryton), 91
 activate_modules() (in module trytond.tests.tools), 92
 active (trytond.model.DictSchemaMixin attribute), 66

add_remove (trytond.model.fields.Many2Many attribute), 77
 add_remove (trytond.model.fields.One2Many attribute), 76
 And (class in trytond.pyson), 83
 atexit() (trytond.transaction.Transaction method), 86
 autocomplete (trytond.model.fields.Char attribute), 70

B

BigInteger (class in trytond.model.fields), 70
 Binary (class in trytond.model.fields), 72
 Bool (class in trytond.pyson), 83
 Boolean (class in trytond.model.fields), 70
 browse() (trytond.model.ModelStorage class method), 59
 Bus (class in trytond.bus), 90
 Button (class in trytond.wizard), 82
 button() (trytond.model.ModelView static method), 57
 button_action() (trytond.model.ModelView static method), 57
 button_change() (trytond.model.ModelView static method), 57
 buttons (trytond.wizard.StateView attribute), 80

C

Cache (class in trytond.cache), 89
 Char (class in trytond.model.fields), 70
 Check (class in trytond.model), 62
 check_access (trytond.rpc.RPC attribute), 88
 check_recursion() (trytond.model.TreeMixin class method), 66
 check_xml_record() (trytond.model.ModelStorage class method), 60
 clean() (in module trytond.cache), 89
 clear() (in module trytond.cache), 89
 columns (trytond.model.Exclude attribute), 63
 columns (trytond.model.Unique attribute), 62
 commit() (trytond.transaction.Transaction method), 86
 connection (trytond.transaction.Transaction attribute), 85
 Constraint (class in trytond.model), 62

CONTEXT (in module trytond.tests.test_tryton), 91
 context (trytond.model.fields.Field attribute), 68
 context (trytond.transaction.Transaction attribute), 85
 convert_domain() (trytond.model.fields.Field method), 69
 converter (trytond.model.fields.TimeDelta attribute), 72
 copy() (trytond.model.ModelStorage class method), 59
 counter (trytond.transaction.Transaction attribute), 85
 create() (trytond.model.ModelStorage class method), 58
 create() (trytond.wizard.Wizard class method), 80
 create_date (trytond.model.ModelStorage attribute), 58
 create_records (trytond.transaction.Transaction attribute), 85
 create_response() (trytond.bus.Bus class method), 90
 create_uid (trytond.model.ModelStorage attribute), 58

D

database (trytond.transaction.Transaction attribute), 85
 database_list() (trytond.pool.Pool class method), 87
 Date (class in trytond.model.fields), 72
 Date (class in trytond.pyson), 84
 DateTime (class in trytond.model.fields), 72
 DateTime (class in trytond.pyson), 84
 datetime_field (trytond.model.fields.Many2Many attribute), 77
 datetime_field (trytond.model.fields.Many2One attribute), 75
 datetime_field (trytond.model.fields.One2Many attribute), 76
 datetime_field (trytond.model.fields.One2One attribute), 77
 datetime_field (trytond.model.fields.Reference attribute), 74
 DB_NAME (in module trytond.tests.test_tryton), 91
 DeactivableMixin (class in trytond.model), 66
 decode() (trytond.pyson.PYSONDecoder method), 83
 default (trytond.wizard.Button attribute), 82
 default_create_date() (trytond.model.ModelStorage static method), 58
 default_create_uid() (trytond.model.ModelStorage static method), 58
 default_digits() (trytond.model.DictSchemaMixin static method), 64
 default_get() (trytond.model.Model class method), 56
 delete (trytond.transaction.Transaction attribute), 85
 delete() (trytond.model.ModelStorage class method), 59
 delete() (trytond.wizard.Wizard class method), 80
 delete_records (trytond.transaction.Transaction attribute), 85
 depends (trytond.model.fields.Field attribute), 68
 depends() (in module trytond.model.fields), 70
 Dict (class in trytond.model.fields), 79
 DictSchemaMixin (class in trytond.model), 63
 digits (trytond.model.DictSchemaMixin attribute), 64
 digits (trytond.model.fields.Float attribute), 71

digits (trytond.model.fields.Numeric attribute), 71
 doctest_checker (in module trytond.tests.test_tryton), 92
 doctest_setup() (in module trytond.tests.test_tryton), 92
 doctest_teardown() (in module trytond.tests.test_tryton), 92
 domain (trytond.model.DictSchemaMixin attribute), 64
 domain (trytond.model.fields.Field attribute), 67
 drop() (in module trytond.cache), 90

E

encode() (trytond.pyson.PYSONEncoder method), 82
 end_state (trytond.wizard.Wizard attribute), 80
 Equal (class in trytond.pyson), 83
 Eval (class in trytond.pyson), 83
 eval() (trytond.pyson.PYSON class method), 82
 Exclude (class in trytond.model), 62
 excludes (trytond.model.Exclude attribute), 62
 execute() (trytond.wizard.Wizard class method), 80
 export_data() (trytond.model.ModelStorage class method), 59
 expression (trytond.model.Check attribute), 62

F

field (trytond.model.fields.One2Many attribute), 76
 fields_get() (trytond.model.Model class method), 56
 fields_view_get() (trytond.model.ModelView class method), 57
 file_id (trytond.model.fields.Binary attribute), 73
 filename (trytond.model.fields.Binary attribute), 73
 FileStore (class in trytond.filestore), 89
 fill() (trytond.pool.Pool method), 87
 filter (trytond.model.fields.Many2Many attribute), 77
 filter (trytond.model.fields.One2Many attribute), 76
 filter (trytond.model.fields.One2MOne attribute), 77
 Float (class in trytond.model.fields), 71
 format (trytond.model.fields.DateTime attribute), 72
 format (trytond.model.fields.Time attribute), 72
 fresh_session (trytond.rpc.RPC attribute), 88
 Function (class in trytond.model.fields), 78

G

Get (class in trytond.pyson), 84
 get() (in module trytond.cache), 89
 get() (in module trytond.filestore), 89
 get() (trytond.model.fields.Function method), 78
 get() (trytond.pool.Pool method), 87
 get_action() (trytond.wizard.StateAction method), 81
 get_buttons() (trytond.wizard.StateView method), 81
 get_defaults() (trytond.wizard.StateView method), 81
 get_keys() (trytond.model.DictSchemaMixin class method), 64
 get_multivalue() (trytond.model.MultiValueMixin method), 65

- get_rec_name() (trytond.model.ModelStorage method), 60
- get_selection_json() (trytond.model.DictSchemaMixin method), 64
- get_singleton() (trytond.model.ModelSingleton class method), 63
- get_smtp_server() (in module trytond.sendmail), 88
- get_target() (trytond.model.fields.Many2Many method), 77
- get_target() (trytond.model.fields.One2One method), 77
- get_view() (trytond.wizard.StateView method), 81
- getmany() (in module trytond.filestore), 89
- getter (trytond.model.fields.Function attribute), 78
- Greater (class in trytond.pyson), 83
- ## H
- help (trytond.model.fields.Field attribute), 67
- history_revisions() (trytond.model.ModelSQL class method), 61
- ## I
- icon (trytond.wizard.Button attribute), 82
- Id (class in trytond.pyson), 85
- id (trytond.model.Model attribute), 56
- If (class in trytond.pyson), 84
- import_data() (trytond.model.ModelStorage class method), 59
- In (class in trytond.pyson), 84
- index_set_field() (trytond.model.ModelStorage class method), 59
- instantiate (trytond.rpc.RPC attribute), 88
- Integer (class in trytond.model.fields), 70
- iterobject() (trytond.pool.Pool method), 87
- ## J
- join() (trytond.transaction.Transaction method), 86
- ## L
- language (trytond.transaction.Transaction attribute), 85
- left (trytond.model.fields.Many2One attribute), 74
- Len (class in trytond.pyson), 85
- Less (class in trytond.pyson), 83
- loading (trytond.model.fields.Field attribute), 69
- ## M
- Many2Many (class in trytond.model.fields), 76
- Many2One (class in trytond.model.fields), 74
- match() (trytond.model.MatchMixin method), 64
- MatchMixin (class in trytond.model), 64
- Model (class in trytond.model), 55
- model_name (trytond.model.fields.Many2One attribute), 74
- model_name (trytond.model.fields.One2Many attribute), 76
- model_name (trytond.wizard.StateView attribute), 80
- ModelSingleton (class in trytond.model), 63
- ModelSQL (class in trytond.model), 60
- ModelStorage (class in trytond.model), 58
- ModelView (class in trytond.model), 57
- module (trytond.tests.test_tryton.ModuleTestCase attribute), 91
- ModuleTestCase (class in trytond.tests.test_tryton), 91
- MultiValue (class in trytond.model.fields), 79
- multivalue_model() (trytond.model.MultiValueMixin class method), 65
- multivalue_record() (trytond.model.MultiValueMixin method), 65
- multivalue_records() (trytond.model.MultiValueMixin method), 65
- MultiValueMixin (class in trytond.model), 65
- ## N
- name (trytond.model.DictSchemaMixin attribute), 63
- name (trytond.model.fields.Field attribute), 69
- name (trytond.wizard.State attribute), 80
- new_transaction() (trytond.transaction.Transaction method), 86
- Not (class in trytond.pyson), 83
- notify() (in module trytond.bus), 91
- Numeric (class in trytond.model.fields), 71
- ## O
- on_change (trytond.model.fields.Field attribute), 68
- on_change() (trytond.model.Model method), 56
- on_change_with (trytond.model.fields.Field attribute), 68
- on_change_with() (trytond.model.Model method), 57
- ondelete (trytond.model.fields.Many2One attribute), 75
- One2Many (class in trytond.model.fields), 75
- One2One (class in trytond.model.fields), 77
- operators (trytond.model.Exclude attribute), 63
- operators (trytond.model.Unique attribute), 62
- Or (class in trytond.pyson), 83
- order (trytond.model.fields.Many2Many attribute), 77
- order (trytond.model.fields.One2Many attribute), 76
- origin (trytond.model.fields.Many2Many attribute), 77
- ## P
- Pool (class in trytond.pool), 87
- PoolBase (class in trytond.pool), 87
- PoolMeta (class in trytond.pool), 87
- pre_validate() (trytond.model.Model method), 57
- publish() (trytond.bus.Bus class method), 90
- put() (trytond.sendmail.SMTPDataManager method), 88
- PYSON (class in trytond.pyson), 82
- pyson() (trytond.pyson.PYSON method), 82
- PYSONDecoder (class in trytond.pyson), 82
- PYSONEncoder (class in trytond.pyson), 82

R

raise_user_error() (trytond.model.Model class method), 56

raise_user_warning() (trytond.model.Model class method), 56

read() (trytond.model.ModelStorage class method), 59

readonly (trytond.model.fields.Field attribute), 67

readonly (trytond.rpc.RPC attribute), 88

readonly (trytond.transaction.Transaction attribute), 85

rec_name (trytond.model.ModelStorage attribute), 58

Reference (class in trytond.model.fields), 74

register() (trytond.pool.Pool static method), 87

register_mixin() (trytond.pool.Pool static method), 87

relation_name (trytond.model.fields.Many2Many attribute), 76

required (trytond.model.fields.Field attribute), 67

reset() (in module trytond.cache), 90

reset_context() (trytond.transaction.Transaction method), 86

resets() (in module trytond.cache), 90

resolve() (in module trytond.tools), 86

restore_history() (trytond.model.ModelSQL class method), 61

restore_history_before() (trytond.model.ModelSQL class method), 61

result (trytond.rpc.RPC attribute), 88

right (trytond.model.fields.Many2One attribute), 75

rollback() (trytond.transaction.Transaction method), 86

RPC (class in trytond.rpc), 88

S

save() (trytond.model.ModelStorage class method), 60

schema_model (trytond.model.fields.Dict attribute), 79

search() (trytond.model.fields.Function method), 78

search() (trytond.model.ModelSQL class method), 61

search() (trytond.model.ModelStorage class method), 59

search_context (trytond.model.fields.Many2Many attribute), 77

search_context (trytond.model.fields.Many2One attribute), 75

search_context (trytond.model.fields.One2Many attribute), 76

search_context (trytond.model.fields.Reference attribute), 74

search_count() (trytond.model.ModelStorage class method), 59

search_domain() (trytond.model.ModelSQL class method), 61

search_global() (trytond.model.ModelStorage class method), 59

search_order (trytond.model.fields.Many2Many attribute), 77

search_order (trytond.model.fields.Many2One attribute), 75

search_order (trytond.model.fields.One2Many attribute), 76

search_order (trytond.model.fields.Reference attribute), 74

search_read() (trytond.model.ModelStorage class method), 59

search_rec_name() (trytond.model.ModelStorage class method), 59

search_unaccented (trytond.model.fields.Char attribute), 71

searcher (trytond.model.fields.Function attribute), 78

select (trytond.model.fields.Field attribute), 67

Selection (class in trytond.model.fields), 73

selection (trytond.model.DictSchemaMixin attribute), 64

selection (trytond.model.fields.Reference attribute), 74

selection (trytond.model.fields.Selection attribute), 73

selection_change_with (trytond.model.fields.Reference attribute), 74

selection_change_with (trytond.model.fields.Selection attribute), 73

selection_json (trytond.model.DictSchemaMixin attribute), 64

selection_sorted (trytond.model.DictSchemaMixin attribute), 64

sendmail() (in module trytond.sendmail), 88

sendmail_transactional() (in module trytond.sendmail), 88

sequence_ordered() (in module trytond.model), 65

set() (in module trytond.cache), 89

set() (in module trytond.filestore), 89

set() (trytond.model.fields.Function method), 78

set_context() (trytond.transaction.Transaction method), 86

set_current_transaction() (trytond.transaction.Transaction method), 86

set_multivalue() (trytond.model.MultiValueMixin method), 66

set_rpc() (trytond.model.fields.Field method), 69

set_user() (in module trytond.tests.tools), 92

set_user() (trytond.transaction.Transaction method), 86

setmany() (in module trytond.filestore), 89

setter (trytond.model.fields.Function attribute), 78

setter_multivalue() (trytond.model.MultiValueMixin class method), 65

setup() (trytond.pool.Pool method), 87

setup_mixin() (trytond.pool.Pool method), 87

Singleton (class in trytond.tools.singleton), 86

size (trytond.model.fields.Char attribute), 70

size (trytond.model.fields.Many2Many attribute), 77

size (trytond.model.fields.One2Many attribute), 76

size (trytond.model.fields.Text attribute), 71

size() (in module trytond.filestore), 89

sizemany() (in module trytond.filestore), 89

SMTPDataManager (class in trytond.sendmail), 88

sort (trytond.model.fields.Selection attribute), 73
 sql_cast() (trytond.model.fields.Field method), 69
 sql_column() (trytond.model.fields.Field method), 69
 sql_format() (trytond.model.fields.Field method), 69
 sql_type() (trytond.model.fields.Field method), 69
 start() (trytond.pool.Pool class method), 87
 start() (trytond.transaction.Transaction method), 85
 start_state (trytond.wizard.Wizard attribute), 79
 State (class in trytond.wizard), 80
 state (trytond.wizard.Button attribute), 82
 StateAction (class in trytond.wizard), 81
 StateReport (class in trytond.wizard), 81
 states (trytond.model.fields.Field attribute), 67
 states (trytond.wizard.Wizard attribute), 80
 StateTransition (class in trytond.wizard), 81
 StateView (class in trytond.wizard), 80
 stop() (trytond.pool.Pool class method), 87
 stop() (trytond.transaction.Transaction method), 86
 store_prefix (trytond.model.fields.Binary attribute), 73
 string (trytond.model.DictSchemaMixin attribute), 63
 string (trytond.model.fields.Field attribute), 67
 string (trytond.wizard.Button attribute), 82
 subscribe() (trytond.bus.Bus class method), 90
 suite() (in module trytond.tests.test_tryton), 92

T

table (trytond.model.Constraint attribute), 62
 table_query() (trytond.model.ModelSQL class method), 61
 target (trytond.model.fields.Many2Many attribute), 77
 target_search (trytond.model.fields.Many2One attribute), 75
 Text (class in trytond.model.fields), 71
 Time (class in trytond.model.fields), 72
 TimeDelta (class in trytond.model.fields), 72
 Timestamp (class in trytond.model.fields), 72
 timestamp (trytond.transaction.Transaction attribute), 85
 Transaction (class in trytond.transaction), 85
 transition() (trytond.model.Workflow static method), 63
 translate (trytond.model.fields.Char attribute), 70
 translate (trytond.model.fields.Text attribute), 71
 translate_selection (trytond.model.fields.Selection attribute), 73
 translated() (trytond.model.fields.Dict method), 79
 translated() (trytond.model.fields.Reference method), 74
 translated() (trytond.model.fields.Selection method), 74
 tree() (in module trytond.model), 66
 TreeMixin (class in trytond.model), 66
 trigger_create() (trytond.model.ModelStorage class method), 58
 trigger_delete() (trytond.model.ModelStorage class method), 59
 trigger_write() (trytond.model.ModelStorage class method), 59

trigger_write_get_eligibles() (trytond.model.ModelStorage class method), 59
 trytond.bus (module), 90
 trytond.cache (module), 89
 trytond.filestore (module), 88
 trytond.model (module), 55
 trytond.model.fields (module), 66
 trytond.pool (module), 87
 trytond.pyson (module), 82
 trytond.rpc (module), 87
 trytond.sendmail (module), 88
 trytond.tests.test_tryton (module), 91
 trytond.tests.tools (module), 92
 trytond.tools (module), 86
 trytond.tools.singleton (module), 86
 trytond.transaction (module), 85
 trytond.wizard (module), 79
 type_ (trytond.model.DictSchemaMixin attribute), 63
 types() (trytond.pyson.PYSON method), 82

U

union_column() (trytond.model.UnionMixin class method), 65
 union_columns() (trytond.model.UnionMixin class method), 65
 union_models() (trytond.model.UnionMixin static method), 65
 union_shard() (trytond.model.UnionMixin class method), 65
 union_unshard() (trytond.model.UnionMixin class method), 65
 UnionMixin (class in trytond.model), 65
 Unique (class in trytond.model), 62
 unique (trytond.rpc.RPC attribute), 88
 USER (in module trytond.tests.test_tryton), 91
 user (trytond.transaction.Transaction attribute), 85

V

validate() (trytond.model.ModelStorage class method), 60
 ValueMixin (class in trytond.model), 66
 view (trytond.wizard.StateView attribute), 80
 view_attributes() (trytond.model.ModelView class method), 58
 view_toolbar_get() (trytond.model.ModelView class method), 57

W

where (trytond.model.Exclude attribute), 63
 with_transaction() (in module trytond.tests.test_tryton), 92
 Wizard (class in trytond.wizard), 79
 Workflow (class in trytond.model), 63

`write()` (trytond.model.ModelStorage class method), 59
`write_date` (trytond.model.ModelStorage attribute), 58
`write_uid` (trytond.model.ModelStorage attribute), 58