shipper

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CHAPTER 1

Documentation overview

- Introduction: Brief overview of what Shipper is and why you might be interested
- Quick start: 5 minutes to a working Shipper setup
- User guide: Using Shipper to deploy your code
- Administrator guide: Production installation, monitoring, and cluster fleet management
- Limitations and known issues
- API Reference: Detailed reference on the Shipper resources

Introduction

2.1 Shipper

Shipper is an extension for Kubernetes to add sophisticated rollout strategies and multi-cluster orchestration.

It lets you use kubectl to manipulate objects which represent any kind of rollout strategy, like blue/green or canary. These strategies can deploy to one cluster, or many clusters across the world.

2.1.1 Why does Shipper exist?

Kubernetes is a wonderful platform, but implementing mature rollout strategies on top of it requires subtle multi-step orchestration: *Deployment* objects are a building block, not a solution.

When implemented as a set of scripts in CI/CD systems like Jenkins, GitLab, or Brigade, these strategies can become hard to debug, or leave out important properties like safe rollbacks.

These problems become more severe when the rollout targets multiple Kubernetes clusters in multiple regions: the complex, multi-step orchestration has many opportunities to fail and leave clusters in inconsistent states.

Shipper helps by providing a higher level API for complex rollout strategies to one or many clusters. It simplifies CI/CD pipeline scripts by letting them focus on the parts that matter to that particular application.

2.1.2 What is Shipper from a technical point of view?

Shipper is a collection of *Kubernetes controllers* that work with custom Kubernetes objects to provide a declarative API for advanced rollouts. These controllers continuously monitor the clusters involved, and converge them on the declared state. They act as control loops for the different aspects of a rollout: capacity management, traffic shifting, and Kubernetes object installation.

For example, you might have a Shipper Application like this:

```
apiVersion: shipper.booking.com/vlalpha1
kind: Application
metadata:
 name: reviews-api
spec:
 template:
   # helm chart for this application
     name: reviews-api
     version: 0.0.1
     repoUrl: https://charts.example.com
    # how to select clusters to deploy to
   clusterRequirements:
     regions:
      - name: us-east1
    # the rollout strategy
   strategy:
     steps:
     - name: canary
       capacity:
         incumbent: 100
         contender: 10
       traffic:
         incumbent: 9
         contender: 1
      - name: all-in
       capacity:
         incumbent: 0
         contender: 100
       traffic:
         incumbent: 0
         contender: 10
    # the values for the helm chart
   values:
      image:
       repository: image-registry.example.com/reviews-api
        tag: v0.1.0
```

In this example, we're defining an Application named reviews-api. It uses a Helm Chart of the same name, and deploys to a cluster in the **us-east1** region. It uses a two step rollout strategy: a basic canary step with a bit of traffic for the new version, then "all-in". It populates the Helm Chart with values specifying the image tag.

In order to make this declared state a reality, Shipper will select a matching cluster, install the Chart objects into that cluster, and with your guidance, progress through the rollout strategy until the new release is fully live.

2.1.3 Multi-cluster, multi-region, multi-cloud

Shipper can deploy your application to multiple clusters in different regions.

It expects a Kubernetes API and requires no agent in the application clusters, so it should work with any compliant Kubernetes implementation like GKE or AKS. If you can use kubectl with it, chances are, you can use Shipper with it as well.

2.1.4 Release Management

Shipper doesn't just copy-paste your code onto multiple clusters for you – it allows you to customize the rollout strategy fully. This allows you to craft a rollout strategy with the appropriate speed/risk balance for your particular situation.

After each step of the rollout strategy, Shipper pauses to wait for another update to the *Release* object. This check-pointing approach means that rollouts are fully declarative, scriptable, and resumable. Shipper can keep a rollout on a particular step in the strategy for ten seconds or ten hours. At any point the rollout can be safely aborted, or moved backwards through the strategy to return to an earlier state.

2.1.5 Roll Backs

Since Shipper keeps a record of all your successful releases, it allows you to roll back to an earlier release very easily.

2.1.6 Charts As Input

Shipper installs a complete set of Kubernetes objects for a given application.

It does this by relying on Helm, and using Helm Charts as the unit of configuration deployment. Shipper's Application object provides an interface for specifying values to a Chart just like the helm command line tool.

2.2 Getting help

We're happy to take bug reports on the GitHub repo.

For user questions or general discussion you can find us on #shipper on the Kubernetes Slack.

2.2. Getting help 5

Shipper in 5 minutes

3.1 Step 0: procure a cluster

The rest of this document assumes that you have access to a Kubernetes cluster and admin privileges on it. If you don't have this, check out microk8s or minikube. Cloud clusters like GKE are also fine. Shipper requires Kubernetes 1.11 or later, and you'll need to be an admin on the cluster you're working with.¹

Make sure that kubectl works and can connect to your cluster before continuing.

3.2 Step 1: get shipperctl

shipperctl automates setting up clusters for Shipper. Grab the tarball for your operating system, extract it, and stick it in your PATH somewhere.

You can find the binaries on the GitHub Releases page for Shipper.

3.3 Step 2: write a cluster manifest

shipperctl expects a manifest of clusters to configure. It uses your ~/.kube/config to translate context names into cluster API server URLs. Find out the name of your context like so:

```
$ kubectl config get-contexts
CURRENT NAME CLUSTER AUTHINFO NAMESPACE
* microk8s microk8s-cluster admin
```

In my setup, the context name is **microk8s**. Let's write a clusters.yaml manifest to configure Shipper here:

¹ For example, on GKE you need to bind yourself to cluster-admin before shipperctl will work.

Listing 1: clusters.yaml

```
managementClusters:
    name: microk8s # name of a context; will also be the Cluster object name
applicationClusters:
    name: microk8s
    region: local
```

3.4 Step 3: apply the manifest

Now we'll give clusters . yaml to shipperctl to configure the cluster for Shipper:

```
$ shipperctl admin clusters apply -f clusters.yaml
Setting up management cluster microk8s:
Registering or updating custom resource definitions... done
Creating a namespace called shipper-system... done
Creating a service account called shipper-management-cluster... done
Creating a ClusterRole called shipper:management-cluster... done
Creating a ClusterRoleBinding called shipper:management-cluster... done
Finished setting up cluster microk8s
Setting up application cluster microk8s:
Creating a namespace called shipper-system... already exists. Skipping
Creating a service account called shipper-application-cluster... done
Creating a ClusterRoleBinding called shipper:application-cluster... done
Finished setting up cluster microk8s
Joining management cluster microk8s to application cluster microk8s:
Creating or updating the cluster object for cluster microk8s on the management_
⇔cluster... done
Checking whether a secret for the microk8s cluster exists in the shipper-system_
→namespace... no. Fetching secret for service account shipper-application-cluster_
→from the microk8s cluster... done
Copying the secret to the management cluster... done
Finished joining cluster microk8s and microk8s together
Cluster configuration applied successfully!
```

3.5 Step 4: deploy shipper

Now that we have the namespace, custom resource definitions, role bindings, service accounts, and so on, let's create the Shipper *Deployment*:

```
$ kubectl create -f https://github.com/bookingcom/shipper/releases/download/v0.1.0/
→shipper-deploy.yaml
deployment.apps/shipper created
```

This will create an instance of Shipper in the shipper-system namespace.

3.6 Step 5: do a rollout!

Now we should have a working Shipper installation. Let's roll something out!

CHAPTER 4

User guide

4.1 Rolling out with Shipper

Rollouts with Shipper are all about transitioning from an old *Release*, the **incumbent**, to a new *Release*, the **contender**. If you're rolling out an *Application* for the very first time, then there is no **incumbent**, only a **contender**.

In general Shipper tries to present a familiar interface for people accustomed to *Deployment* objects.

4.1.1 Application object

Here's the Application object we'll use:

```
apiVersion: shipper.booking.com/v1alpha1
kind: Application
metadata:
  name: super-server
  revisionHistoryLimit: 3
  template:
    chart:
      name: nginx
     repoUrl: https://storage.googleapis.com/shipper-demo
      version: 0.0.1
    clusterRequirements:
     regions:
      - name: local
    strategy:
      steps:
      - capacity:
          contender: 1
          incumbent: 100
        name: staging
        traffic:
```

```
contender: 0
    incumbent: 100
- capacity:
    contender: 100
    incumbent: 0
    name: full on
    traffic:
        contender: 100
    incumbent: 0
    values:
    replicaCount: 3
```

Copy this to a file called app. yaml and apply it to our Kubernetes cluster:

```
$ kubectl apply -f app.yaml
```

This will create an *Application* and *Release* object. Shortly thereafter, you should also see the set of Chart objects: a *Deployment*, a *Service*, and a *Pod*.

4.1.2 Checking progress

There are a few different ways to figure out how your rollout is going.

We can check in on the *Release* to see what kind of progress we're making:

.status.achievedStep

This field is the definitive answer for whether Shipper considers a given step in a rollout strategy complete.

If everything is working, you should see one *Pod* active/ready.

.status.strategy.conditions

For a more detailed view of what's happening while things are in between states, you can use the Strategy conditions.

```
},
{
    "lastTransitionTime": "2018-12-09T10:00:55Z",
    "status": "True",
    "type": "ContenderAchievedInstallation"
}
```

These will tell you which part of the step Shipper is currently working on. In this example, Shipper is waiting for the desired capacity in the microk8s cluster. This means that Pods aren't ready yet.

.status.strategy.state

Finally, because the Strategy conditions can be kind of a lot to parse, they are summarized into estatus. strategy.state.

```
$ kubectl get rel super-server-83e4eedd-0 -o json | jq .status.strategy.state
{
   "waitingForCapacity": "True",
   "waitingForCommand": "False",
   "waitingForInstallation": "False",
   "waitingForTraffic": "False"
}
```

The troubleshooting guide has more information on how to dig deep into what's going on with any given Release.

4.1.3 Advancing the rollout

So now that we've checked on our *Release* and seen that Shipper considers step 0 achieved, let's advance the rollout:

```
$ kubectl patch rel super-server-83e4eedd-0 --type=merge -p '{"spec":{"targetStep":1}}
```

I'm using patch here to keep things concise, but any means of modifying objects will work just fine.

Now we should be able to see 2 more pods spin up:

And confirm that Shipper believes this rollout to be done:

```
$ kubectl get rel -o json | jq .items[0].status.achievedStep
{
   "name": "full on",
   "step": 1
}
```

That's it! Doing another rollout is as simple as editing the *Application* object, just like you would with a *Deployment*. The main principle is patching the *Release* object to move from step to step.

4.2 Troubleshooting Shipper

4.2.1 Prerequisites

To troubleshoot deployments effectively you need to be familiar with core Kubernetes and Shipper concepts (*very briefly* explained below) and be comfortable running *kubectl* commands.

4.2.2 Fundamentals

Shipper objects form a hierarchy:

```
Application

|
Release
|
InstallationTarget
CapacityTarget
TrafficTarget
```

You already know Applications and Releases, but there's more. Below Release you have what we call "target objects". Each represents an important chunk of work we do when rolling out:

```
Kirtsh Dreseription
Install In
```

The list is ordered (e.g. we can't manipulate traffic before there are pods).

4.2.3 The universal troubleshooting algorithm

Shipper is a fairly complex system that runs on top of an even more complex one. Things can fail in many different way. It's not really feasible for us to list all the possible problems and solutions for them. Instead, we'll give you a rough algorithm that should help you deal with commonly encountered problems.

To summarise, the algorithm is roughly:

- 1. Find what stage you're at by looking at Release conditions and state
- 2. Inspect the corresponding target object's conditions
- 3. Act accordingly

In the next sections we'll explain in more detail how to do that.

Finding where you are

Before we attempt to fix anything we need to make sure we know where we are in the rollout process. The starting point is almost always looking at your Release's status:

```
$ kubectl describe rel nginx-vj7sn-7cb440f1-0
Status:
 Achieved Step: 0
 Conditions:
   Last Transition Time: 2018-07-27T07:21:14Z
   Status:
                         True
                         Scheduled
   Type:
 Strategy:
   Conditions:
     Last Transition Time: 2018-07-27T07:23:29Z
     Message:
                            clusters pending capacity adjustments: [minikube]
     Reason:
                            ClustersNotReady
     Status:
                            False
     Type: ContenderAchievedCapacity
Last Transition Time: 2018-07-27T07:23:29Z
                            True
     Status:
     Type:
                            ContenderAchievedInstallation
   State:
     Waiting For Capacity:
                                True
     Waiting For Command:
                               False
     Waiting For Installation: False
     Waiting For Traffic:
                                False
```

We already looked at *status.strategy.status.waitingForCommand* but there are more fields there: one for every type of target objects. If your rollout isn't finished and not waiting for input, these fields tell you which stage you're at.

Field	Meaning
waitingForInstallat	iWaiting for the chart to be installed in application clusters
waitingForCapacity Waiting for the contender to scale up and/or the incumbent to scale down	
waitingForTraffic	Waiting for the contender traffic to increase and/or the incumbent to decrease

Release conditions and strategy conditions

Category	Description	
Object conditions	Conditions that apply to the object itself. All objects have this.	
Strategy conditions Conditions that apply to the strategy of the Release that's being rolled ou Releases have this.		

In the example above, under .status.strategy we can find a condition called ContenderAchievedCapacity, saying there're still clusters pending capacity adjustments.

Target objects

The next step would be to look at the corresponding target object. Since we're waiting for capacity, we'll be looking at CapacityTarget. The object will have the same name as the release but different kind:

```
$ kubectl describe ct nginx-vj7sn-7cb440f1-0
...
Status:
Clusters:
```

```
Achieved Percent:
Available Replicas: 0
Conditions:
 Last Transition Time: 2018-07-27T07:23:29Z
  Status:
                       True
                       Operational
 Last Transition Time: 2018-07-27T07:23:29Z
 Message:
                       there are 1 sad pods
 Reason:
                       PodsNotReady
 Status:
                       False
 Type:
                       Ready
Name:
                       minikube
Sad Pods:
 Condition:
   Last Probe Time: <nil>
   Last Transition Time: 2018-07-27T07:23:14Z
                         True
   Status:
   Type:
                         PodScheduled
  Containers:
   Image: nginx:boom
   Image ID:
   Last State:
   rvame: nginx
Ready: folder
   Restart Count: 0
   State:
     Waiting:
       Message: Back-off pulling image "nginx:boom"
       Reason: ImagePullBackOff
  Init Containers: <nil>
                  nginx-vj7sn-7cb440f1-0-nginx-9b5c4d7c9-2gjwl
 Name:
```

Important: For installation the command would be kubectl describe it <release name>, for traffic kubectl describe tt <release name>.

If we inspect .status.conditions of the InstallationTarget we'll notice a condition called Ready which has status False and reason PodsNotReady. Further inspection will reveal that we have a pod called nginx-vj7sn-7cb440f1-0-nginx-9b5c4d7c9-2gjwl and that Kubernetes can't pull the Docker image for one if its containers:

```
Message: Back-off pulling image "nginx:boom"
Reason: ImagePullBackOff
```

The "boom" Docker tag clearly looks wrong. To fix this you can simply edit the application object and set the correct tag in .spec.template.values.

4.2.4 Other sources of useful information

Shipper emits Kubernetes events with useful information. You can look at that, if you prefer:

```
$ kubectl get events
...
```

4.2.5 Typical failure scenarios

While we can't list all the possible failures we can list the ones that we think happen more often than others:

Failure	Description	
	Strategy condition ContenderAchievedCapacity is false, InstallationTarge	
Can't pull Docker image	Ready condition is false and the message is something like "Back-off pulling image "nginx:boom"	
Can't fetch Helm chart	an't fetch Helm chart Release condition Scheduled is false and the message is something like "downlo	
	https://charts.example.com/charts/nginx-0.1.42.tgz: 404"	

4.2.6 Make sure you're on the right cluster!

There are cases where the user is checking on the wrong cluster and can't see the pods etc. To make sure you're on the right one:

Operations and administration

Shipper is designed to make it easier to manage a fleet of Kubernetes clusters with many teams deploying code to them.

5.1 Cluster architecture

Shipper defines two kinds of Kubernetes clusters, management clusters and application clusters.

5.1.1 Management clusters

Management clusters are where Shipper itself runs. It has the Shipper *Custom Resource Definitions* installed, and is where application developers interact with the *Application* or *Release* objects. The **management** cluster stores the set of *Cluster* objects and associated *Secrets* that enable Shipper to connect to the **application** clusters.

Typically you have one of these per large deployment, or one with a standby.

5.1.2 Application clusters

Application clusters are where Shipper installs and rolls out user workloads. Shipper does not run any custom software in the **application** clusters: it only needs a service account and associated RBAC configuration.

5.1.3 Patterns

One management, many application

This is the standard arrangement if you have a fleet of Kubernetes clusters that you would like to manage with Shipper. The single management cluster provides application developers with a single place to interface with Shipper's objects and orchestrate their rollouts.

One-and-the-same

It is totally fine if the **management** cluster and the **application** cluster are the same. This is how Shipper is developed, and also how you would use Shipper if you only have a single Kubernetes cluster in your infrastructure. You can think about this configuration as using Shipper to provide a better *Deployment* object, but without any multi-cluster federation.

Multiple management, each with own set of application

While Shipper fully supports namespaces as units of multi-tenancy, it does not yet have any way to limit the set of clusters that an Application can select. So, if your organization has multiple groups of Kubernetes clusters that are consumed by disjoint sets of users, it might make sense to create a **management** cluster for each group of **application** clusters that need strong isolation between each other.

5.2 Using shipperctl

The shipperctl command is created to make using Shipper easier. The commands under shipperctl admin are meant to aid cluster administrators or users who want to administrate Shipper locally. Commands that are not a subset of shipperctl admin are meant to make life easier for users using a cluster with Shipper already running in it.

5.2.1 Setting Up Clusters Using shipperctl admin clusters apply

To set up clusters to work with Shipper, you should create *ClusterRoleBindings*, *ClusterRoles*, *Roles*, *RoleBindings*, *Clusters*, and so forth.

Meet shipperctl admin clusters apply, which is made to make this easier.

There are two use cases for this command.

First, you can use it to set up a local environment to run Shipper in, or to set up a fleet of clusters for the first time.

Second, you can integrate it into your continuous integration pipeline. Since this command is idempotent, you can use it to apply the configuration of your clusters. Here is how you would do that:

- · Create the configuration file, defining your clusters. The configuration file is explained below
- Run shipperctl admin clusters apply -f clusters.yaml as part of your CI/CD pipeline
- · Change the file later on, commit it to your repository, and shipperctl will apply your changes for you

Options

-f <path string>

The path to the cluster configuration file. The format is explained below.

--kube-config <path string>

The path to your kubectl configuration, where the contexts that shipperctl should use resides.

-n, --shipper-system-namespace <string>

The namespace Shipper is running in. This is the namespace where you have a *Deployment* running the Shipper image.

Clusters Configuration File Format

The clusters configuration file is a *YAML* file. At the top level, you should specify two keys, managementClusters and applicationClusters. The clusters you specify under each key are your **management** and **application** clusters, respectively. Check out *Cluster Architecture* to learn more about what this means.

For each item in the list of **management** or **application** clusters, you can specify these fields:

- name (mandatory): This is the name of the cluster. When specified for an **application** cluster, a *Cluster* object will be created on the **management** cluster, and will point to the **application**.
- context (optional, defaults to the value of name): this is the name of the *context* from your *kubectl* configuration that points to this cluster. shipperctl will use this context to run commands to set up the cluster, and also to populate the URL to the api-master.
- Fields from the *Cluster* object (optional): you can specify any field from the *Cluster* object, and shipperctl will patch the Cluster object for you the next time you run it. The only field that is mandatory is region, which you have to specify to create any *Cluster* object.

Examples

Here is a minimal configuration to set up a local minikube instance:

```
managementClusters:
- name: minikube
applicationClusters:
- name: minikube
region: eu-west
```

This way, setting up an environment to run Shipper in *Docker For Desktop*, for example, is as easy as creating a list of managementClusters and a list of applicationClusters, and specifying docker-for-desktop as the name.

Here is something more interesting: having 2 application clusters, and marking one of them as unschedulable:

```
managementCluster:
- name: eu-m
applicationClusters:
- name: eu-1
  region: eu-west
- name: eu-2
  region: eu-west
  scheduler:
    unschedulable: true
```

If you're running on GKE, your cluster context names are likely to have underscores in them, like this: gke_ACCOUNT_ZONE_CLUSTERNAME. shipperctl's usage of the context name as the name of the Cluster object will break, because Kubernetes objects are not allowed to have underscores in their names. To solve this, specify context explicitly in clusters.yaml, like so:

```
managementCluster:
    name: eu-m # make sure this is a Kubernetes-friendly name
    context: gke_ACCOUNT_ZONE_CLUSTERNAME_MANAGEMENT # add this
applicationClusters:
    name: eu-1
    region: eu-west
    context: gke_ACCOUNT_ZONE_CLUSTERNAME_APP_1 # same here
```

```
- name: eu-2
region: eu-west
context: gke_ACCOUNT_ZONE_CLUSTERNAME_APP_2 # and here
scheduler:
   unschedulable: true
```

5.3 Monitoring Shipper

5.4 Cluster fleet management

Limitations and known issues

Shipper is just software, and all software has limits. Here are the highlights for Shipper currently. Some of these are not principal problems, just shortcuts that we took while building Shipper.

6.1 Chart restrictions

Shipper expects a few properties to be true about the Chart it is rolling out. We hope to loosen or remove most of these restrictions over time.

6.1.1 Only Deployments

The Chart must have exactly one *Deployment* object. The name of the *Deployment* should be templated with {{ . Release.Name}}. The *Deployment* object should have apiVersion: apps/v1.

Shipper cannot yet perform roll outs for *StatefulSets*, *HorizontalPodAutoscalers*, or bare *ReplicaSets*. These objects can be present in the Chart, but Shipper only knows how to manipulate *Deployment* objects to scale capacity over the course of a rollout.

6.1.2 Services

The Chart must contain either:

- exactly one Service, or
- exactly one Service labeled with the label shipper-lb: production.

The name of the *Service* should be fixed: either a literal in the Chart template, or a value which does not change from release to release.

The Service should have a selector which matches the application, not a single release. A Service with release: { { .Release.Name } } as part of the Service selector will cause Shipper to error, as it will not be able to balance traffic between multiple Releases.

If you cannot modify the Chart you're rolling out, you can ask Shipper to remove the release selector from the *Service* selector by adding the enable-helm-release-workaround: true label to your *Application*. This workaround helps make Charts created with helm create work out of the box.

6.2 Load balancing

Shipper uses Kubernetes' built-in mechanism for shifting traffic: labeling *Pods* to add or remove them to a *Service's* selector. This means you don't need any special support in your Kubernetes clusters, but it has several drawbacks.

We hope to mitigate these by adding support for service mesh providers as traffic shifting backends.

6.2.1 Pod-based traffic shifting

Traffic shifting happens at the granularity of *Pods*, not requests. While Shipper's interface specifes a traffic weight, small fleets of *Pods* may find that their actual weight differs significantly from the one they requested.

6.2.2 New Pods don't get traffic if Shipper is not working

Shipper adds the shipper-traffic-status: enabled label to *Pods* after they start. This allows Shipper to correctly manage the number of *Pods* exposed to traffic. However, if a *Pod* is deleted and Shipper is not currently running or cannot contact the cluster, the new *Pod* spawned by the *ReplicaSet* will not get traffic until Shipper is working again.

The primary issue is that we cannot "cork" a successfully completed rollout by adding the traffic label to the *Deployment* or *ReplicaSet* without triggering a native *Deployment*-based rollout. We could solve this by working directly with *ReplicaSets* instead of *Deployments*, but that's probably working against the grain of the ecosystem (most charts contain *Deployments*).

6.3 Lock-step rollouts

Shipper is good at making sure that all clusters involved in a rollout are in the same state. It does this by ensuring that all clusters are in the correct state before marking a rollout step as complete.

However, this means that Shipper cannot perform cluster-by-cluster rollouts, like first kube-us-east1-a, then kube-eu-west2-b. Our "federation" layer supports this, but we have not yet designed the extension to our strategy language to describe this kind of rollout.

This cluster-by-cluster strategy is important when limiting traffic or capacity exposure to a new change is not enough to mitigate risk: for example, perhaps the new version will change a cluster-local schema once it starts running.

CHAPTER 7

API Reference

7.1 High-level APIs

These objects represent the primary user interface to Shipper. They are the control and reporting layers for any rollout operation.

7.1.1 Application

An *Application* object represents a single application Shipper can manage on a user's behalf. In this case, the term "application" means 'a collection of Kubernetes objects installed by a single Helm chart'.

Application objects are a user interface, and are the primary way that application developers trigger new rollouts.

This is accomplished by editing an Application's .spec.template field. The *template* field is a mold that Shipper will use to stamp out a new *Release* object on each edit. This model is identical to to Kubernetes *Deployment* objects and their .spec.template field, which serves as a mold for *ReplicaSet* objects (and by extension, *Pod* objects).

The .spec.template field will be copied to a new *Release* object under the .spec.environment field during deployment.

Example

Listing 1: Application example

```
apiVersion: shipper.booking.com/vlalpha1
kind: Application
metadata:
   name: reviews-api
spec:
   revisionHistoryLimit: 1
   template:
      chart:
```

```
name: reviews-api
  version: 0.0.1
  repoUrl: https://charts.example.com
clusterRequirements:
  capabilities:
  - gpu
  - high-memory-nodes
  regions:
  - name: us-east1
strategy:
  steps:
  - name: staging
    capacity:
     incumbent: 100
     contender: 1
    traffic:
      incumbent: 100
      contender: 0
  - name: canary
    capacity:
      incumbent: 10
      contender: 90
    traffic:
      incumbent: 10
      contender: 90
  - name: full on
    capacity:
      incumbent: 0
      contender: 100
    traffic:
      incumbent: 0
      contender: 100
values:
  replicaCount: 2
```

Spec

.spec.revisionHistoryLimit

revision History Limit is an optional field that represents the number of associated Release objects in . status.history.

If you're using Shipper to configure development environments, revisionHistoryLimit can be a small value, like 1. In a production setting it should be set to a larger number, like 10 or 20. This ensures that you have plenty of rollback targets to choose from if something goes wrong.

.spec.template

The .spec.template is the only required field of the .spec.

The .spec.template is a Release template. It has the same schema as the .spec.environment in a Release object.

Status

.status.history

history is the sequence of *Releases* that belong to this *Application*. This list is ordered by generation, old to new: the oldest *Release* is at the start of the list, and the most recent (the **contender**) at the bottom.

.status.conditions

All conditions contain five fields: lastTransitionTime, status, type, reason, and message. Typically reason and message are omitted in the expected case, and populated in the error or unexpected case.

type: Aborting

This condition indicates whether an abort is currently in progress. An abort is when the latest *Release* (the **contender**) is deleted, triggering an automatic rollback to the **incumbent**.

Type date Description Aborting A'the contender was deleted, triggering an abort. The Application .spec.template will be overwritten with the Release .spec.environment of the incumbent. Aborting A'vo abort is occurring.

type: ReleaseSynced

This condition indicates whether the **contender** *Release* reflects the current state of the *Application* .spec.template.

Typstattensoription
Release in sync.
Release Object failed. Check message for the specific error.

type: RollingOut

This condition indicates whether a rollout is currently in progress. A rollout is in progress if the **contender** *Release* object has not yet achieved the final step in the rollout strategy.

TypSetaffeeDecorption
Rolfat Month rollout is in progress.
Rolling Other rollout is in progress. Check message for more details.

type: ValidHistory

This condition indicates whether the Releases listed in .status.history form a valid sequence.

TypSetaffleeb	Necesitation (Necesitation Necesitation Nece
Valid His state	Inverything is OK. All Releases have a valid generation annotation.
Val Fallsto	Amp Rollthus de bruerationes not have a valid generation annotation. Check message for more details.
Val FalHasta	Man Application Charactured Charled ation hest Observed Generation annotation. check message for more
de	etails.

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7.1.2 Release

A Release contains all the information required for Shipper to run a particular version of an application.

To aid both the human and other users in finding resources related to a particular *Release* object, the following labels are expected to be present in a newly created *Release* and propagated to all of its related objects (both in the **management** and **application** clusters):

shipper-app The name of the *Application* object owning the *Release*.

shipper-release The name of the Release object.

Example

```
apiVersion: shipper.booking.com/vlalpha1
   kind: Release
2
   metadata:
     name: reviews-api-deadbeef-1
   spec:
     targetStep: 0
     environment:
       chart:
8
         name: reviews-api
9
          version: 0.0.1
10
          repoUrl: https://charts.example.com
11
12
       clusterRequirements:
          capabilities:
          - gpu
          - high-memory-nodes
15
          regions:
16
          - name: us-east1
17
18
        strategy:
19
          steps:
20
          - name: staging
            capacity:
21
              incumbent: 100
22
              contender: 1
23
            traffic:
24
              incumbent: 100
25
              contender: 0
          - name: canary
27
            capacity:
28
              incumbent: 10
29
              contender: 90
30
            traffic:
31
              incumbent: 10
32
              contender: 90
33
          - name: full on
34
            capacity:
35
              incumbent: 0
36
              contender: 100
37
            traffic:
38
              incumbent: 0
              contender: 100
        values:
41
          replicaCount: 2
42
   status:
```

```
achievedStep:
44
       name: full on
45
       step: 2
46
     conditions:
47
     - lastTransitionTime: 2018-12-06T13:43:15Z
48
       status: "True"
49
       type: Complete
50
     - lastTransitionTime: 2018-12-06T12:43:09Z
51
       status: "True"
52
       type: Scheduled
53
     strategy:
54
       conditions:
       - lastTransitionTime: 2018-12-06T17:48:41Z
         status: "True"
57
         step: 2
58
         type: ContenderAchievedCapacity
59
       - lastTransitionTime: 2018-12-06T12:43:46Z
60
         status: "True"
61
         step: 2
62
         type: ContenderAchievedInstallation
63
        - lastTransitionTime: 2018-12-06T13:42:15Z
64
         status: "True"
65
         step: 2
66
         type: ContenderAchievedTraffic
67
       - lastTransitionTime: 2018-12-06T13:43:15Z
         status: "True"
         step: 2
70
         type: IncumbentAchievedCapacity
71
       - lastTransitionTime: 2018-12-06T13:42:45Z
72
         status: "True"
73
         step: 2
74
75
         type: IncumbentAchievedTraffic
76
         waitingForCapacity: "False"
77
         waitingForCommand: "False"
78
         waitingForInstallation: "False"
         waitingForTraffic: "False"
```

Spec

.spec.targetStep

targetStep defines which strategy step this *Release* should be trying to complete. It is the primary interface for users to advance or retreat a given rollout.

.spec.environment

The **environment** contains all the information required for an application to be deployed with Shipper.

Important: Roll-forwards and roll-backs have no difference from Shipper's perspective, so a roll-back can be performed simply by replacing an Application's .spec.template field with the .spec.environment field of the Release you want to roll-back to.

.spec.environment.chart

```
chart:
name: reviews-api
version: 0.0.1
repoUrl: https://charts.example.com
```

The environment **chart** key defines the Helm Chart that contains the Kubernetes object templates for this *Release*. name, version, and repourl are all required. repourl is the Helm Chart repository that Shipper should download the chart from.

Note: Shipper will cache this chart version internally after fetching it, just like pullPolicy: IfNotPresent for Docker images in Kubernetes. This protects against chart repository outages. However, it means that if you need to change your chart, you need to tag it with a different version.

.spec.environment.clusterRequirements

```
clusterRequirements:
capabilities:
- gpu
- high-memory-nodes
regions:
- name: us-east1
```

The environment **clusterRequirements** key specifies what kinds of clusters this *Release* can be scheduled to. It is required.

clusterRequirements.capabilities is a list of capability names this *Release* requires. They should match capabilities specified in *Cluster* objects exactly. This may be left empty if the *Release* has no required capabilities.

clusterRequirements.regions is a list of regions this Release must run in. It is required.

.spec.environment.strategy

```
strategy:
          steps:
2
          - name: staging
3
            capacity:
              incumbent: 100
              contender: 1
6
            traffic:
              incumbent: 100
8
              contender: 0
9
          - name: canary
10
            capacity:
11
              incumbent: 10
12
              contender: 90
13
            traffic:
14
              incumbent: 10
15
              contender: 90
16
          - name: full on
17
            capacity:
```

```
incumbent: 0
contender: 100
traffic:
incumbent: 0
contender: 100
```

The environment **strategy** is a required field that specifies the rollout strategy to be used when deploying the *Release*.

.spec.environment.strategy.steps contains a list of steps that must be executed in order to complete a release. A step should have the following keys:

Kepescription The step name, meant for human users. For example, staging, canary or full on. name The percentage of replicas, from the total number of required replicas the incumbent Release should have at this castep.ity. incumbent The percentage of replicas, from the total number of required replicas the contender Release should have at this castep.ity. contender The weight the incumbent Release has when load balancing traffic through all Release objects of the given trapplication. incumbent The weight the contender Release has when load balancing traffic through all Release objects of the given Aptralication.

.spec.environment.values

The environment values key provides parameters for the Helm Chart templates. It is exactly equivalent to a values. yaml file provided to the helm install -f values.yaml invocation. Like values.yaml it is technically optional, but almost all rollouts are likely to include some dynamic values for the chart, like the image tag.

Almost all Charts will expect some values like replicaCount, image.repository, and image.tag.

Status

contender

.status.achievedStep

achievedStep indicates which strategy step was most recently completed.

.status.conditions

All conditions contain five fields: lastTransitionTime, status, type, reason, and message. Typically reason and message are omitted in the expected case, and populated in the error or unexpected case.

type: Complete

This condition indicates whether a *Release* has finished its strategy, and should be considered complete.

type: Scheduled

This condition indicates whether the clusterRequirements were satisfied and a concrete set of clusters selected for this *Release*.

```
.status.strategy
```

This section contains information on the progression of the strategy.

```
.status.strategy.conditions
```

These conditions represent the precise state of the strategy: for each of the **incumbent** and **contender**, whether they have converged on the state defined by the given strategy step.

```
.status.strategy.state
```

The **state** keys are intended to make it easier to interpret the strategy conditions by summarizing into a high level conclusion: what is Shipper waiting for right now? If it is waitingForCommand: "True" then the rollout is awaiting a change to .spec.targetStep to proceed. If any other key is True, then Shipper is still working to achieve the desired state.

7.2 Low-level APIs

These objects represent low-level commands defining the state of specific clusters, as well as the current status of those commands. Together they provide 'just enough federation' to implement Shipper's rollout strategies.

They depend on an associated Release object to work correctly: they cannot be created in isolation.

7.2.1 Installation Target

An *InstallationTarget* describes the concrete set of clusters where the release should be installed. It is created by the Schedule Controller after the concrete clusters are picked using clusterRequirements.

The Installation Controller acts on InstallationTarget objects by getting the chart, values, and sidecars from the associated Release object, rendering the chart per-cluster, and inserting those objects into each target cluster. Where applicable, these objects are always created with 0 replicas.

It updates the status resource to indicate progress for each target cluster.

Example

```
apiVersion: shipper.booking.com/vlalpha1
kind: InstallationTarget
metadata:
name: api-3f498d25-0
namespace: service-directory
spec:
clusters:
```

```
- kube-us-east1-a
     - kube-eu-west2-b
   status:
10
11
     clusters:
      - conditions:
12
       - lastTransitionTime: 2018-12-06T16:53:24Z
13
         status: "True"
14
         type: Operational
15
       - lastTransitionTime: 2018-12-06T16:53:24Z
16
         status: "True"
17
          type: Ready
       name: kube-us-east1-a
20
       status: Installed
     - conditions:
21
       - lastTransitionTime: 2018-12-06T16:53:24Z
22
         status: "True"
23
         type: Operational
24
        - lastTransitionTime: 2018-12-06T16:53:24Z
25
          status: "True"
26
          type: Ready
27
       name: kube-eu-west2-b
28
       status: Installed
```

Spec

.spec.clusters

The clusters field is a list of cluster names *known to Shipper* where the associated *Release* should be installed. Installation means rendering all the objects in the Chart and inserting them into the cluster.

```
spec:
clusters:
kube-us-east1-a
kube-eu-west2-b
```

Status

.status.clusters

.status.clusters is a list of objects representing the installation status of all clusters where the associated Release objects must be installed.

```
status:
clusters:
- conditions:
- lastTransitionTime: 2018-12-06T16:53:24Z
status: "True"
type: Operational
- lastTransitionTime: 2018-12-06T16:53:24Z
status: "True"
type: Ready
name: kube-us-east1-a
```

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```
status: Installed
11
       conditions:
12
        - lastTransitionTime: 2018-12-06T16:53:24Z
13
         status: "True"
14
          type: Operational
15
        - lastTransitionTime: 2018-12-06T16:53:24Z
16
          status: "True"
17
          type: Ready
18
       name: kube-eu-west2-b
       status: Installed
```

The following table displays the keys a cluster status entry should have:

```
KepDescription
naffile Application Cluster name. For example, kube-us-east1-a.
staffished in case of failure, or Installed in case of success.
messagessage describing the reason Shipper decided that it has failed.
conditions all conditions observed for this particular Application Cluster.
```

.status.clusters.conditions

The following table displays the different conditions statuses and reasons reported in the *InstallationTarget* object for the **Operational** condition type:

T	TypSetattensesseription		
			diffaluster is reachable, and seems to be operational.
C	p₽i	æl¶G	argumentation Cluster; Shipper either doesn't know about this Application
			Cluster, or there is another issue when accessing the Application Cluster. Details can be found in the .message
			field.
C	p E i	ad S o	or Red Thereuror has happened Shipper couldn't classify. Details can be found in the .message field.

The following table displays the different conditions statuses and reasons reported in the *InstallationTarget* object for the **Ready** condition type:

```
Reactive/Andicates that Kubernetes has achieved the desired state related to the InstallationTarget object.

Reactive/Andicates that Kubernetes has achieved the desired state related to the InstallationTarget object.

Reactive/SerShirprevicould not either create an object in the Application Cluster, or an error occurred when trying to fetch an object from the Application Cluster. Details can be found in the .message field.

Reactive/SerShirprevicould not match any known Kubernetes object. Details can be found in the .message field.

Reactive/SerShirprevicouldn't create a resource client to process a particular rendered object. Details can be found in the .message field.

Reactive/SerShirprevicouldn't classify has happened. Details can be found in the .message field.
```

7.2.2 Capacity Target

A *CapacityTarget* is the interface used by the Strategy Controller to change the target number of replicas for an application in a set of clusters. It is acted upon by the Capacity Controller.

The status resource includes status per-cluster so that the Strategy Controller can determine when the Capacity Controller is complete and it can move to the traffic step.

Example

```
apiVersion: shipper.booking.com/vlalpha1
   kind: CapacityTarget
2
   metadata:
     name: reviewsapi-deadbeef-0
     namespace: reviewsapi
     annotations:
6
       "shipper.booking.com/v1/finalReplicaCount": 10
     labels:
       release: reviewsapi-4
   spec:
10
     clusters:
11
     - name: kube-us-east1-a
12
       percent: 10
13
     - name: kube-eu-west2-b
14
       percent: 10
15
   status:
     clusters:
17
     - name: kube-us-east1-a
18
       availableReplicas: 1
19
       achievedPercent: 10
20
     - name: kube-eu-west2-b
21
       availableReplicas: 1
22
23
       achievedPercent: 10
       sadPods:
24
        - name: reviewsapi-deadbeef-0-cafebabe
25
         phase: Terminated
26
         containers:
27
28
          - name: app
29
           status: CrashLoopBackOff
          condition:
           type: Ready
31
           status: False
32
           reason: ContainersNotReady
33
           message: "unready containers [app]"
```

Spec

.spec.clusters

clusters is a list of clusters the associated *Release* object is present in. Each item in the list has a name, which should map to a *Cluster* object, and a percent percent declares how much capacity the *Release* should have in this cluster relative to the final replica count. For example, if the final replica count is 10 and the percent is 50, the Deployment object for this *Release* will be patched to have 5 pods.

```
release: reviewsapi-4
spec:
clusters:
name: kube-us-east1-a
percent: 10
name: kube-eu-west2-b
```

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Status

.status.clusters

.status.clusters is a list of objects representing the capacity status of all clusters where the associated Release objects must be installed.

```
percent: 10
   status:
2
     clusters:
3
     - name: kube-us-east1-a
       availableReplicas: 1
       achievedPercent: 10
     - name: kube-eu-west2-b
       availableReplicas: 1
       achievedPercent: 10
       sadPods:
10
       - name: reviewsapi-deadbeef-0-cafebabe
11
         phase: Terminated
12
13
         containers:
         - name: app
14
           status: CrashLoopBackOff
15
         condition:
16
           type: Ready
17
           status: False
           reason: ContainersNotReady
           message: "unready containers [app]"
```

The following table displays the keys a cluster status entry should have:

```
Replescription
naffile Application Cluster name. For example, kube-us-east1-a.
available Replicas pods that have successfully started up
achieved Percentage of the final replica count does available Replicas represent.
sad Rodd Statuses for up to 5 Pods which are not yet Ready.
conditions all conditions observed for this particular Application Cluster.
```

.status.clusters.conditions

The following table displays the different conditions statuses and reasons reported in the *CapacityTarget* object for the **Operational** condition type:

```
Type and the description

Operation Adjuster is reachable, and seems to be operational.

Operation Adjuster is reachable, and seems to be operational.

Operation Adjuster is reachable, and seems to be operational.
```

The following table displays the different conditions statuses and reasons reported in the *CapacityTarget* object for the **Ready** condition type:

```
Reactive / A The correct number of pods are running and all of them are Ready.

Reactive / The correct number of pods are running and all of them are Ready.

Reactive / The correct number of pods are running and all of them are Ready.

Reactive / The correct number of pods, but not all of them are Ready.

Reactive / The correct number of pods, but not all of them are Ready.

Reactive / The correct number of pods, but not all of them are Ready.

Reactive / The correct number of pods are running and all of them are Ready.
```

7.2.3 Traffic Target

A *TrafficTarget* is an interface to a method of shifting traffic between different *Releases* based on weight. This may be implemented in a number of ways: pod labels and Service objects, service mesh manipulation, or something else. For the moment only vanilla Kubernetes traffic shifting is supported: pod labels and Service objects.

It is manipulated by the Strategy Controller as part of executing a release strategy.

Example

```
apiVersion: shipper.booking.com/vlalpha1
   kind: TrafficTarget
2
   metadata:
   name: reviewsapi-deadbeaf-0
    namespace: reviewsapi
   spec:
     clusters:
     - name: kube-us-east1-a
       weight: 30
     - name: kube-eu-west2-b
10
       weight: 30
11
12
   status:
13
     clusters:
      - achievedTraffic: 100
14
       conditions:
15
        - lastTransitionTime: 2018-12-06T12:43:09Z
16
         status: "True"
17
         type: Operational
18
       - lastTransitionTime: 2018-12-06T12:43:09Z
         status: "True"
20
         type: Ready
21
       name: kube-us-east1-a
22
       status: Synced
23
     - achievedTraffic: 100
24
25
       conditions:
       - lastTransitionTime: 2018-12-06T12:43:09Z
26
         status: "True"
27
         type: Operational
28
        - lastTransitionTime: 2018-12-06T12:43:09Z
29
         status: "True"
30
         type: Ready
31
       name: kube-eu-west2-b
32
       status: Synced
```

Spec

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.spec.clusters

```
spec:
clusters:
- name: kube-us-east1-a
weight: 30
- name: kube-eu-west2-b
weight: 30
```

clusters is a list of cluster entries and the desired traffic weight for this *Release* in that cluster. The Traffic controller calculates the correct traffic ratio for this *Release* by summing weights from all *TrafficTarget* objects available.

Status

.status.clusters

.status.clusters is a list of objects representing the traffic status of all clusters where the associated Release objects must be installed.

```
status:
     clusters:
2
     - achievedTraffic: 100
       conditions:
       - lastTransitionTime: 2018-12-06T12:43:09Z
         status: "True"
         type: Operational
       - lastTransitionTime: 2018-12-06T12:43:09Z
         status: "True"
Q
10
         type: Ready
11
       name: kube-us-east1-a
12
       status: Synced
13
     - achievedTraffic: 100
14
       conditions:
       - lastTransitionTime: 2018-12-06T12:43:09Z
15
         status: "True"
16
         type: Operational
17
       - lastTransitionTime: 2018-12-06T12:43:09Z
         status: "True"
         type: Ready
20
       name: kube-eu-west2-b
21
       status: Synced
22
```

The following table displays the keys a cluster status entry should have:

```
Kepescription
naffibe Application Cluster name. For example, kube-us-east1-a.
staffible din case of failure, or Synced in case of success.
achieved afficient achieved by Shipper for this cluster.
conditions all conditions observed for this particular Application Cluster.
```

.status.clusters.conditions

The following table displays the different conditions statuses and reasons reported in the *TrafficTarget* object for the **Operational** condition type:

Typ Set affle absence ription		
Oparate/Maluster is reachable, and seems to be operational.		
OpEralSorEthererior a problem contacting the Application Cluster; Shipper either doesn't know about this Application		
Cluster, or there is another issue when accessing the Application Cluster. Details can be found in the .message		
field.		

The following table displays the different conditions statuses and reasons reported in the *TrafficTarget* object for the **Ready** condition type:

Typatateascription		
Read yet / A The desired traffic weight has been successfully achieved.		
Readyldishingsenvioud not find a Service object to use for traffic shifting. Check message for more details.		
Ready Ser Shir preor got an error status code while calling the Kubernetes API of the Application Cluster. Details in the		
.message field.		
Ready Colish in Epper couldn't create a resource client to process a particular rendered object. Details can be found in the		
.message field.		
Readylate Small thing went wrong with the math that Shipper does to calculate the desired number of pods. See the		
.message field for the exact error.		
Readylan Knowen Errour Shipper couldn't classify has happened. Details can be found in the .message field.		

7.3 Administrator APIs

These objects represent internal details of a Shipper installation. They expose tools for administrators to configure Shipper or change how Shipper works for application developers.

7.3.1 Cluster

A Cluster object represents a Kubernetes cluster that Shipper can deploy to. It is an administrative interface.

They serve two purposes:

- Enable Shipper to connect to the cluster to manage it
- Enable administrators to influence how Releases are scheduled to this cluster.

The second point allows administrators to perform tasks like load balancing workloads between clusters, shift workloads from one cluster to another, or drain clusters for risky maintenance. For examples of these tasks, see the *administrator's guide*.

Example

```
apiVersion: shipper.booking.com/vlalpha1
kind: Cluster
metadata:
name: kube-us-east1-a
```

```
namespace: ""
   spec:
6
     apiMaster: https://10.0.0.1
7
     capabilities:
     - gpu
     - ssd
10
     - high-memory-nodes
11
     region: us-east1
12
     scheduler:
13
       unschedulable: false
14
       weight: 100
```

Spec

.spec.apiMaster

apiMaster is the URL of the Kubernetes cluster API server. Shipper uses this to connect to the cluster to manage it. This is the same URL as in a ~/.kube/config for enabling kubectl commands.

.spec.capabilities

capabilities [] is a required field that lists the capabilities the cluster has. Capabilities are arbitrary tags that can be used by Application objects to select clusters while rolling out. For example, one Kubernetes cluster might have nodes provisioned with GPUs for video encoding. Adding 'gpu' as a Cluster capability will allow application developers to specify 'gpu' in their set of Application clusterRequirements if their application needs access to that feature.

.spec.region

region is a required field that specifies the region the cluster belongs to.

.spec.scheduler

scheduler.unschedulable is an optional field that causes clusters to be ignored during rollout cluster selection. This allows operators to mark clusters to be drained. Default: false.

scheduler.weight is an optional field that assigns a weight to the cluster. The weight influences the priority of the cluster during rollout cluster selection. Default: 100.

scheduler.identity is an optional field that assigns an identity to the cluster different than its .metadata. name value. This allows operators to make one cluster 'impersonate' another in order to transfer all of the Applications on one cluster to another specific cluster. Default: .metadata.name.

More information on how to use these fields to manage a fleet of clusters can be found in the Administrator's guide.

Status

Cluster objects do not currently have a meaningful .status field.

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command line option
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-f <path string>, 20
```

-n, -shipper-system-namespace <string>, 20