plonesocial.auth.rpx Documentation Release 0.9

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Contents

1	Tutorial	3
	1.1 Install <i>plonesocial.auth.rpx</i> in Plone	3
	1.2 Creating an account at RPX	4
	1.3 Create a New Application on RPX	4
	1.4 Collect necessary information from RPX	5
	1.5 Configuring the Plone site	6
2	Configuring self-registration	9
3	Using Plone with RPX	11
4	Credits	17
5	Source Code	19
6	Python Package	21
7	License	23

plonesocial.auth.rpx is an addon product for Plone which allows users to authenticate via the JanRain's RPX service. RPX is sort of a proxy to let a user authenticate with a lot of identity services such as OpenID, Twitter, Facebook and many others.

Different from the OpenID plugin for Plone the RPX plugin does not just create a virtual user but instead it will map the verfied identifier from RPX (e.g. your OpenID) to an existing or to be created user account. A user is also able to map various identifiers to the same Plone account thus being able to login with his Twitter, Google or Facebook account to the same Plone account.

plonesocial.auth.rpx also allows the user to manage those mappings.

Here is a screencast showing how it looks to the end user:

Tutorial

1.1 Install plonesocial.auth.rpx in Plone

Look for your *buildout.cfg* and search for the following line:

```
[buildout]
...
eggs =
...
Add a new indented line to it like this:
eggs =
...
plonesocial.auth.rpx
and rerun buildout:
```

```
bin/buildout -vv
```

(or without -vv in case you don't need the additional debug output).

Then restart your Plone site.

Go to "Site Setup" and then to "Add-on Products" and install it:

Add/Remove Products

▲ Up to Site Setup

This is the Add-on Products install section, you can add and remove products in the lists below.

To make new products show up here, add them to your buildout configuration, run buildout, and restart the server Installing a third party product .



1.2 Creating an account at RPX

Go to the RPX website, click on "Sign In" in the upper right corner and login with one of your existing accounts. You don't need to register as an existing account on e.g. Google or Twitter is sufficient.

After that agree to the Terms of Service.

1.3 Create a New Application on RPX

You will be presented with the following screen:

₯ RPX				Hi,	mrtopf se
Create Application 🗧 👬	Application -	Widgets -	APIs ₹	Analytics -	Resources
Create a New Application Name	pplication				
Domains localhost Enter any domains that your app Example: example.com, 192. Next »	lication will be run	ning on, one po ample.com	er line. You	can change thes	e later on.
About JanRain Contact Us Pri Copyright © 2009 JanRain, Inc.	vacy Policy Doc	s FAQ			

Lets assume that you want to first test it locally on your machine so give your application a name (we use "Plone RPX Text" here) and keep the localhost domain in the domains field.

In case you are running a live site you would of course enter it's domain in there.

1.4 Collect necessary information from RPX

After you created the application you will be on the main application page. There you can obtain the API key (after clicking "Show") and the RPX domain which in our case is *https://plone-rpx-test.rpxnow.com/*:

Plone RPX Test	Application -	Widgets -	APIs -	Analytics -	Resources -	Support -
lome	Application	mugeto		Analytics	Resources	Cupport
		Quicl	k Links		Ap	plication Info
Setup Guide Start integrating RPX	(into your web applic	ation now.		API Key (show)	
 Widget Test Tool Try out your sign-in widget and examine provider responses. Settings Set your domains, privacy policy, and application image. Access Control Invite developers and admins to this RPX application. 			Application ID pmppamieacpkhfcfgpgh Plan: Basic (upgrade) Your Domains (manage) localhost			
Totals Since Implementation				https://plone-rp	x-test.rpxnow.cor	n/
0	0					
Users	Sign-ins/Us	er				

Write down or copy and paste those two settings.

1.5 Configuring the Plone site

In the Site Setup in Plone you will find a new item "RPX settings" at the bottom of the left bar. Click on it to go to the RPX configuration screen.

Enter your RPX details you wrote down in the earlier step there:

RPX settings

- Up to Site Setup

You can find your RPX settings under your RPX account at http://RPXnow.com

RPX Settings	
RPX API key 43cff367cd59e881976fcaf4	
RPX domain https://plone-rpx-test.rpxr	
Sava Cancel	

Submit the form. RPX should now be ready to be used on the site and appear in case you are logged out either as portlet or on the login screen:

RPX Login	Please log in
Log in with online id	Login with Plone
Sign in using your account with	Login Name
AOL > Google	Password
YAHOO! OpenID	Log in
Powered by <u>RPX</u>	Forgot your password? If you have forgotten your password, <u>we can send you a new</u> one.
	New user? If you do not have an account here, head over to the registration form.



Welcome to Plone

Congratulations! You have successfully

Also available in presentation mode ...

If you're seeing this instead of the web site you not contact the Plone Team or the Plone mailin

Get started

Before you start exploring your newly crea

- 1. Make sure you are logged in as an ac
- 2. Set up your mail server. (Plone needs a
- 3. Decide what security level you want of

Get comfortable

After that, we suggest you do one or more

Find out What's now in Diana

Configuring self-registration

Now you should decide whether you want to enable self-registration of users or not. This influences also on how the RPX plugin works:

- with self-registration a user after identifying himself will be presented with the choice to either create a new account (prefilled with the values obtained from the identification process, e.g. the fullname from Google) or to map this identifier to an existing account he already has on the site.
- without self-registration the only option is to map this identifier to an existing account. This also means that you cannot login at all if you don't have an account created by an administrator on the site.

Plone defaults to allow no self-registration. In order to change this go to the "Security" configuration option in the left list and enable self-registration and optionally to let users choose their own password:

Security settings

Up to Site Setup

Security settings for this site.

- Security settings
Enable self-registration Allows users to register themselves on the site. If not selected, only site managers can add n
✓ Let users select their own passwords If not selected, passwords will be autogenerated and mailed to users, which verifies that the
Enable User Folders If selected, home folders where users can create content will be created when they log in.
Allow anyone to view 'about' information If not selected only logged-in users will be able to view information about who created an ite
Save Cancel

After submitting the form your RPX component will give a user the choice of creating or mapping an account.

Using Plone with RPX

Here is a run-through with self-registration enabled:

- 1. The user clicks "Login with RPX" in the login portlet
- 2. The user logs in with his Google account
- 3. The user registers a new Plone account mapped to the Google account (fullname, userid and email are already prepopulated in the registration form)
- 4. The user logs out again
- 5. The user logs in again but this time using his twitter account
- 6. The user maps this twitter account to the same plone account created in step 3 by entering Plone username and password
- 7. The user can then either login with his twitter or Google account to the plone site. The last login type will be remembered:

Here is all this in pictures:



Registration Form

Full Name

Enter full name, e.g. John Smith.

Christian Scholz

User Name 🗖

Enter a user name, usually something like 'jsmith'. No spaces or special chara name used to log in.

mrtopf

E-mail 🗖

Enter an email address. This is necessary in case the password is lost. We rest

mrtopf@gmail.com

Password

Minimum 5 characters.

Confirm password

Re-enter the password. Make sure the passwords are identical.

Send a mail with the password

Register

RPX register	RPX log in
Register your Twitter account	Login
The prefilled data was returned by your online id provider and is just a suggestion. • Register	You have already registered to Site and now want to assign your Twitter account to your profile. Login Name Mrtopf Password •••••• > Log in
Info The RPX id was mapped to your user.	

You are now logged in

Continue to the Site home page

Note: If you do not remain logged in after leaving this page, it is because you need to enable cookies in your browser.

RPX Login	
Log in with online id	
tuit	ter
	not you?
Welcome back, Chr	istian Scholz
	Sign In »
Powered by <u>RPX</u>	use another account

The user is also able to edit the mappings of RPX identities to his Plone account by clicking on his name, then going to "Personal preferences" and at the bottom will be a list of all RPX identities mapped to his account:

RPX identifiers

To delete an RPX identifier from your profile check the checkbox and click "save".

$\boldsymbol{\times}$	RPX Identifier
	https://www.google.com/accounts/o8/id?id=AltOawn-iIDPPRypSfHSHDezPJLyCaHMY2egiKkitering and the second se
	http://twitter.com/account/profile?user_id=794885

Save Cancel

Credits

- Carsten Rebbien (main programming, cr@comlounge.net)
- Christian Scholz (concept, bugfixing and documentation, cs@comlounge.net)

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Source Code

The source code is available at http://bitbucket.org/cryu/plonesocial.auth.rpx/

Python Package

The package can be found at http://pypi.python.org/pypi/plonesocial.auth.rpx/

License

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