# **odo Documentation**

Release 0.5.0+26.g55cec3c

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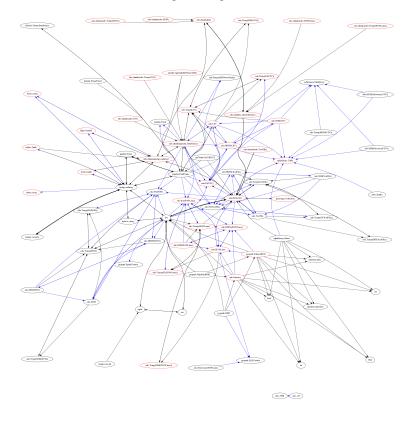
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odo takes two arguments, a source and a target for a data transfer.

```
>>> from odo import odo
>>> odo(source, target) # load source into target
```

It efficiently migrates data from the source to the target through a network of conversions.



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### CHAPTER 1

# **Example**

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### 2.1 General

### 2.1.1 Project Information

### **Getting Odo**

• Releases

\$ conda install odo

• Development Packages

\$ conda install odo -c blaze

• PIP

\$ pip install odo

\$ pip install git+git://github.com/blaze/odo

### **Source**

Odo development takes place on GitHub: https://github.com/blaze/odo.

### **Reporting Issues**

- Bugs and feature requests can be filed here.
- The blaze development mailing list is good place to discuss ideas and ask questions about odo.

### 2.1.2 Overview

Odo migrates between many formats. These include in-memory structures like list, pd.DataFrame and np.ndarray and also data outside of Python like CSV/JSON/HDF5 files, SQL databases, data on remote machines, and the Hadoop File System.

### The odo function

odo takes two arguments, a source and a target for a data transfer.

```
>>> from odo import odo
>>> odo(source, target) # load source into target
```

It efficiently migrates data from the source to the target.

The target and source can take on the following forms

Source	Target	Example
Object	Object	An instance of a DataFrame or list
String	String	'file.csv','postgresql://hostname::tablename' list,
	Type	DataFrame

So the following lines would be valid inputs to odo

```
>>> odo(df, list) # create new list from Pandas DataFrame
>>> odo(df, []) # append onto existing list
>>> odo(df, 'myfile.json') # Dump dataframe to line-delimited JSON
>>> odo('myfiles.*.csv', Iterator) # Stream through many CSV files
>>> odo(df, 'postgresql://hostname::tablename') # Migrate dataframe to Postgres
>>> odo('myfile.*.csv', 'postgresql://hostname::tablename') # Load CSVs to Postgres
>>> odo('postgresql://hostname::tablename', 'myfile.json') # Dump Postgres to JSON
>>> odo('mongodb://hostname/db::collection', pd.DataFrame) # Dump Mongo to DataFrame
```

Warning: If the target in odo (source, target) already exists, it must be of a type that supports in-place append.

```
>>> odo('myfile.csv', df) # this will raise TypeError because DataFrame is not appendable
```

### **Network Effects**

To convert data any pair of formats odo.odo relies on a network of pairwise conversions. We visualize that network below

A single call to odo may traverse several intermediate formats calling on several conversion functions. These functions are chosen because they are fast, often far faster than converting through a central serialization format.

### 2.1.3 URI strings

Odo uses strings refer to data outside of Python.

Some example uris include the following:

```
myfile.json
myfiles.*.csv'
postgresql://hostname::tablename
mongodb://hostname/db::collection
ssh://user@host:/path/to/myfile.csv
hdfs://user@host:/path/to/myfile.csv
```

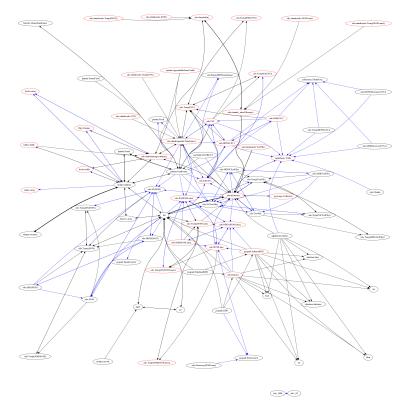


Fig. 2.1: Each node represents a data format. Each directed edge represents a function to transform data between two formats. A single call to odo may traverse multiple edges and multiple intermediate formats. Red nodes support larger-than-memory data.

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### What sorts of URI's does odo support?

- Paths to files on disk
  - .csv
  - .json
  - .txt/log
  - .csv.gz/json.gz
  - .hdf5
  - .hdf5::/datapath
  - .bcolz
  - .xls(x)
  - .sas7bdat
- Collections of files on disk
  - \*.csv
- SQLAlchemy strings
  - sqlite:///absolute/path/to/myfile.db::tablename
  - sqlite:///absolute/path/to/myfile.db (specify a particular table)
  - postgresql://username:password@hostname:port
  - impala://hostname(uses impyla)
  - anything supported by SQLAlchemy
- MongoDB Connection strings
  - mongodb://username:password@hostname:port/database\_name::collection\_name
- Remote locations via SSH, HDFS and Amazon's S3
  - ssh://user@hostname:/path/to/data
  - hdfs://user@hostname:/path/to/data
  - s3://path/to/data

### Separating parts with::

Many forms of data have two paths, the path to the file and then the path within the file. For example we refer to the table accounts in a Postgres database like so:

```
postgresql://localhost::accounts
```

In this case the separator :: separates the database postgreqsl://localhost from the table within the database, accounts.

This also occurs in HDF5 files which have an internal datapath:

```
myfile.hdf5::/path/to/data
```

### Specifying protocols with ://

The database string sqlite:///data/my.db is specific to SQLAlchemy, but follows a common format, notably:

```
Protocol: sqlite://
Filename: data/my.db
```

Odo also uses protocols in many cases to give extra hints on how to handle your data. For example Python has a few different libraries to handle HDF5 files (h5py, pytables, pandas.HDFStore). By default when we see a URI like myfile.hdf5 we currently use h5py. To override this behavior you can specify a protocol string like:

```
hdfstore://myfile.hdf5
```

to specify that you want to use the special pandas. HDFStore format.

*Note:* sqlite strings are a little odd in that they use three slashes by default (e.g. sqlite:///my.db) and *four* slashes when using absolute paths (e.g. sqlite:///Users/Alice/data/my.db).

### How it works

We match URIs by to a collection of regular expressions. This is handled by the resource function.

```
>>> from odo import resource
>>> resource('sqlite:///data.db::iris')
Table('iris', MetaData(bind=Engine(sqlite:///myfile.db)), ...)
```

When we use a string in odo this is actually just shorthand for calling resource.

```
>>> from odo import odo
>>> odo('some-uri', list)  # When you write this
>>> odo(resource('some-uri'), list)  # actually this happens
```

Notably, URIs are just syntactic sugar, you don't have to use them. You can always construct the object explicitly. Odo invents very few types, preferring instead to use standard projects within the Python ecosystem like sqlalchemy. Table or pymongo. Collection. If your application also uses these types then it's likely that odo already works with your data.

### Can I extend this to my own types?

Absolutely. Lets make a little resource function to load pickle files.

```
import pickle
from odo import resource

@resource.register('.*\.pkl') # match anything ending in .pkl
def resource_pickle(uri, **kwargs):
    with open(uri) as f:
        result = pickle.load(f)
    return result
```

You can implement this kind of function for your own data type. Here we just loaded whatever the object was into memory and returned it, a rather simplistic solution. Usually we return an object with a particular type that represents that data well.

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### 2.1.4 Data Types

We can resolve errors and increase efficiency by explicitly specifying data types. Odo uses DataShape to specify datatypes across all of the formats that it supports.

First we motivate the use of datatypes with two examples, then we talk about how to use DataShape.

### **Datatypes prevent errors**

Consider the following CSV file:

```
name, balance
Alice, 100
Bob, 200
...
<many more lines>
...
Zelda, 100.25
```

When odo loads this file into a new container (DataFrame, new SQL Table, etc.) it needs to know the datatypes of the source so that it can create a matching target. If the CSV file is large then it looks only at the first few hundred lines and guesses a datatype from that. In this case it might incorrectly guess that the balance column is of integer type because it doesn't see a decimal value until very late in the file with the line Zelda, 100.25. This will cause odo to create a target with the wrong datatypes which will foul up the transfer.

Odo will err unless we provide an explicit datatype. So we had this datashape:

```
var * {name: string, balance: int64)
```

But we want this one:

```
var * {name: string, balance: float64)
```

### **Datatypes increase efficiency**

If we move that same CSV file into a binary store like HDF5 then we can significantly increase efficiency if we use fixed-length strings rather than variable length. So we might choose to push all of the names into strings of length 100 instead of leaving their lengths variable. Even with the wasted space this is often more efficient. Good binary stores can often compress away the added space but have trouble managing things of indeterminate length.

So we had this datashape:

```
var * {name: string, balance: float64}
```

But we want this one:

```
var * {name: string[100], balance: float64}
```

### What is DataShape?

DataShape is a datatype system that includes scalar types:

```
string, int32, float64, datetime, ...
```

Option / missing value types:

```
?string, ?int32, ?float64, ?datetime, ...
```

### Fixed length Collections:

```
10 * int64
```

### Variable length Collections:

```
var * int64
```

### Record types:

```
{name: string, balance: float64}
```

### And any composition of the above:

### DataShape and odo

If you want to be explicit you can add a datashape to an odo call with the dshape= keyword

```
>>> odo('accounts.csv', pd.DataFrame,
... dshape='var * {name: string, balance: float64}')
```

This removes all of the guesswork from the odo heuristics. This can be necessary in tricky cases.

### Use discover to get approximate datashapes

We rarely write out a full datashape by hand. Instead, use the discover function to get the datashape of an object.

```
>>> import numpy as np
>>> from odo import discover

>>> x = np.ones((5, 6), dtype='f4')
>>> discover(x)
dshape("5 * 6 * float32")
```

In self describing formats like numpy arrays this datashape is guaranteed to be correct and will return very quickly. In other cases like CSV files this datashape is only a guess and might need to be tweaked.

```
>>> from odo import odo, resource, discover
>>> csv = resource('accounts.csv')  # Have to use resource to discover URIs
>>> discover(csv)
dshape("var * {name: string, balance: int64}")
>>> ds = dshape("var * {name: string, balance: float64")  # copy-paste-modify
>>> odo('accounts.csv', pd.DataFrame, dshape=ds)
```

In these cases we can copy-paste the datashape and modify the parts that we need to change. In the example above we couldn't call discover directly on the URI, 'accounts.csv', so instead we called resource on the URI first. discover returns the datashape string on all strings, regardless of whether or not we intend them to be URIs.

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### **Learn More**

DataShape is a separate project from odo. You can learn more about it at http://datashape.readthedocs.org/en/latest/

### 2.1.5 Drop

The odo.drop function deletes a data resource. That data resource may live outside of Python.

### **Examples**

```
>>> from odo import drop
>>> drop('myfile.csv')  # Removes file
>>> drop('sqlite:///my.db::accounts') # Drops table 'accounts'
>>> drop('myfile.hdf5::/data/path') # Deletes dataset from file
>>> drop('myfile.hdf5') # Deletes file
```

### 2.1.6 Loading CSVs into SQL Databases

When faced with the problem of loading a larger-than-RAM CSV into a SQL database from within Python, many people will jump to pandas. The workflow goes something like this:

```
>>> import sqlalchemy as sa
>>> import pandas as pd
>>> con = sa.create_engine('postgresql://localhost/db')
>>> chunks = pd.read_csv('filename.csv', chunksize=100000)
>>> for chunk in chunks:
... chunk.to_sql(name='table', if_exist='append', con=con)
```

There is an unnecessary and very expensive amount of data conversion going on here. First we convert our CSV into an iterator of DataFrames, then those DataFrames are converted into Python data structures compatible with SQLAlchemy. Those Python objects then need to be serialized in a way that's compatible with the database they are being sent to. Before you know it, more time is spent converting data and serializing Python data structures than on reading data from disk.

### Use the technology that has already solved your problem well

Loading CSV files into databases is a solved problem. It's a problem that has been solved well. Instead of rolling our own loader every time we need to do this and wasting computational resources, we should use the native loaders in the database of our choosing. Odo lets you do this with a single line of code.

### How does odo achieve native database loading speed?

Odo uses the native CSV loading capabilities of the databases it supports. These loaders are extremely fast. Odo will beat any other pure Python approach when loading large datasets. The following is a performance comparison of loading the entire NYC taxi trip and fare combined dataset (about 33GB of text) into PostgreSQL, MySQL, and SQLite3 using odo. Our baseline for comparison is pandas.

**NB:** I'm happy to hear about other optimizations that I may not be taking advantage of.

### **Timings**

### CSV → PostgreSQL (22m 64s)

- READS: ~50 MB/s
- WRITES: ~50 MB/s

The COPY command built into postgresql is quite fast. Odo generates code for the COPY command using a custom SQLAlchemy expression.

```
In [1]: %time t = odo('all.csv', 'postgresql://localhost::nyc')
CPU times: user 1.43 s, sys: 330 ms, total: 1.76 s
Wall time: 22min 46s
```

### PostgreSQL → CSV (21m 32s)

Getting data out of the database takes roughly the same amount of time as loading it in.

### pg\_bulkload Command Line Utility (13m 17s)

- READS: ~50 MB/s
- WRITES: ~50 MB/s

A special command line tool called pg\_bulkload exists solely for the purpose of loading files into a postgresql table. It achieves its speedups by disabling WAL (write ahead logging) and buffering. Odo doesn't use this (yet) because the installation requires several steps. There are also implications for data integrity when turning off WAL.

### $CSV \rightarrow MySQL (20m 49s)$

```
In [1]: %time t = odo('all.csv', 'mysql+pymysql://localhost/test::nyc')
CPU times: user 1.32 s, sys: 304 ms, total: 1.63 s
Wall time: 20min 49s
```

- READS: ~30 MB/s
- WRITES: ~150 MB/s

### $MySQL \rightarrow CSV (17m 47s)$

```
In [1]: %time csv = odo('mysql+pymysql://localhost/test::nyc', 'nyc.csv')
CPU times: user 1.03 s, sys: 259 ms, total: 1.29 s
Wall time: 17min 47s
```

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- READS: ~30 MB/s
- WRITES: ~30 MB/s

Similar to PostgreSQL, MySQL takes roughly the same amount of time to write a CSV as it does to load it into a table.

### CSV → SQLite3 (57m 31s\*)

\* Here, we call discover on a version of the dataset that has the header in the first line and we use a version of the dataset *without* the header line in the sqlite3 .import command. This is sort of cheating, but I wanted to see what the loading time of sqlite3's import command was without the overhead of creating a new file without the header line.

### SQLite3 → CSV (46m 43s)

- READS: ~15 MB/s
- WRITES: ~13 MB/s

```
In [1]: %time t = odo('sqlite:///db.db::nyc', 'nyc.csv')
CPU times: user 2.7 s, sys: 841 ms, total: 3.55 s
Wall time: 46min 43s
```

### **Pandas**

- READS: ~60 MB/s
- WRITES: ~3-5 MB/s

I didn't actually finish this timing because a single iteration of inserting 1,000,000 rows took about 4 minutes and there would be 174 such iterations bringing the total loading time to:

```
.. code-block:: python
```

```
>>> 175 * 4 / 60.0
11.66...
```

### 11.66 hours!

Nearly 12 hours to insert 175 million rows into a postgresql database. The next slowest database (SQLite) is still 11x faster than reading your CSV file into pandas and then sending that DataFrame to PostgreSQL with the to\_pandas method.

### **Final Thoughts**

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For getting CSV files into the major open source databases from within Python, nothing is faster than odo since it takes advantage of the capabilities of the underlying database.

Don't use pandas for loading CSV files into a database.

### 2.1.7 Adding a new Backend

Q: How do I add new nodes to the odo graph?

#### **Extend Functions**

We extend Odo by implementing a few functions for each new type

- discover Return the DataShape of an object
- convert Convert data to new type
- append Append data on to existing data source
- resource Identify data by a string URI

We extend each of these by writing new small functions that we decorate with types. Odo will then pick these up, integrate them in to the network, and use them when appropriate.

### **Discover**

Discover returns the DataShape of an object. Datashape is a potentially nested combination of shape and datatype. It helps us to migrate metadata consistently as we migrate the data itself. This enables us to emerge with the right dtypes even if we have to transform through potentially lossy formats.

### **Example**

```
>>> discover([1, 2, 3])
dshape("3 * int32")

>>> import numpy as np
>>> x = np.empty(shape=(3, 5), dtype=[('name', '0'), ('balance', 'f8')])
>>> discover(x)
dshape("3 * 5 * {name: string, balance: float64}")
```

### **Extend**

We import discover from the datashape library and extend it with a type.

```
from datashape import discover, from_numpy

@discover(pd.DataFrame)
def discover_dataframe(df, **kwargs):
    shape = (len(df),)
    dtype = df.values.dtype
    return from_numpy(shape, dtype)
```

In this simple example we rely on convenience functions within datashape to form a datashape from a numpy shape and dtype. For more complex situations (e.g. databases) it may be necessary to construct datashapes manually.

### Convert

Convert copies your data in to a new object with a different type.

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### **Example**

```
>>> x = np.arange(5)
>>> x
array([0, 1, 2, 3, 4])
>>> convert(list, x)
[0, 1, 2, 3, 4]
>>> import pandas as pd
>>> convert (pd. Series, x)
1
     1
2
     2
3
     3
4
    4
dtype: int64
```

### **Extend**

Import convert from odo and register it with two types, one for the target and one for the source

```
from odo import convert

@convert.register(list, np.ndarray)
def array_to_list(x, **kwargs):
    return x.tolist()

@convert.register(pd.Series, np.ndarray)
def array_to_series(x, **kwargs):
    return pd.Series(x)
```

### **Append**

Append copies your data in to an existing dataset.

### **Example**

```
>>> x = np.arange(5)
>>> x
array([0, 1, 2, 3, 4])
>>> L = [10, 20, 30]
>>> _ = append(L, x)
>>> L
[10, 20, 30, 0, 1, 2, 3, 4]
```

### **Extend**

Import append from odo and register it with two types, one for the target and one for the source. Usually we teach odo how to append from one preferred type and then use convert for all others

```
@append.register(list, list)
def append_list_to_list(tgt, src, **kwargs):
    tgt.extend(src)
    return tgt

@append.register(list, object) # anything else
def append_anything_to_list(tgt, src, **kwargs):
    source_as_list = convert(list, src, **kwargs)
    return append(tgt, source_as_list, **kwargs)
```

#### Resource

Resource creates objects from string URIs matched against regular expressions.

### **Example**

```
>>> resource('myfile.hdf5')
<HDF5 file "myfile.hdf5" (mode r+)>
>>> resource('myfile.hdf5::/data', dshape='10 * 10 * int32')
<HDF5 dataset "data": shape (10, 10), type "<i4">
```

The objects it returns are h5py.File and h5py.Dataset respectively. In the second case resource found that the dataset did not exist so it created it.

### **Extend**

We import resource from odo and register it with regular expressions

```
import h5py

@resource.register('.*\.hdf5')
def resource(uri, **kwargs):
    return h5py.File(uri)
```

### **General Notes**

We pass all keyword arguments from the top-level call to odo to *all* functions. This allows special keyword arguments to trickle down to the right place, e.g. delimiter=';' makes it to the pd.read\_csv call when interacting with CSV files, but also means that all functions that you write must expect and handle unwanted keyword arguments. This often requires some filtering on your part.

Even though all four of our abstract functions have a .register method they operate in very different ways. Convert is managed by networkx and path finding, append and discover are managed by multipledispatch, and resource is managed by regular expressions.

Examples are useful. You may want to look at some of the odo source for simple backends for help

https://github.com/blaze/odo/tree/master/odo/backends

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### 2.1.8 Release Notes

### Release 0.3.4

Release 0.3.4

Date September 15, 2015

### **New Features**

• Added support for Spark 1.4 on Python 2.7 and Python 3.4 (#294)

### **Experimental Features**

**Warning:** Experimental features are subject to change.

• Add support for specifying primary and foreign key relationships in the SQL backend (#274).

### **New Backends**

None

### **Improved Backends**

- Dialect discovery on CSV files now samples a subset of the file. This allows S3(CSV) to have correct values for its dialect (#293).
- Loading a set of files on a s3 bucket with a prefix into a redshift database now works (#293).

### **API Changes**

None

### **Bug Fixes**

- Cope with Dask and boolz API changes (#270).
- Fixed a bug where columns in dshape were being ignored when converting a numpy array to a DataFrame (#273).
- Fix appending into a sql table from chunks not returning the table. (#278).
- Fix a bug where 'pytables://' wasn't being properly stripped off the URI (#292)
- Fix a bug where a non-existent header row was being removed from an S3(CSV) because the dialect was set incorrectly (#293)
- Fix a bug where the SparkSQL backend wouldn't work if we didn't have paramiko installed (#300)
- Fix a testing bug where the endlines were being compared and they shouldn't have been (#312).
- Fix a bug where sniffing multibyte encodings potentially chopped off part of the encoded string (#309, #311).

### **Miscellaneous**

• Adds copydoc() function to copy docstrings from one object onto another. This helps with the pattern of explicitly setting the \_\_doc\_\_ attribute to the \_\_doc\_\_ of another function or class. This function can be used as a decorator like: @copydoc(FromThisClass) or as a function like: copydoc(FromThisClass, to\_this\_function). (#277).

### Release 0.3.3

Release 0.3.3

Date July 7th, 2015

### **New Backends**

None

### **Improved Backends**

- Implement SQL databases to CSV conversion using native the database dump (#174, #189, #191, #199).
- Improve CSV header existence inference (#192).
- Non-standard schemas can be passed into resource () with the schema argument (#223).

### **API Changes**

• unicode strings can be passed in as URIs to resource () (#212).

### **Bug Fixes**

- Fixed writing compressed CSVs in Python 3 and Windows (#188, #190).
- Dask API changes (#226).
- Fix some tests that would fail on binstar because they weren't properly skipped (#216).
- PyTables API compatibility when given a integer valued float (#236).
- Default to None when plucking and a key isn't found (#228).
- Fix gzip dispatching on JSON discovery (#243).
- ~odo.chunks.Chunks wrapping iterators can now be discovered without consuming the first element.

### 2.2 Formats

### 2.2.1 AWS

### **Dependencies**

• boto

- sqlalchemy
- psycopg2
- redshift\_sqlalchemy

### Setup

First, you'll need some AWS credentials. Without these you can only access public S3 buckets. Once you have those, S3 interaction will work. For other services such as Redshift, the setup is a bit more involved.

Once you have some AWS credentials, you'll need to put those in a config file. Boto has a nice doc page on how to set this up.

Now that you have a boto config, we're ready to interact with AWS.

#### Interface

odo provides access to the following AWS services:

- \$3 via boto.
- Redshift via a SQLAlchemy dialect

#### **URIs**

To access an S3 key, simply provide the path to the S3 key prefixed with s3://

```
>>> csvfile = resource('s3://bucket/key.csv')
```

S3 commonly uses a prefix to limit an operation to a subset of keys. We can simulate a glob of keys by combining a prefix with the \* character:

```
>>> csv_glob = resource('s3://bucket/prefix*.csv')
```

This will match all keys with starting with prefix and ending with the .csv extension. The result csv\_glob can be used just like a glob of files from your local disk.

Accessing a Redshift database is the same as accessing it through SQLAlchemy

```
>>> db = resource('redshift://user:pass@host:port/database')
```

To access an individual table simply append :: plus the table name

```
>>> table = resource('redshift://user:pass@host:port/database::table')
```

### **Conversions**

odo can take advantage of Redshift's fast S3 COPY command. It works transparently. For example, to upload a local CSV file called users.csv to a Redshift table

```
>>> table = odo('users.csv', 'redshift://user:pass@host:port/db::users')
```

Remember that these are just additional nodes in the odo network, and as such, they are able to take advantage of conversions to types that don't have an explicit path defined for them. This allows us to do things like convert an S3 CSV to a pandas DataFrame

```
>>> import pandas as pd
>>> from odo import odo
>>> df = odo('s3://mybucket/myfile.csv', pd.DataFrame)
```

#### **TODO**

- Multipart uploads for huge files
- GZIP'd files
- JSON to Redshift (JSONLines would be easy)
- boto get\_bucket hangs on Windows

### 2.2.2 CSV

Odo interacts with local CSV files through Pandas.

### **URIs**

CSV URI's are their paths/filenames

Simple examples of CSV uris:

```
myfile.csv
/path/to/myfile.csv.gz
```

### **Keyword Arguments**

The standard csv dialect terms are usually supported:

```
has_header=True/False/None
encoding

delimiter
doublequote
escapechar
lineterminator
quotechar
quoting
skipinitialspace
```

However these or others may be in effect depending on what library is interacting with your file. Oftentimes this is the pandas.read\_csv function, which has an extensive list of keyword arguments

### **Conversions**

The default paths in and out of CSV files is through Pandas DataFrames. Because CSV files might be quite large it is dangerous to read them directly into a single DataFrame. Instead we convert them to a stream of medium sized DataFrames. We call this type chunks (DataFrame)::

```
chunks(DataFrame) <-> CSV
```

CSVs can also be efficiently loaded into SQL Databases:

```
CSV -> SQL
```

### 2.2.3 **JSON**

Odo interacts with local JSON files through the standard json library.

### **URIs**

JSON URI's are their paths/filenames

Simple examples of JSON uris:

```
myfile.json
/path/to/myfile.json.gz
```

### **Line Delimited JSON**

Internally odo can deal with both traditional "single blob per file" JSON as well as line-delimited "one blob per line" JSON. We inspect existing files to see which format it is. On new files we default to line-delimited however this can be overruled by using the following protocols:

```
json://myfile.json  # traditional JSON
jsonlines://myfile.json  # line delimited JSON
```

### **Conversions**

The default paths in and out of JSON files is through Python iterators of dicts.:

```
JSON <-> Iterator
```

### 2.2.4 HDF5

The Hierarchical Data Format is a binary, self-describing format, supporting regular strided and random access. There are three main options in Python to interact with HDF5

- h5py an unopinionated reflection of the HDF5 library
- pytables an opinionated version, adding extra features and conventions
- pandas.HDFStore a commonly used format among Pandas users.

All of these libraries create and read HDF5 files. Unfortunately some of them have special conventions that can only be understood by their library. So a given HDF5 file created some of these libraries may not be well understood by the others.

#### **Protocols**

If given an explicit object (not a string uri), like an h5py.Dataset, pytables.Table or pandas.HDFStore then the odo project can intelligently decide what to do. If given a string, like myfile.hdf5::/data/path then odo defaults to using the vanilla h5py solution, the least opinionated of the three.

You can specify that you want a particular format with one of the following protocols

```
• h5py://
```

- pytables://
- hdfstore://

### Limitations

Each library has limitations.

- H5Py does not like datetimes
- PyTables does not like variable length strings,
- Pandas does not like non-tabular data (like ndarrays) and, if users don't select the format='table' keyword argument, creates HDF5 files that are not well understood by other libraries.

Our support for PyTables is admittedly weak. We would love contributions here.

### **URIs**

A URI to an HDF5 dataset includes a filename, and a datapath within that file. Optionally it can include a protocol Examples of HDF5 uris:

```
myfile.hdf5::/data/path
hdfstore://myfile.h5::/data/path
```

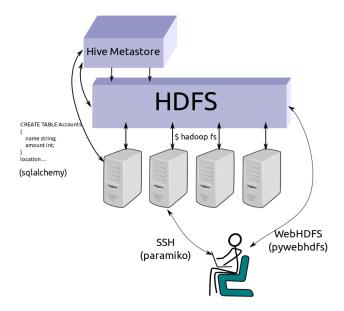
#### **Conversions**

The default paths in and out of HDF5 files include sequences of Pandas DataFrames and sequences of NumPy ndarrays.:

```
h5py.Dataset <-> chunks(np.ndarray)
tables.Table <-> chunks(pd.DataFrame)
pandas.AppendableFrameTable <-> chunks(pd.DataFrame)
pandas.FrameFixed <-> DataFrame
```

### 2.2.5 Hadoop File System

Odo interacts with the Hadoop File System using WebHDFS and the pywebhdfs Python lirary.



### **URIs**

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HDFS uris consist of the hdfs://protocol, a hostname, and a filename. Simple and complex examples follow:

```
hdfs://hostname:myfile.csv
hdfs://username@hostname:/path/to/myfile.csv
```

Alternatively you may want to pass authentication information through keyword arguments to the odo function as in the following example

```
>>> from odo import odo
>>> odo('localfile.csv', 'hdfs://hostname:myfile.csv',
... port=14000, user='hdfs')
```

We pass through authentication keyword arguments to the pywebhdfs.webhdfs.PyWebHdfsClient class, using the following defaults:

```
user_name='hdfs'
host=None
port='14000'
```

### **Constructing HDFS Objects explicitly**

Most users usually interact with odo using URI strings.

Alternatively you can construct objects programmatically. HDFS uses the HDFS type modifier

```
>>> auth = {'user': 'hdfs', 'port': 14000, 'host': 'hostname'}
>>> data = HDFS(CSV)('/user/hdfs/data/accounts.csv', **auth)
>>> data = HDFS(JSONLines)('/user/hdfs/data/accounts.json', **auth)
>>> data = HDFS(Directory(CSV))('/user/hdfs/data/', **auth)
```

### **Conversions**

We can convert any text type (CSV, JSON, JSONLines, TextFile) to its equivalent on HDFS (HDFS (CSV), HDFS (JSON), ...). The odo network allows conversions from other types, like a pandas dataframe to a CSV file on HDFS, by routing through a temporary local csv file.:

```
HDFS(*) <-> *
```

Additionally we know how to load HDFS files into the Hive metastore:

```
HDFS(Directory(CSV)) -> Hive
```

The network also allows conversions from other types, like a pandas DataFrame to an HDFS CSV file, by routing through a temporary local csv file.:

```
Foo <-> Temp(*) <-> HDFS(*)
```

### 2.2.6 Hive Metastore

The Hive metastore relates SQL metadata to files on the Hadoop File System (HDFS). It is similar to a SQL database in that it contains information about SQL tables but dissimilar in that data isn't stored in Hive but remains ordinary files on HDFS.

Odo interacts with Hive mostly through sqlalchemy and also with a bit of custom code due to its peculiarities.

### **URIs**

Hive uris match exactly SQLAlchemy connection strings with the hive:// protocol. Additionally, Impala, another SQL database on HDFS can also connect to the same tables.

```
hive://hostname
hive://user@hostname:port/database-name
hive://user@hostname:port/database-name::table-name
impala://hostname::table-name
```

Additionally you should probably inspect docs on HDFS due to the tight integration between the two.

### **Options**

Hive tables have a few non-standard options on top of normal SQL:

```
stored_as - File format on disk like TEXTFILE, PARQUET, ORC
path - Absolute path to file location on HDFS
external=True - Whether to keep the file external or move it to Hive
directory
```

See Hive DDL docs for more information.

### **Conversions**

We commonly load CSV files in to Hive, either from HDFS or from local disk on one of the machines that comprise the HDFS cluster:

```
HDFS(Directory(CSV)) -> Hive
SSH(Directory(CSV)) -> Hive
SSH(CSV) -> Hive
```

Additionally we can use Hive to efficiently migrate this data to new data in a different format:

```
Hive -> Hive
```

And as with all SQL systems through SQLAlchemy we can convert a Hive table to a Python Iterator, though this is somewhat slow:

```
Hive -> Iterator
```

### **Impala**

Impala operates on the same data as Hive, is generally faster, though also has a couple of quirks.

While Impala connects to the same metastore it must connect to one of the worker nodes, not the same head node to which Hive connects. After you load data in to hive you need to send the invalidate metadata to Impala.

```
>>> odo('hdfs://hostname::/path/to/data/*.csv', 'hive://hostname::table')
>>> imp = resource('impala://workernode')
>>> imp.connect().execute('invalidate metadata')
```

This is arguably something that odo should handle in the future. After this, all tables in Hive are also available to Impala.

You may want to transform your data in to Parquet format for efficient querying. A two minute query on Hive in CSV might take one minute on Hive in Parquet and only three seconds in Impala in Parquet.

```
>>> odo('hive://hostname::table', 'hive://hostname::table_parquet',
... external=False, stored_as='PARQUET')
```

### 2.2.7 Mongo

Odo interacts with Mongo databases through PyMongo.

### **URIs**

Simple and complex examples of MongoDB uris:

```
mongodb://localhost/mydb::mycollection
mongodb://user:password@localhost:port/mydb::mycollection
```

### **Conversions**

The default path in and out of a Mongo database is to use the PyMongo library to produce and consume iterators of Python dictionaries.:

```
pymongo.Collection <-> Iterator
```

### 2.2.8 Spark/SparkSQL

### **Dependencies**

- spark
- · pyhive
- · sqlalchemy

### Setup

We recommend you install Spark via conda from the blaze binstar channel:

```
$ conda install pyhive spark -c blaze
```

The package works well on Ubuntu Linux and Mac OS X. Other issues may arise when installing this package on a non-Ubuntu Linux distro. There's a known issue with Arch Linux.

#### Interface

Spark diverges a bit from other areas of odo due to the way it works. With Spark, all objects are attached to a special object called SparkContext. There can only be *one* of these running at a time. In contrast, SparkSQL objects all live inside of *one or more* SQLContext objects. SQLContext objects must be attached to a SparkContext.

Here's an example of how to setup a SparkContext:

```
>>> from pyspark import SparkContext
>>> sc = SparkContext('app', 'local')
```

Next we create a SQLContext:

```
>>> from pyspark.sql import SQLContext
>>> sql = SQLContext(sc) # from the previous code block
```

From here, you can start using odo to create SchemaRDD objects, which are the SparkSQL version of a table:

```
>>> from odo import odo
>>> data = [('Alice', 300.0), ('Bob', 200.0), ('Donatello', -100.0)]
>>> type(sql)
<class 'pyspark.sql.SQLContext'>
>>> srdd = odo(data, sql, dshape='var * {name: string, amount: float64}')
>>> type(srdd)
<class 'pyspark.sql.SchemaRDD'>
```

Note the type of srdd. Usually odo (A, B) will return an instance of B if B is a type. With Spark and SparkSQL, we need to attach whatever we make to a context, so we "append" to an existing SparkContext/SQLContext. Instead of returning the context object, odo will return the SchemaRDD that we just created. This makes it more convenient to do things with the result.

This functionality is nascent, so try it out and don't hesitate to report a bug or request a feature!

### **URIs**

URI syntax isn't currently implemented for Spark objects.

### **Conversions**

The main paths into and out of RDD and SchemaRDD are through Python list objects:

```
RDD <-> list
SchemaRDD <-> list
```

Additionally, there's a specialized one-way path for going directly to SchemaRDD from RDD:

```
RDD -> SchemaRDD
```

### **TODO**

- · Resource/URIs
- · Native loaders for JSON and possibly CSV
- · HDFS integration

### 2.2.9 SAS

Odo interacts with local sas7bdat files through sas7bdat.

### **URIs**

SAS URI's are their paths/filenames

Simple examples of SAS uris:

```
myfile.sas7bdat
/path/to/myfile.sas7bdat
```

#### Conversions

The default paths out of SAS files is through Python iterators and Pandas DataFrames.

```
SAS7BDAT -> Iterator SAS7BDAT -> pd.DataFrame
```

This is a closed file format with nice but incomplete support from the sas7bdat Python library. You should not expect comprehensive coverage.

### 2.2.10 SQL

Odo interacts with SQL databases through SQLAlchemy. As a result, odo supports all databases that SQLAlchemy supports. Through third-party extensions, SQLAlchemy supports *most* databases.

**Warning:** When putting an array-like object such as a NumPy array into a database you *must* provide the column names in the form of a Record datashape.

**Note:** Without column names, it doesn't make sense to put an array into a database table, since a database table doesn't make sense without named columns. The inability to put an array with unnamed columns into a database is intentional.

Here's a failing example:

```
>>> import numpy as np
>>> from odo import odo
>>> x = np.zeros((10, 2))
>>> t = odo(x, 'sqlite://db.db::x') # this will NOT work
Traceback (most recent call last):
...
TypeError: dshape measure must be a record type e.g., "{a: int64, b: int64}". Input measure is ctyp

Here's what to do instead:

>>> t = odo(x, 'sqlite://db.db::x', # works because columns are named
>>> ... dshape='var * {a: float64, b: float64}')
```

### **URIs**

Simple and complex examples of SQL uris:

```
postgresql://localhost::accounts
postgresql://username:password@54.252.14.53:10000/default::accounts
```

SQL uris consist of the following

- dialect protocol: postgresql://
- Optional authentication information: username:password@
- A hostname or network location with optional port: 54.252.14.53:10000
- Optional database/schema name: /default
- A table name with the :: separator: ::accounts

### **Executing Odo Against Databases**

Sqlalchemy allows objects to be bound to a particular database connection. This is known as the 'bind' of the object, or that the object is 'bound'.

By default, odo expects to be working with either bound sqlalchemy objects or uris to tables.

For example, when working with a sqlalchemy object, one must be sure to pass a bound metadata to the construction of your tables.

```
...)
>>> odo([[1], [2], [3]], tbl, dshape='var * {a: int}') # this will NOT work
Traceback (most recent call last):
    ...
UnboundExecutionError: Table object 'tbl' is not bound to an Engine or Connection. Execution can not
```

We have two options for binding metadata to objects, we can explicitly bind our tables, or we can pass it to odo as a keyword argument.

Here is an example of constructing the table with a bound metadata:

```
>>> import sqlalchemy as sa
>>> metadata = sa.MetaData(bind='sqlite://db.db') # NOTE: pass the uri to the db here
>>> tbl = sa.Table(
... 'tbl',
... metadata,
... sa.Column('a', sa.Integer, primary_key=True),
...)
>>> odo([[1], [2], [3]], tbl) # this know knows where to field the table.
```

Here is an example of passing the bind to odo:

```
>>> import sqlalchemy as sa
>>> sa.MetaData()
>>> tbl = sa.Table(
... 'tbl',
... metadata,
... sa.Column('a', sa.Integer, primary_key=True),
... )
>>> bind = 'sqlite://db.db'
>>> odo([[1], [2], [3]], tbl, dshape='var * {a: int}', bind=bind) # pass the bind to odo here
```

Here, the bind may be either a uri to a database, or a sqlalchemy Engine object.

### **Conversions**

The default path in and out of a SQL database is to use the SQLAlchemy library to consume iterators of Python dictionaries. This method is robust but slow.:

```
sqlalchemy.Table <-> Iterator
sqlalchemy.Select <-> Iterator
```

For a growing subset of databases (sqlite, MySQL, PostgreSQL, Hive, Redshift) we also use the CSV or JSON tools that come with those databases. These are often an order of magnitude faster than the Python->SQLAlchemy route when they are available.:

```
sqlalchemy.Table <- CSV
```

### **Primary and Foreign Key Relationships**

New in version 0.3.4.

Warning: Primary and foreign key relationship handling is an experimental feature and is subject to change.

Odo has experimental support for creating and discovering relational database tables with primary keys and foreign key relationships.

### Creating a new resource with a primary key

We create a new sqlalchemy. Table object with the resource function, specifying the primary key in the primary\_key argument

Compound primary keys are created by passing the list of columns that form the primary key. For example

```
>>> dshape = """
... var * {
... product_no: int32,
... product_sku: string,
... name: ?string,
... price: ?float64
... }
... """
>>> products = resource(
... 'sqlite:///%s::products' % fn,
... dshape=dshape,
... primary_key=['product_no', 'product_sku']
... )
```

Here, the column pair product\_no, product\_sku make up the compound primary key of the products table.

#### Creating resources with foreign key relationships

Creating a new resource with a foreign key relationship is only slightly more complex.

As a motivating example, consider two tables products and orders. The products table will be the table from the primary key example. The orders table will have a many-to-one relationship to the products table. We can create this like so

```
>>> orders_dshape = """
... var * {
    order_id: int64,
     product_id: map[int64, {id: int64, name: string}]
. . .
...}
... """
>>> orders = resource(
... 'sqlite:///db.db::orders',
      dshape=orders_dshape,
. . .
     primary_key=['order_id'],
foreign_keys={
. . .
. . .
            'product_id': products.c.id,
>>> products.c.id in orders.c.product_id.foreign_keys
```

There are two important things to note here.

1. The general syntax for specifying the type of referring column is

```
map[<referring column type>, <measure of the table being referred to>]
```

2. Knowing the type isn't enough to specify a foreign key relationship. We also need to know the table that has the columns we want to refer to. The *foreign\_keys* argument to the resource() function fills this need. It accepts a dictionary mapping referring column names to referred to sqlalchemy.Column instances or strings such as products.id.

There's also a shortcut syntax using type variables for specifying foreign key relationships whose referred-to tables have very complex datashapes.

Instead of writing our orders table above as

```
var * {order_id: int64, product_id: map[int64, {id: int64, name: string}]}
```

We can replace the value part of the map type with any word starting with a capital letter. Often this is a single capital letter, such as T

```
var * {order_id: int64, product_id: map[int64, T]}
```

Odo will automatically fill in the datashape for T by calling discover () on the columns passed into the *foreign\_keys* keyword argument.

Finally, note that discovery of primary and foreign keys is done automatically if the relationships already exist in the database so it isn't necessary to specify them if they've already been created elsewhere.

### More Complex Foreign Key Relationships

Odo supports creation and discovery of self referential foreign key relationships as well as foreign keys that are elements of a compound primary key. The latter are usually seen when creating a many-to-many relationship via a junction table.

Self referential relationships are most easily specified using type variables (see the previous section for a description of how that works). Using the example of a management hierarchy:

**Note:** Currently odo only recurses one level before terminating as we don't yet have a syntax for truly expressing recursive types in datashape

Here's an example of creating a junction table (whose foreign keys form a compound primary key) using a modified version of the traditional suppliers and parts database:

```
>>> suppliers = resource(
... 'sqlite:///%s::suppliers' % fn,
... dshape='var * {id: int64, name: string}',
... primary_key=['id']
...)
>>> parts = resource(
```

```
'sqlite:///%s::parts' % fn,
        dshape='var * {id: int64, name: string, region: string}',
        primary_key=['id']
. . .
...)
>>> suppart = resource(
       'sqlite:///%s::suppart' % fn,
       dshape='var * {supp_id: map[int64, T], part_id: map[int64, U]}',
      primary_key=['supp_id', 'part_id'],
      foreign_keys={
           'supp_id': suppliers.c.id,
. . .
            'part_id': parts.c.id
. . .
. . .
. . . )
>>> from odo import discover
>>> print (discover (suppart))
var * {
    supp_id: map[int64, {id: int64, name: string}],
    part_id: map[int64, {id: int64, name: string, region: string}]
```

### Foreign Key Relationship Failure Modes

Some databases support the notion of having a foreign key reference one column from another table's compound primary key. For example

```
>>> product_dshape = """
... var * {
... product_no: int32,
      product_sku: string,
name: ?string,
. . .
      price: ?float64
. . .
...}
... """
>>> products = resource(
... 'sqlite:///%s::products' % fn,
. . .
       dshape=product_dshape,
        primary_key=['product_no', 'product_sku']
. . .
. . . )
>>> orders_dshape = """
... var * {
    order_id: int32,
    product_no: map[int32, T],
    quantity: ?int32
. . .
...}
... """
>>> orders = resource(
... 'sqlite:///%s::orders' % fn,
      dshape=orders_dshape,
      primary_key=['order_id'],
. . .
      foreign_keys={
. . .
            'product_no': products.c.product_no
            # no reference to product_sku, okay for sqlite, but not postgres
```

Here we see that when the orders table is constructed, only one of the columns contained in the primary key of the products table is included.

SQLite is an example of one database that allows this. Other databases such as PostgreSQL will raise an error if the table containing the foreign keys doesn't have a reference to all of the columns of the compound primary key.

Odo has no opinion on this, so if the database allows it, then odo will allow it. This is an intentional choice.

However, it can also lead to confusing situations where something works with SQLite, but not with PostgreSQL. These are not bugs in odo, they are an explicit choice to allow flexibility with potentially large already-existing systems.

#### **Amazon Redshift**

When using Amazon Redshift the error reporting leaves much to be desired. Many errors look like this:

```
InternalError: (psycopg2.InternalError) Load into table 'tmp0' failed. Check 'stl_load_errors' system
```

If you're reading in CSV data from S3, check to make sure that

- 1. The delimiter is correct. We can't correctly infer everything, so you may have to pass that value in as e.g., delimiter='|'.
- 2. You passed in the compression='gzip' keyword argument if your data are compressed as gzip files.

If you're still getting an error and you're sure both of the above are correct, please report a bug on the odo issue tracker. We have an open issue (#298) to discuss how to better handle the problem of error reporting when using Redshift.

### 2.2.11 SSH

Odo interacts with remote data over ssh using the paramiko library.

### **URIs**

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SSH uris consist of the ssh:// protocol, a hostname, and a filename. Simple and complex examples follow:

```
ssh://hostname:myfile.csv
ssh://username@hostname:/path/to/myfile.csv
```

Additionally you may want to pass authentication information through keyword arguments to the odo function as in the following example

```
>>> from odo import odo
>>> odo('localfile.csv', 'ssh://hostname:myfile.csv',
... username='user', key_filename='.ssh/id_rsa', port=22)
```

We pass through authentication keyword arguments to the paramiko.SSHClient.connect method. That method takes the following options:

```
port=22
username=None
password=None
pkey=None
key_filename=None
timeout=None
allow_agent=True
look_for_keys=True
compress=False
sock=None
```

### Constructing SSH Objects explicitly

Most users usually interact with odo using URI strings.

Alternatively you can construct objects programmatically. SSH uses the SSH type modifier

#### Conversions

We're able to convert any text type (CSV, JSON, JSONLines, TextFile) to its equivalent on the remote server (SSH(CSV), SSH(JSON), ...).:

```
SSH(*) <-> *
```

The network also allows conversions from other types, like a pandas DataFrame to a remote CSV file, by routing through a temporary local csv file.:

```
Foo <-> Temp(*) <-> SSH(*)
```

# 2.3 Developer Documentation

### 2.3.1 Type Modifiers

Odo decides what conversion functions to run based on the type (e.g. pd.DataFrame, sqlalchemy.Table, odo.CSV of the input. In many cases we want slight variations to signify different circumstances such as the difference between the following CSV files

- A local CSV file
- A sequence of CSV files
- · A CSV file on a remote machine
- · A CSV file on HDFS
- · A CSV file on S3
- A temporary CSV file that should be deleted when we're done

In principle we need to create subclasses for each of these and for their JSON, TextFile, etc. equivalents. To assist with this we create functions to create these subclasses for us. These functions are named the following:

```
chunks - a sequence of data in chunks

SSH - data living on a remote machine

HDFS - data living on Hadoop File system

S3 - data living on Amazon's S3

Directory - a directory of data

Temp - a temporary piece of data to be garbage collected
```

We use these functions on *types* to construct new types.

```
>>> SSH(CSV)('/path/to/data', delimiter=',', user='ubuntu')
>>> Directory(JSON)('/path/to/data/')
```

We compose these functions to specify more complex situations like a temporary directory of JSON data living on S3

```
>>> Temp(S3(Directory(JSONLines)))
```

### **Use URIs**

Most users don't interact with these types. They are for internal use by developers to specify the situations in which a function should be called.

#### chunks

A particularly important type modifier is chunks, which signifies an iterable of some other type. For example chunks (list) means an iterable of Python lists and chunks (pd.DataFrame) an iterable of DataFrames. The chunks modifier is often used to convert between two out-of-core formats via an in-core format. This is also a nice mechanism to interact with data in an online fashion

```
>>> from odo import odo, chunks
>>> import pandas as pd
>>> seq = odo('postgresql://localhost::mytable', chunks(pd.DataFrame))
>>> for df in seq:
... # work on each dataframe sequentially
```

chunks may also be used to write an iterable of chunks into another resource. For example, we may use chunks to write a sequence of numpy arrays into a postgres table while only ever holding one whole array in memory like so:

```
>>> import numpy as np
>>> from odo import odo, chunks
>>> seq = (np.random.randn(5, 3) for _ in range(3))
>>> odo(chunks(np.ndarray)(seq), 'postgresql://localhost::mytable')
```

chunks (type\_) (seq) is merely a small box wrapping the inner sequence that allows odo to know the types of the elements in the sequence. We may still use this sequence as we would any other, including looping over it.

Because this is wrapping the inner sequence, we may only iterate over the chunks multiple times if the inner sequence supports being iterated over more than once. For example:

```
>>> from odo import chunks
>>> CL = chunks(list)
>>> multuple_iteration_seq = CL([[0, 1, 2], [3, 4, 5])
>>> tuple(multuple_iteration_seq)
([0, 1, 2], [3, 4, 5])
>>> tuple(multuple_iteration_seq)
([0, 1, 2], [3, 4, 5])
>>> single_iteration_seq = CL(iter([[0, 1, 2], [3, 4, 5]]))
>>> tuple(single_iteraton_seq)
([0, 1, 2], [3, 4, 5])
>>> tuple(single_iteration_seq)
([0, 1, 2], [3, 4, 5])
>>> tuple(single_iteration_seq)
([0, 1, 2], [3, 4, 5])
```

### 2.3.2 Four Operations

The Blaze project originally included odo.odo as a magic function that moved data between containers. This function was both sufficiently useful and sufficiently magical that it was moved to a separate project, its functionality separated into three operations

- 1. convert: Transform dataset to a new type. convert (list, (1, 2, 3))
- 2. append: Append a dataset to another. append([], (1, 2, 3))
- 3. resource: Obtain or create dataset from a URI string resource ('myfile.csv')

These are magically tied together as the original odo function

4. odo: Put stuff into other stuff (deliberately vague/magical.)

Odo is part of the Open Source Blaze projects supported by Continuum Analytics