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# **Forte Documentation**

*Release 0.1.1*

**Evangelista lab**

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# Forte

Forte is an open-source suite of quantum chemistry methods for strongly correlated electrons.

Forte is an open-source suite of state-of-the-art quantum chemistry methods applicable to chemical systems with strongly correlated electrons. The code is written as a plugin to Psi4 in C++ with C++11 functionality, and it takes advantage of shared memory parallelism throughout.



In general, Forte is composed of two types of methods:

### 1. Active space methods

- (a) Full/complete active space configuration interaction (FCI)/(CASCI)
- (b) Adaptive configuration interaction (ACI)
- (c) Projector configuration interaction (PCI)
- (d) Complete active space self-consistent field (CASSCF)
- (e) Density Matrix Renormalization Group self-consistent field (DMRG-SCF)

### 2. Methods for dynamical correlation

- (a) **Driven similarity renormalization group (DSRG)**
  - i. DSRG-MRPT2
  - ii. DSRG-MRPT3
  - iii. MR-LDSRG(2)
- (b) Uncontracted multireference configuration interaction (MRCI)

Note that the active space methods, notably FCI, ACI, and PCI, can operate within the full orbital basis defined by the user-selected basis set. In this case, these methods also recover dynamical correlation.





## CHAPTER 2

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### Dependencies

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In order to run Forte, the following are required:

1. A Recent version of Psi4
2. CMake version 3.0 or higher
3. The tensor library Ambit



### 3.1 Obtaining Forte

You can download the source code of Forte from [GitHub](#).

To clone the latest version of the repository run:

```
git clone https://github.com/evangelistalab/forte.git forte
```

### 3.2 Compiling Forte

Once you have the current versions of Psi4, CMake, and Ambit, follow these instructions to install Forte:

1. Run psi4 in the Forte folder:

```
psi4 --plugin-compile
```

Psi4 will generate a CMake command for building Forte that looks like:

```
cmake -C /usr/local/psi4/stage/usr/local/psi4/share/cmake/psi4/psi4PluginCache.cmake  
-DCMAKE_PREFIX_PATH=/usr/local/psi4/stage/usr/local/psi4
```

2. Run the cmake command generated in 1. appending the location of Ambit's cmake files (via the `-Dambit_DIR` option):

```
cmake -C /usr/local/psi4/stage/usr/local/psi4/share/cmake/psi4/psi4PluginCache.  
↪cmake  
-DCMAKE_PREFIX_PATH=/usr/local/psi4/stage/usr/local/psi4 .  
-Dambit_DIR=<ambit-bin-dir>/share/cmake/ambit
```

3. Run make:

```
make
```

### 3.3 Setting up the PYTHONPATH

If Forte is installed in the folder `<path>/forte`, then `PYTHONPATH` should contain `<path>/`. Note that if you include `<path>/forte` in `PYTHONPATH` you will get an error (see Frequently asked questions).

### 3.4 Frequently asked questions

#### 3.4.1 “ImportError: dynamic module does not define init function (initforte)”

Make sure that your `PYTHONPATH` does not include the Forte directory. That is, if Forte is in `<path>/forte` then `PYTHONPATH` should contain `<path>/` and not `<path>/forte`.

### 4.1 Running the test cases

Forte provides test cases for most of all methods implemented. This is a good place to start if you are new to Forte. After compiling and setting up `PYTHONPATH`, you can run the test cases:

```
cd tests/methods
python run_forte_tests_travis.py
```



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## Specifying a wave function in Forte

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### 5.1 Number of electrons and spin

By default, Forte will determine the number of electrons from the atomic charges and total molecular charge. The total molecular charge is assumed to be 0 unless specified by the user in the input file:

```
molecule {  
  0 1 # <-- charge and multiplicity (see below)  
  ...  
}
```

For certain computations, Forte allows the user to compute a solution with a well defined value of total spin ( $\hat{S}^2$ ) and spin projection onto the z axis ( $\hat{S}_z$ ).

The total spin is controlled by the option `MULTIPLICITY`. This quantity is related to the total spin quantum number  $S$  by the condition `MULTIPLICITY = 2S + 1`. If the input file does not specify the option `MULTIPLICITY`, Forte will read the multiplicity from the `Wavefunction` object passed by `Psi4`.

The projection of spin onto the z axis is controlled by the option `MS`. This option is of type `double`, so it should be specified as `0.0`, `-1.5`, etc. If the user does not specify the option `MS`, Forte deduces a value consistent with the option `MULTIPLICITY`. Modules will select either the lowest or highest value of `MS` compatible with `MULTIPLICITY`, depending on internal details of the implementation. For example, if `MULTIPLICITY = 3` and `MS` is not specified, the FCI code in Forte will assume that the user is interested in the solution with  $M_S = 0$ .

For example, the following input requests the  $M_S = 0$  component of a triplet state:

```
# triplet, m_s = 0  
set forte{  
  multiplicity = 3  
  ms = 0.0  
}
```

while the following gives the  $M_S = -1$  component:

```
# triplet, m_s = 1
set forte{
  multiplicity = 3
  ms = -1.0
}
```

## 5.2 Definition of orbital spaces

Running a Forte computation requires specifying a partitioning of the molecular orbitals. Forte defines five orbital spaces:

1. Frozen doubly occupied orbitals (FROZEN\_DOCC). These orbitals are always doubly occupied.
2. Restricted doubly occupied orbitals (RESTRICTED\_DOCC). Orbitals that are treated as doubly occupied by method for static correlation. Restricted doubly occupied orbitals are allowed to be excited in in methods that add dynamic electron correlation.
3. Active orbitals (ACTIVE). Used to define active spaces for static correlation methods. These orbitals are partially occupied.
4. Restricted unoccupied orbitals (RESTRICTED\_UOCC). Also called virtuals, these orbitals are ignored by methods for static correlation but considered by dynamic correlation approaches.
5. Frozen unoccupied orbitals (FROZEN\_UOCC). These orbitals are always unoccupied.

## 5.3 Orbital space specification

Selecting the correct set of orbitals for a multireference computation is perhaps one of the most important step in setting up an input file.

Forte takes advantage of symmetry, so for each orbital space the user must provide the number of orbitals in each irrep. Forte can handle only Abelian groups, so each orbital space is a vector of integers with at most eight entries. Ireps are arranged according to Cotton's book (*Chemical Applications of Group Theory*).

The following is an example of a computation on BeH<sub>2</sub>. This system has 6 electrons. We freeze the Be 1s-like orbital, which has A<sub>1</sub> symmetry. The 2a<sub>1</sub> orbital is restricted doubly occupied and the 3a<sub>1</sub>/1b<sub>2</sub> orbitals belong to the active space. The remaining orbitals belong to the RESTRICTED\_UOCC set and no virtual orbitals are frozen:

```
set forte{
  #           A1 A2 B1 B2
  frozen_docc [1 ,0 ,0 ,0]
  restricted_docc [2 ,0 ,0 ,0]
  active      [1 ,0 ,0 ,1]
  restricted_uocc [4 ,0 ,2 ,3]
  frozen_uocc  [0 ,0 ,0 ,0]
}
```

## 5.4 Partial specification of orbital spaces and space priority

Specifying all five orbital spaces for each computation is tedious and error prone. Forte can help reduced the number of orbital spaces that the user needs to specify by making certain assumptions. The class that controls orbital spaces (MOSpaceInfo) assumes that orbital spaces have the following priority:



```
ACTIVE > RESTRICTED_UOCC > RESTRICTED_DOCC > FROZEN_DOCC > FROZEN_UOCC
```

When the input does not contain all five orbital spaces, Forte will infer the size of other orbital spaces. It first sums up all the orbitals specified by the user, and then assigns any remaining orbital to the space not specified in the input that has the highest priority.

In the case of the BeH<sub>2</sub> example, it is necessary to specify only the FROZEN\_DOCC, RESTRICTED\_DOCC, and ACTIVE orbital spaces:

```
set forte{
  frozen_docc      [1 ,0 ,0 ,0]
  restricted_docc  [2 ,0 ,0 ,0]
  active          [1 ,0 ,0 ,1]

  # Forte will automatically assign the following:
  # restricted_uocc [4 ,0 ,2 ,3]
  # frozen_uocc    [0 ,0 ,0 ,0]
}
```

the remaining 9 orbitals are automatically assigned to the RESTRICTED\_UOCC space. This space, together with FROZEN\_UOCC, was not specified in the input. However, RESTRICTED\_UOCC has higher priority than the FROZEN\_UOCC space, so Forte will assign all the remaining orbitals to the RESTRICTED\_UOCC set.

A Forte input with no orbital space specified will assign all orbitals to the active space:

```
set forte{
  # Forte will automatically assign the following:
  # frozen_docc      [0 ,0 ,0 ,0]
  # restricted_docc  [0 ,0 ,0 ,0]
  # active          [7 ,0 ,2 ,4]
  # restricted_uocc  [0 ,0 ,0 ,0]
  # frozen_uocc     [0 ,0 ,0 ,0]
}
```

Note, that except for full CI computations with small basis sets, in all other cases this computation might be unfeasible.

As a general rule, it is recommended that user run a SCF computations and inspect the orbitals prior to selecting an active space.



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## Two-electron Integral Types

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Forte can handle different types of exact and approximate two-electron integrals. This section describes the various options available and their properties/limitations. The selection of different integral types is controlled by the option `INT_TYPE`

### 6.1 Conventional integrals

Conventional integrals are the default choice for Forte. When this option is selected, Forte will compute and store the two-electron integrals in the molecular orbital (MO) basis  $\phi_p$ .

$$\langle pq|rs\rangle = \int dx_1 dx_2 \phi_p(x_1)^* \phi_q(x_2)^* r_{12}^{-1} \phi_r(x_1) \phi_s(x_2)$$

These integrals are computed with Psi4's `IntegralTransform` class and written to disk. Forte will store three copies of these integrals, the antisymmetrized alpha-alpha and beta-beta integrals

$$\langle p_\alpha q_\alpha || r_\alpha s_\alpha \rangle, \langle p_\beta q_\beta || r_\beta s_\beta \rangle,$$

and the alpha-beta integrals (not antisymmetrized)

$$\langle p_\alpha q_\beta | r_\alpha s_\beta \rangle,$$

for all values of  $p, q, r, s$ . Storage of these integrals has a memory cost equal to  $3N^4$ , where  $N$  is the number of orbitals that are correlated (frozen core and virtual orbitals excluded). Therefore, conventional integrals are viable for computations with at most 100-200 orbitals. For larger bases, density Fitting and Cholesky decomposition are instead recommended.

## 6.2 Density Fitting (DF) and Cholesky Decomposition (CD)

The density fitting and Cholesky decomposition methods approximate two-electron integrals as products of three-index tensors  $b_{pr}^P$ .

$$\langle pq|rs\rangle = \sum_P^M b_{pr}^P b_{qs}^P$$

where  $M$  is a quantity of the order  $3N$ .

**Caution:** The equations reported here use physicist notation for the two-electron integrals, but the DF/CD literature usually adopts chemist's notation.

The main difference between DF and CD is in the way the  $B$  tensors are defined. In DF, the  $b$  tensor is defined as

$$b_{pq}^Q = \sum_p (pq|P)[(P|Q)^{-1/2}]_{PQ}$$

where the indices  $P$  and  $Q$  refer to the auxiliary basis set. The auxiliary basis is defined via the Psi4 option `DF_BASIS_MP2`.

In the CD approach, the  $b$  tensor is formed via Cholesky decomposition of the exact two-electron integrals in the atomic basis. The accuracy of this decomposition (and the resulting two-electron integrals) is determined by a user defined tolerance selected via the option `CHOLESKY_TOLERANCE`. Both the DF and CD algorithms store the  $b$  tensor in memory, and therefore, they require  $MN^2 \approx 3N^3$  memory for storage. On a single node with 128 GB of memory, DF and CD computations allow to treat up to 1000 orbitals.

## 6.3 Disk-based Density Fitting (DiskDF)

Calculations with more than 1000 basis functions quickly become unfeasible as the memory requirements of density fitting grows as the cube of basis size. In this case, it is possible to switch to a disk-based implementation of DF, which assumes that the  $b$  tensor can be fully stored on disk.

## 6.4 Integral Selection Keywords

The following keywords control the integral class and affect all computations that run in Forte:

### INT\_TYPE

`INT_TYPE` selects the integral type used in the calculation

- Type: string
- Default: `CONVENTIONAL`
- Possible Values: `CONVENTIONAL`, `DF`, `CHOLESKY`, `DISKDF`

### CHOLESKY\_TOLERANCE

The tolerance for the cholesky decomposition. This keyword determines the accuracy of the computation. A smaller tolerance is a more accurate computation. The tolerance for the cholesky decomposition:

- Type: double in scientific notation (ie 1e-5 or 0.0001)

- Default: 1.0e-6

**DF\_BASIS\_MP2**

The basis set used for DF. This keyword needs to be placed in the globals section of a Psi4 input. This basis should be one of the RI basis sets designed for a given primary basis, for example, when using `BASIS = cc-pVDZ` you should use `BASIS = cc-pVDZ-RI`.

- Type: string specifying basis set
- Default: none



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## Full configuration interaction

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### 7.1 Running the test cases

Forte provides test cases for most of all methods implemented. This is a good place to start if you are new to Forte. After compiling and setting up `PYTHONPATH`, you can run the test cases:

```
cd tests/methods
python run_forte_tests_travis.py
```





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## Driven Similarity Renormalization Group

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### 8.1 Basic DSRG

#### 8.1.1 DSRG Options

##### **CORR\_LEVEL**

Correlation level of MR-DSRG.

- Type: string
- Options: PT2, PT3, LDSRG2, LDSRG2\_QC, LSRG2, SRG\_PT2, QDSRG2, LDSRG2\_P3, QDSRG2\_P3
- Default: PT2

##### **DSRG\_S**

The value of the flow parameter  $s$ .

- Type: double
- Default: 1.0e10

### 8.2 MR-LDSRG(2)

#### 8.2.1 MR-LDSRG(2) Options

##### **DSRG\_MAXITER**

Max iterations for MR-DSRG amplitudes update.

- Type: int
- Default: 50

### RELAX\_REF

Relax the reference for MR-DSRG.

- Type: string
- Options: NONE, ONCE, TWICE, ITERATE
- Default: NONE

### DSRG\_HBAR\_SEQ

Apply the sequential transformation algorithm in evaluating the transformed Hamiltonian  $\bar{H}(s)$ , i.e.,

$$\bar{H}(s) = e^{-\hat{A}_n(s)} \dots e^{-\hat{A}_2(s)} e^{-\hat{A}_1(s)} \hat{H} e^{\hat{A}_1(s)} e^{\hat{A}_2(s)} \dots e^{\hat{A}_n(s)}.$$

- Type: bool
- Default: false

### DSRG\_NIVO

Apply non-interacting virtual orbital (NIVO) approximation in evaluating the transformed Hamiltonian.

- Type: bool
- Default: false

## 9.1 Psi4

### 9.1.1 Symmetry and the `Dimension` class

In Forte, the irreducible representations (irreps) of Abelian point groups are represented using a zero-based integer. The Cotton ordering of irreps is used, which can be found [here](#). This ordering is convenient because the direct product of two irreps can be computed using the XOR operator. For example, consider  $\{C_{2v}\}$  symmetry. if `ha` = A1 and `hb`, then their direct product can be computed as:

```
// Assume C2v symmetry
// Cotton ordering: [A1, A2, B1, B2]
int ha = 1; // 1 = 01 = A2
int hb = 3; // 3 = 11 = B2
int hab = ha ^ hb; // 10 = 2 = B1
```

### 9.1.2 The `vector` and `Matrix` classes



# CHAPTER 10

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## List of Forte options

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### **ACI\_ADD\_AIMED\_DEGENERATE**

Add degenerate determinants not included in the aimed selection

- Type: Boolean
- Default value: True

### **ACI\_ADD\_EXTERNAL\_EXCITATIONS**

Adds external single excitations to the final wave function

- Type: Boolean
- Default value: False

### **ACI\_ADD\_SINGLES**

Adds all active single excitations to the final wave function

- Type: Boolean
- Default value: False

### **ACI\_APPROXIMATE\_RDM**

Approximate the RDMs

- Type: Boolean
- Default value: False

### **ACI\_AVERAGE\_OFFSET**

Offset for state averaging

- Type: Integer
- Default value: 0

### **ACI\_BATCHED\_SCREENING**

Control batched screening

- Type: Boolean
- Default value: False

**ACI\_CONVERGENCE**

ACI Convergence threshold

- Type: Double
- Default value: 0.000000

**ACI\_DIRECT\_RDMS**

Computes RDMs without coupling lists

- Type: Boolean
- Default value: False

**ACI\_ENFORCE\_SPIN\_COMPLETE**

Enforce determinant spaces to be spin-complete

- Type: Boolean
- Default value: True

**ACI\_EXCITED\_ALGORITHM**

The excited state algorithm

- Type: String
- Default value: ROOT\_ORTHOGONALIZE

**ACI\_EXTERNAL\_EXCITATION\_ORDER**

Order of external excitations to add

- Type: String
- Default value: SINGLES

**ACI\_EXTERNAL\_EXCITATION\_TYPE**

Type of external excitations to add

- Type: String
- Default value: ALL

**ACI\_EX\_TYPE**

Type of excited state to compute

- Type: String
- Default value: CONV

**ACI\_FIRST\_ITER\_ROOTS**

Compute all roots on first iteration?

- Type: Boolean
- Default value: False

**ACI\_INITIAL\_SPACE**

The initial reference space

- Type: String
- Default value: CAS

**ACI\_LOW\_MEM\_SCREENING**

Use low-memory screening algorithm

- Type: Boolean
- Default value: False

**ACI\_MAX\_CYCLE**

Maximum number of cycles

- Type: Integer
- Default value: 20

**ACI\_MAX\_MEM**

Sets max memory for batching algorithm (MB)

- Type: Integer
- Default value: 1000

**ACI\_MAX\_RDM**

Order of RDM to compute

- Type: Integer
- Default value: 1

**ACI\_MAX\_RDM**

Order of RDM to compute

- Type: Integer
- Default value: 1

**ACI\_MAX\_RDM**

Order of RDM to compute

- Type: Integer
- Default value: 1

**ACI\_NBATCH**

Number of batches in screening

- Type: Integer
- Default value: 1

**ACI\_NFROZEN\_CORE**

Number of orbitals to freeze for core excitations

- Type: Integer
- Default value: 0

**ACI\_NO**

Computes ACI natural orbitals

- Type: Boolean
- Default value: False

**ACI\_NO\_THRESHOLD**

Threshold for active space prediction

- Type: Double
- Default value: 0.020000

**ACI\_NROOT**

Number of roots for ACI computation

- Type: Integer
- Default value: 1

**ACI\_N\_AVERAGE**

Number of roots to average

- Type: Integer
- Default value: 1

**ACI\_PERTURB\_SELECT**

Type of energy selection

- Type: Boolean
- Default value: False

**ACI\_PQ\_FUNCTION**

Function for SA-ACI

- Type: String
- Default value: AVERAGE

**ACI\_PREITERATIONS**

Number of iterations to run SA-ACI before SS-ACI

- Type: Integer
- Default value: 0

**ACI\_PREScreen\_THRESHOLD**

The SD space prescreening threshold

- Type: Double
- Default value: 0.000000

**ACI\_PRINT\_NO**

Print the natural orbitals

- Type: Boolean
- Default value: True

**ACI\_PRINT\_REFS**

Print the P space



- Type: Boolean
- Default value: False

**ACI\_PRINT\_WEIGHTS**

Print weights for active space prediction

- Type: Boolean
- Default value: False

**ACI\_PROJECT\_OUT\_SPIN\_CONTAMINANTS**

Project out spin contaminants in Davidson-Liu's algorithm

- Type: Boolean
- Default value: True

**ACI\_QUIET\_MODE**

Print during ACI procedure

- Type: Boolean
- Default value: False

**ACI\_REF\_RELAX**

Do reference relaxation in ACI

- Type: Boolean
- Default value: False

**ACI\_RELAX\_SIGMA**

Sigma for reference relaxation

- Type: Double
- Default value: 0.010000

**ACI\_ROOT**

Root for single-state computations

- Type: Integer
- Default value: 0

**ACI\_ROOTS\_PER\_CORE**

Number of roots to compute per frozen occupation

- Type: Integer
- Default value: 1

**ACI\_SAVE\_FINAL\_WFN**

Print final wavefunction to file

- Type: Boolean
- Default value: False

**ACI\_SCALE\_SIGMA**

Scales sigma in batched algorithm

- Type: Double
- Default value: 0.500000

#### **ACL\_SELECT\_TYPE**

The energy selection criteria

- Type: String
- Default value: AIMED\_ENERGY

#### **ACL\_SIZE\_CORRECTION**

Perform size extensivity correction

- Type: String
- Default value:

#### **ACL\_SPIN\_ANALYSIS**

Do spin correlation analysis

- Type: Boolean
- Default value: False

#### **ACL\_SPIN\_PROJECTION**

Type of spin projection

- Type: Integer
- Default value: 0

#### **ACL\_SPIN\_TOL**

Tolerance for  $S^2$  value

- Type: Double
- Default value: 0.020000

#### **ACL\_STREAMLINE\_Q**

Do streamlined algorithm

- Type: Boolean
- Default value: False

#### **ACL\_TEST\_RDMS**

Run test for the RDMS

- Type: Boolean
- Default value: False

#### **ACTIVE\_REF\_TYPE**

Initial guess for active space wave functions

- Type: String
- Default value: CAS

#### **AO\_DSRG\_MRPT2**

Do AO-DSRG-MRPT2 if true (not available)

- Type: Boolean
- Default value: False

**AVAS\_DIAGONALIZE**

Allow the users to specify diagonalization of Socc and SvirIt takes priority over the threshold based selection.

- Type: Boolean
- Default value: True

**AVAS\_NUM\_ACTIVE**

Allows the user to specify the total number of active orbitals. It takes priority over the threshold based selection.

- Type: Integer
- Default value: 0

**AVAS\_NUM\_ACTIVE\_OCC**

Allows the user to specify the number of active occupied orbitals. It takes priority over the threshold based selection.

- Type: Integer
- Default value: 0

**AVAS\_NUM\_ACTIVE\_VIR**

Allows the user to specify the number of active occupied orbitals. It takes priority over the threshold based selection.

- Type: Integer
- Default value: 0

**AVAS\_SIGMA**

Threshold that controls the size of the active space

- Type: Double
- Default value: 0.980000

**CCVV\_ALGORITHM**

Algorithm to compute the CCVV term in DSRG-MRPT2 (only used in three-dsrg-mrpt2 code)

- Type: String
- Default value: FLY\_AMBIT
- Allowed values: CORE, FLY\_AMBIT, FLY\_LOOP, BATCH\_CORE, BATCH\_VIRTUAL, BATCH\_CORE\_GA, BATCH\_VIRTUAL\_GA, BATCH\_VIRTUAL\_MPI, BATCH\_CORE\_MPI, BATCH\_CORE\_REP, BATCH\_VIRTUAL\_REP

**CCVV\_BATCH\_NUMBER**

Batches for CCVV\_ALGORITHM

- Type: Integer
- Default value: -1

**CCVV\_SOURCE**

Special treatment for the CCVV term in DSRG-MRPT2 (used in three-dsrg-mrpt2 code)

- Type: String
- Default value: NORMAL

- Allowed values: ZERO, NORMAL

### **CHOLESKY\_TOLERANCE**

The tolerance for cholesky integrals

- Type: Double
- Default value: 0.000001

### **CINO**

Do a CINO computation?

- Type: Boolean
- Default value: False

### **CINO\_AUTO**

Allow the users to choose whether pass frozen\_doccactice\_docc and restricted\_docc or not

- Type: Boolean
- Default value: False

### **CINO\_NROOT**

The number of roots computed

- Type: Integer
- Default value: 1

### **CINO\_ROOTS\_PER\_IRREP**

The number of excited states per irreducible representation

- Type: Array
- Default value: []

### **CINO\_THRESHOLD**

The fraction of NOs to include in the active space

- Type: Double
- Default value: 0.990000

### **CINO\_TYPE**

The type of wave function.

- Type: String
- Default value: CIS
- Allowed values: CIS, CISD

### **CORR\_LEVEL**

Correlation level of MR-DSRG (used in mrdsrg code, LDSRG2\_P3 and QDSRG2\_P3 not implemented)

- Type: String
- Default value: PT2
- Allowed values: PT2, PT3, LDSRG2, LDSRG2\_QC, LSRG2, SRG\_PT2, QDSRG2, LDSRG2\_P3, QD-SRG2\_P3

**DL\_GUESS\_SIZE**

Set the initial guess space size for DL solver

- Type: Integer
- Default value: 100

**DSRGPT**

Renormalize (if true) the integrals (only used in toy code mcsrgpt2)

- Type: Boolean
- Default value: True

**DSRG\_DIPOLE**

Compute (if true) DSRG dipole moments

- Type: Boolean
- Default value: False

**DSRG\_HBAR\_SEQ**

Evaluate H\_bar sequentially if true

- Type: Boolean
- Default value: False

**DSRG\_MAXITER**

Max iterations for MR-DSRG amplitudes update

- Type: Integer
- Default value: 50

**DSRG\_MRPT2\_DEBUG**

Excessive printing for three-dsrg-mrpt2

- Type: Boolean
- Default value: False

**DSRG\_MULTI\_STATE**

Multi-state DSRG options (MS and XMS recouple states after single-state computations)

- Type: String
- Default value: SA\_FULLL
- Allowed values: SA\_FULLL, SA\_SUB, MS, XMS

**DSRG\_OMIT\_V3**

Omit blocks with  $\geq 3$  virtual indices if true

- Type: Boolean
- Default value: False

**DSRG\_TRANS\_TYPE**

DSRG transformation type

- Type: String

- Default value: UNITARY
- Allowed values: UNITARY, CC

### **DWMS\_ALGORITHM**

DWMS algorithms

- Type: String
- Default value: DWMS-0
- Allowed values: DWMS-0, DWMS-1, DWMS-AVG0, DWMS-AVG1

### **DWMS\_ZETA**

Gaussian width cutoff for the density weights

- Type: Double
- Default value: 0.000000

### **ESNOS**

Compute external single natural orbitals

- Type: Boolean
- Default value: False

### **ESNO\_MAX\_SIZE**

Number of external orbitals to correlate

- Type: Integer
- Default value: 0

### **FCIMO\_ACTV\_TYPE**

The active space type

- Type: String
- Default value: COMPLETE
- Allowed values: COMPLETE, CIS, CISD, DOCI

### **FCIMO\_CISD\_NOHF**

Ground state: HF; Excited states: no HF determinant in CISD space

- Type: Boolean
- Default value: True

### **FCIMO\_IAO\_ANALYSIS**

Intrinsic atomic orbital analysis

- Type: Boolean
- Default value: False

### **FCIMO\_IPEA**

Generate IP/EA CIS/CISD space

- Type: String
- Default value: NONE

- Allowed values: NONE, IP, EA

**FCIMO\_LOCALIZE\_ACTV**

Localize active orbitals before computation

- Type: Boolean
- Default value: False

**FCIMO\_PRINT\_CIVEC**

The printing threshold for CI vectors

- Type: Double
- Default value: 0.050000

**FCI\_MAXITER**

Maximum number of iterations for FCI code

- Type: Integer
- Default value: 30

**FCI\_MAX\_RDM**

The number of trial guess vectors to generate per root

- Type: Integer
- Default value: 1

**FCI\_NROOT**

The number of roots computed

- Type: Integer
- Default value: 1

**FCI\_NTRIAL\_PER\_ROOT**

The number of trial guess vectors to generate per root

- Type: Integer
- Default value: 10

**FCI\_PRINT\_NO**

Print the NO from the rdm of FCI

- Type: Boolean
- Default value: False

**FCI\_ROOT**

The root selected for state-specific computations

- Type: Integer
- Default value: 0

**FCI\_TEST\_RDMS**

Test the FCI reduced density matrices?

- Type: Boolean

- Default value: False

### **FORM\_HBAR3**

Form 3-body Hbar (only used in dsrg-mrpt2 with SA\_SUB for testing)

- Type: Boolean
- Default value: False

### **FORM\_MBAR3**

Form 3-body mbar (only used in dsrg-mrpt2 for testing)

- Type: Boolean
- Default value: False

### **GAMMA**

The reference space selection threshold

- Type: Double
- Default value: 1.000000

### **H0TH**

Zeroth-order Hamiltonian of DSRG-MRPT (used in mrdsrg code)

- Type: String
- Default value: FDIAG
- Allowed values: FDIAG, FFULL, FDIAG\_VACTV, FDIAG\_VDIAG

### **INTEGRAL\_SCREENING**

The screening for JK builds and DF libraries

- Type: Double
- Default value: 0.000000

### **INTERNAL\_AMP**

Include internal amplitudes for VCIS/VCISD-DSRG

- Type: String
- Default value: NONE
- Allowed values: NONE, SINGLES\_DOUBLES, SINGLES, DOUBLES

### **INTERNAL\_AMP\_SELECT**

Excitation types considered when internal amplitudes are included

- Type: String
- Default value: AUTO
- Allowed values: AUTO, ALL, OOVV

### **INTRUDER\_TAMP**

Threshold for amplitudes considered as intruders for warning

- Type: Double
- Default value: 0.100000



**INT\_TYPE**

The integral type

- Type: String
- Default value: CONVENTIONAL
- Allowed values: CONVENTIONAL, DF, CHOLESKY, DISKDF, DISTDF, ALL, OWNINTEGRALS

**ISA\_B**

Intruder state avoidance parameter when use ISA to form amplitudes (only used in toy code mcsrgpt2)

- Type: Double
- Default value: 0.020000

**JOB\_TYPE**

Specify the job type

- Type: String
- Default value: NONE
- Allowed values: NONE, ACI, PCI, CAS, DMRG, SR-DSRG, SR-DSRG-ACI, SR-DSRG-PCI, TENSORSRG, TENSORSRG-CI, DSRG-MRPT2, DSRG-MRPT3, MR-DSRG-PT2, THREE-DSRG-MRPT2, SOMRDSRG, MRDSRG, MRDSRG\_SO, CASSCF, ACTIVE-DSRGPT2, DWMS-DSRGPT2, DSRG\_MRPT, TASKS, CC, NOJOB, DOCUMENTATION

**MAXITER\_RELAX\_REF**

Max macro iterations for DSRG reference relaxation

- Type: Integer
- Default value: 15

**MINAO\_BASIS**

The basis used to define an orbital subspace

- Type: String
- Default value: STO-3G

**MRCINO**

Do a MRCINO computation?

- Type: Boolean
- Default value: False

**MRCINO\_AUTO**

Allow the users to choose whether pass frozen\_doccactice\_docc and restricted\_docc or not

- Type: Boolean
- Default value: False

**MRCINO\_NROOT**

The number of roots computed

- Type: Integer
- Default value: 1

### **MRCINO\_ROOTS\_PER\_IRREP**

The number of excited states per irreducible representation

- Type: Array
- Default value: []

### **MRCINO\_THRESHOLD**

The fraction of NOs to include in the active space

- Type: Double
- Default value: 0.990000

### **MRCINO\_TYPE**

The type of wave function.

- Type: String
- Default value: CIS
- Allowed values: CIS, CISD

### **MRPT2**

Compute full PT2 energy

- Type: Boolean
- Default value: False

### **MS**

Projection of spin onto the z axis

- Type: Double
- Default value: 0.000000

### **NTAMP**

Number of amplitudes printed in the summary

- Type: Integer
- Default value: 15

### **N\_GUESS\_VEC**

Number of guess vectors for Sparse CI solver

- Type: Integer
- Default value: 10

### **PCI\_ADAPTIVE\_BETA**

Use an adaptive time step?

- Type: Boolean
- Default value: False

### **PCI\_CHEBYSHEV\_ORDER**

The order of Chebyshev truncation

- Type: Integer

- Default value: 5

**PCI\_COLINEAR\_THRESHOLD**

The minimum norm of orthogonal vector

- Type: Double
- Default value: 0.000001

**PCI\_DL\_COLLAPSE\_PER\_ROOT**

The number of trial vector to retain after Davidson-Liu collapsing

- Type: Integer
- Default value: 2

**PCI\_DL\_SUBSPACE\_PER\_ROOT**

The maxim number of trial Davidson-Liu vectors

- Type: Integer
- Default value: 8

**PCI\_DYNAMIC\_PREScreenING**

Use dynamic prescreening

- Type: Boolean
- Default value: False

**PCI\_ENERGY\_ESTIMATE\_FREQ**

Iterations in between variational estimation of the energy

- Type: Integer
- Default value: 1

**PCI\_ENERGY\_ESTIMATE\_THRESHOLD**

The threshold with which we estimate the variational energy. Note that the final energy is always estimated exactly.

- Type: Double
- Default value: 0.000001

**PCI\_EVAR\_MAX\_ERROR**

The max allowed error for variational energy

- Type: Double
- Default value: 0.000000

**PCI\_E\_CONVERGENCE**

The energy convergence criterion

- Type: Double
- Default value: 0.000000

**PCI\_FAST\_EVAR**

Use a fast (sparse) estimate of the energy

- Type: Boolean

- Default value: False

### **PCI\_FUNCTIONAL**

The functional for determinant coupling importance evaluation

- Type: String
- Default value: MAX
- Allowed values: MAX, SUM, SQUARE, SQRT, SPECIFY-ORDER

### **PCI\_FUNCTIONAL\_ORDER**

The functional order of PCI\_FUNCTIONAL is SPECIFY-ORDER

- Type: Double
- Default value: 1.000000

### **PCI\_GENERATOR**

The propagation algorithm

- Type: String
- Default value: WALL-CHEBYSHEV
- Allowed values: LINEAR, QUADRATIC, CUBIC, QUARTIC, POWER, TROTTER, OLSEN, DAVIDSON, MITRUSHENKOV, EXP-CHEBYSHEV, WALL-CHEBYSHEV, CHEBYSHEV, LANCZOS, DL

### **PCI\_GUESS\_SPAWNING\_THRESHOLD**

The determinant importance threshold

- Type: Double
- Default value: -1.000000

### **PCI\_INITIATOR\_APPROX**

Use initiator approximation

- Type: Boolean
- Default value: False

### **PCI\_INITIATOR\_APPROX\_FACTOR**

The initiator approximation factor

- Type: Double
- Default value: 1.000000

### **PCI\_KRYLOV\_ORDER**

The order of Krylov truncation

- Type: Integer
- Default value: 5

### **PCI\_MAXBETA**

The maximum value of beta

- Type: Double
- Default value: 1000.000000

### **PCI\_MAX\_DAVIDSON\_ITER**

The maximum value of Davidson generator iteration

- Type: Integer
- Default value: 12

### **PCI\_MAX\_GUESS\_SIZE**

The maximum number of determinants used to form the guess wave function

- Type: Double
- Default value: 10000.000000

### **PCI\_NROOT**

The number of roots computed

- Type: Integer
- Default value: 1

### **PCI\_PERTURB\_ANALYSIS**

Do result perturbation analysis

- Type: Boolean
- Default value: False

### **PCI\_POST\_DIAGONALIZE**

Do a post diagonalization?

- Type: Boolean
- Default value: False

### **PCI\_PRINT\_FULL\_WAVEFUNCTION**

Print full wavefunction when finish

- Type: Boolean
- Default value: False

### **PCI\_REFERENCE\_SPAWNING**

Do spawning according to reference

- Type: Boolean
- Default value: False

### **PCI\_SCHWARZ\_PREScreenING**

Use schwarz prescreening

- Type: Boolean
- Default value: False

### **PCI\_SIMPLE\_PREScreenING**

Prescreen the spawning of excitations

- Type: Boolean
- Default value: False

**PCI\_SPAWNING\_THRESHOLD**

The determinant importance threshold

- Type: Double
- Default value: 0.001000

**PCI\_STOP\_HIGHER\_NEW\_LOW**

Stop iteration when higher new low detected

- Type: Boolean
- Default value: False

**PCI\_SYMM\_APPROX\_H**

Use Symmetric Approximate Hamiltonian

- Type: Boolean
- Default value: False

**PCI\_TAU**

The time step in imaginary time (a.u.)

- Type: Double
- Default value: 1.000000

**PCI\_USE\_INTER\_NORM**

Use intermediate normalization

- Type: Boolean
- Default value: False

**PCI\_USE\_SHIFT**

Use a shift in the exponential

- Type: Boolean
- Default value: False

**PCI\_VAR\_ESTIMATE**

Estimate variational energy during calculation

- Type: Boolean
- Default value: False

**PI\_ACTIVE\_SPACE**

Active space type

- Type: Boolean
- Default value: False

**PRINT\_1BODY\_EVALS**

Print eigenvalues of 1-body effective H

- Type: Boolean
- Default value: False

**PRINT\_DENOM2**

Print (if true) renormalized denominators in DSRG-MRPT2

- Type: Boolean
- Default value: False

**PRINT\_IAOS**

Print IAOs

- Type: Boolean
- Default value: True

**PRINT\_INTS**

Print the one- and two-electron integrals?

- Type: Boolean
- Default value: False

**PRINT\_TIME\_PROFILE**

Print detailed timings in dsrg-mrpt3

- Type: Boolean
- Default value: False

**PT2\_MAX\_MEM**

Maximum size of the determinant hash (GB)

- Type: Double
- Default value: 1.000000

**RELAX\_REF**

Relax the reference for MR-DSRG (used in dsrg-mrpt2/3, mrdsg)

- Type: String
- Default value: NONE
- Allowed values: NONE, ONCE, TWICE, ITERATE

**R\_CONVERGENCE**

Convergence criteria for amplitudes

- Type: Double
- Default value: 0.000001

**SAVE\_FINAL\_WFN**

Save the final wavefunction to a file

- Type: Boolean
- Default value: False

**SIGMA**

The energy selection threshold

- Type: Double

- Default value: 0.010000

### **SMART\_DSRG\_S**

Automatic adjust the flow parameter according to denominators

- Type: String
- Default value: DSRG\_S
- Allowed values: DSRG\_S, MIN\_DELTA1, MAX\_DELTA1, DAVG\_MIN\_DELTA1, DAVG\_MAX\_DELTA1

### **SOURCE**

Source operator used in DSRG (AMP, EMP2, LAMP, LEMP2 only available in toy code mcsrgpt2)

- Type: String
- Default value: STANDARD
- Allowed values: STANDARD, LABS, DYSON, AMP, EMP2, LAMP, LEMP2

### **SPIN\_BASIS**

Basis for spin analysis

- Type: String
- Default value: LOCAL

### **SPIN\_MAT\_TO\_FILE**

Save spin correlation matrix to file

- Type: Boolean
- Default value: False

### **SPIN\_PROJECT\_FULL**

Project solution in full diagonalization algorithm

- Type: Boolean
- Default value: False

### **SUBSPACE**

A list of orbital subspaces

- Type: Array
- Default value: []

### **T1\_AMP**

The way of forming T1 amplitudes (used in toy code mcsrgpt2)

- Type: String
- Default value: DSRG
- Allowed values: DSRG, SRG, ZERO

### **TAYLOR\_THRESHOLD**

Taylor expansion threshold for small denominator

- Type: Integer
- Default value: 3



### **THREEPDC\_ALGORITHM**

Algorithm for evaluating 3-body cumulants in three-dsrg-mrpt2

- Type: String
- Default value: CORE
- Allowed values: CORE, BATCH

### **THREE\_MRPT2\_TIMINGS**

Detailed printing (if true) in three-dsrg-mrpt2

- Type: Boolean
- Default value: False

### **T\_ALGORITHM**

The way of forming amplitudes (DSRG\_NOSEMI, SELEC, ISA only available in toy code mcsrgpt2)

- Type: String
- Default value: DSRG
- Allowed values: DSRG, DSRG\_NOSEMI, SELEC, ISA

### **UNPAIRED\_DENSITY**

Compute unpaired electron density

- Type: Boolean
- Default value: False



# CHAPTER 11

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